Decision No. 28603

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application for an order authorizing BEAR VALLEY UTILITY COMPANY to merge with American States Water Service Company of California and for an order authorizing said American States Water Service Company of California as the surviving corporation to make a mortgage or deed of trust of its properties and franchises to secure issuance of its serial first mortgage bonds, and to issue \$3,400,000. principal amount of said_first mortgage bonds, Series A 4-1/2%.

Application No. 20272



BY THE COMMISSION:

FIRST SUPPLEMENTAL ORDER

Good cause appearing-

IT IS HEREBY ORDERED that paragraph one of the order in

Decision No. 28457, dated December 21, 1935, reading as follows:-

" Bear Valley Utility Company and American States Water Service Company of California may, on or before March 1, 1936, enter into an agreement of merger substantially in the same form as the agreement filed in this proceeding as Exhibit No. 2"

be, and it hereby is, amended so as to read--

Bear Valley Utility Company and American States Water Service Company of California may, on or before June 1, 1936, enter into an agreement of merger substantially in the same form as the agreement filed in this proceeding as Exhibit No. 2.

IT IS HEREBY FURTHER ORDERED that paragraph three of

- the order in said Decision No. 28457 reading as follows:-
 - * American States Water Service Company of California may issue at not less than par on or before March 1, 1936, \$3,400,000.00 of its first mortgage bonds, Series A 4-1/2%, due October 1, 1960, and use said bonds for the purpose of paying the indebtedness referred to in the foregoing opinion"

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be, and it hereby is, amended so as to read--

American States Water Service Company of California may issue at not less than par on or before June 1, 1936, \$3,400,000.00 of its first mortgage bonds, Series A 4-1/2%, due October 1, 1960 and use said bonds for the purpose of paying the indebtedness referred to in the foregoing opinion.

IT IS HEREBY FURTHER ORDERED that the order in said Decision No. 28457, dated December 21, 1935, shall remain in full force and effect except as modified by this First Supplemental Order.

DATED at San Francisco, California, this <u>27</u><u>H</u>, day of February, 1936.

Commissioners.