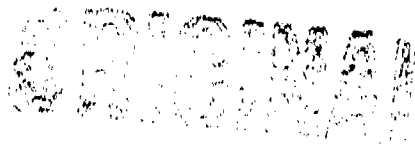


Decision No. 28557

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application of
MT. SHASTA POWER CORPORATION
to distribute and transfer, in the
course of its proceedings for wind-
ing up and dissolution, all of its
assets to PACIFIC GAS AND ELECTRIC
COMPANY, and of the latter to assume
and agree to pay all of the debts
and perform all of the existing
obligations of said MT. SHASTA POWER
CORPORATION.

Application No. 20118



BY THE COMMISSION:

FIRST SUPPLEMENTAL ORDER

Good Cause Appearing therefor,

IT IS HEREBY ORDERED that paragraph one of the order in
Decision No. 28291, dated October 21, 1935, reading-

" Mt. Shasta Power Corporation may, after the effective date
hereof and prior to February 1, 1936, distribute and
transfer to Pacific Gas and Electric Company, in the
course of its proceedings for winding up and dissolu-
tion, all of the residue and remainder of its proper-
ties and assets of every kind remaining after the pay-
ment of all its known debts and liabilities, or the
making of adequate provision for such payment, and for
the payment of its contingent liabilities, "

be, and the same is hereby amended so as to read-

Mt. Shasta Power Corporation may, after the effective date
hereof and prior to May 1, 1936, distribute and transfer
to Pacific Gas and Electric Company, in the course of
its proceedings for winding up and dissolution, all of
the residue and remainder of its properties and assets
of every kind remaining after the payment of all its
known debts and liabilities, or the making of adequate
provision for such payment, and for the payment of its
contingent liabilities.

DATED at San Francisco, California, this 10th day of February,
1936.

M. B. Davis
Leon Anthony
W. H. Day
John P. ...
Frank ...

Commissioners.