

SDG&E and SCG possible pathway forward

(for consideration only)

Within three months, utilizing a collaborative workshop process utilizing a professional facilitator to:

1. Better define the relevant top 10 energy data sharing use cases
 - a. Review laws and regulations that address data sharing to evaluate compliance – (use case based).
 - b. Use cases include: purpose specification, level of aggregation needed, data access and distribution, etc.
2. Get the relevant SMEs together to work on each use case and develop customer information requirements and common nomenclature
3. Research existing standard efforts to see if there is an existing standard or we are going to need to develop a CA only standard
4. Issue report to stakeholders, discuss findings and next steps for next workshop (see below)
 - a. Issue draft report to stakeholders for comments
 - b. Compile final report to be filed and served on all parties

Three months later*,

1. Work to streamline each use case process while insuring IS security and customer privacy concerns are addressed: (privacy by design) PG&E straw man NDA.
2. Develop criteria for sharing. (aggregation, who gets access, who, what, when, where, why)
3. Develop security protocols for sharing, storing, handling and disposal of customer information.
4. Develop Service Level Agreement – how long a third party can expect before they receive the data or an answer.

*Especially complex uses cases may take longer to address