

Decision No. 31222

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application of  
SOUTHERN CALIFORNIA GAS COMPANY,  
a corporation, for an order author-  
izing it to execute and deliver to  
The Chase National Bank of the City  
of New York and Union Bank & Trust  
Co. of Los Angeles, as Trustees, a  
Supplemental Indenture dated as of  
July 1, 1938.

Application No. 22170

ORIGINAL

BY THE COMMISSION:

OPINION AND ORDER

This is an application filed by Southern California Gas Com-  
pany for an order authorizing it to execute and deliver to The Chase  
National Bank of the City of New York and Union Bank & Trust Co. of  
Los Angeles, as Trustees, a Supplemental Indenture, dated as of July 1,  
1938, in substantially the same form as Exhibit B filed in the pro-  
ceeding.

Southern California Gas Company heretofore under authority  
granted by the Commission<sup>(1)</sup> has executed and delivered to the  
trustees named above, its First Mortgage and Refunding Indenture,  
dated as of September 1, 1927, a Supplemental Indenture, dated as of  
August 1, 1935, and a Supplemental Indenture, dated as of February 1,  
1936, to secure the payment of a presently authorized indebtedness of  
\$75,000,000. of bonds, although the amount may be increased by the  
company, of which there have been issued and now are outstanding  
\$12,500,000. of first mortgage and refunding gold bonds, 4½% series

Note (1): Decision No. 18918 dated October 1, 1927, as amended by De-  
cision No. 18974, dated October 28, 1927, in Application No. 13898, and  
Decision No. 28138, dated July 25, 1935, and Decision No. 28605, dated  
February 29, 1936, in Application No. 20030.

due 1961, and \$15,000,000. of first mortgage and refunding bonds 4% series, due 1965.

The original indenture, dated as of September 1, 1927, specifically described the properties which were subjected to the lien thereof. The indenture dated as of August 1, 1935 contained no property descriptions. The indenture dated as of February 1, 1936, specifically described the properties of applicant acquired subsequent to the date of the original indenture.

Subsequent to February 1, 1936 applicant acquired a substantial amount of properties, including among others the gas properties formerly owned by Los Angeles Gas and Electric Corporation. The trustees named in the indenture have requested applicant to execute and deliver to them a further supplemental indenture specifically describing the properties acquired since February 1, 1936 for the purpose of specifically subjecting said property to the lien of the indentures. Accordingly, applicant has requested permission to execute such further supplemental indenture.

The Commission has considered the company's request and is of the opinion that this is not a matter in which a public hearing is necessary and that the proposed supplemental indenture filed in this proceeding is in satisfactory form, therefore,

IT IS HEREBY ORDERED that Southern California Gas Company be, and it hereby is, authorized to execute a supplemental indenture dated as of July 1, 1938, in or substantially in the same form as that filed with the Commission in this proceeding as Exhibit B, provided-

1. That the authority herein granted is for the purpose of this proceeding only and is granted only insofar as this Commission has jurisdiction under the terms of the Public Utilities Act and is

not intended as an approval of said supplemental indenture as to such other legal requirements to which it may be subject; and

2. That the authority herein granted will become effective upon the date hereof; and

3. That within thirty(30) days after executing said supplemental indenture applicant shall file two certified copies thereof with the Railroad Commission.

DATED at San Francisco, California, this 27<sup>th</sup> day of August, 1938.

Ray B. Wabington  
Frank A. Whittell  
Frank R. Wabington  
Ray L. Riney

Commissioners.