AEF

Decision No.____

ORIGINAL

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA.

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In the Matter of the Application of SOUTHERN COUNTIES GAS COMPANY OF CALIFORNIA for an order authorizing the issuance of debentures and the execution of an agreement securing the same.

Application No. 3340.

BY THE COMMISSION.

SECOND SUPPLEMENTAL ORDER.

WHEREAS, the Railroad Commission by Decision No. 4918, dated December 4, 1917, authorized applicant in the above entitled matter to execute an agreement under the terms of which it was permitted to issue \$400,000.00, face value, of 10-year 6 per cent debentures; and

whereas, applicant has now decided to issue, pursuant to Decision No. 4918, as amended, \$400,000.00 face value of 2-year 6 per cent gold notes, in lieu of the \$400,000.00 face value of 10-year 6 per cent debentures, and has submitted to the Commission for approval a copy of an agreement under the terms of which it proposes to issue said \$400,000.00 of 2-year 6 per cent notes, said agreement having been marked "Exhibit No. 2" for the purpose of identification.

And good cause appearing,

IT IS HEREBY ORDERED that Southern Counties Gas Company of California be and the same is hereby authorized to execute an agreement providing for the issue of \$400,000.00 face value of 2-year 6 per cent notes, said agreement to be substantially in the same form as the agreement filed with the Commission in the above entitled matter and marked "Exhibit No. 2".

IT IS HEREBY FURTHER ORDERED that the order in Decision No. 4918, dated December 4, 1917, as amended, shall remain in full force and effect, except as modified by this Second Supplemental Order.

Dated at San Francisco, California, this 28th day of December, 1917.

Commissioners.