

ORIGINAL

Decision No. 33487

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application of Southern California Gas Company for an Order Authorizing it to Issue and Sell \$30,000,000 Principal Amount of its First Mortgage Bonds 3-1/4% Series Due 1970, to Mortgage its Properties and to Execute and Deliver its First Mortgage Indenture Dated as of October 1, 1940

Application No. 23692

BY THE COMMISSION:

SECOND SUPPLEMENTAL ORDER

By Decision No. 33487, dated September 17, 1940, the Commission authorized Southern California Gas Company to execute a First Mortgage Indenture in substantially the same form as the indenture filed in this proceeding as Exhibit "A." Such indenture has not been executed by applicant. It now reports that the Securities and Exchange Commission and attorneys for the underwriters have requested it to make certain changes in the indenture filed in this proceeding as Exhibit "A." The changes are incorporated in the revised copy of the indenture filed with the Railroad Commission on September 23. We have no objection to applicant executing an indenture similar in form to that filed on said date. We are, therefore, amending our order in said Decision No. 33487, dated September 17, 1940.

IT IS HEREBY ORDERED that paragraph one of the order

in said Decision No. 33487, dated September 17, 1940, reading:

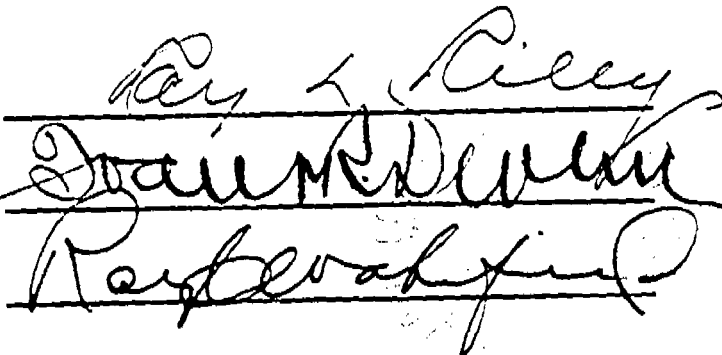
"Southern California Gas Company may, after the effective date hereof and prior to December 15, 1940, execute a First Mortgage Indenture, substantially in the same form as the First Mortgage Indenture filed in this proceeding as Exhibit "A," provided that the authority herein granted to execute said mortgage indenture is for the purpose of this proceeding only, and is granted only insofar as this Commission has authority under the Public Utilities Act, and is not intended as an approval of said mortgage indenture as to such other legal requirements to which said mortgage indenture may be subject, and provided, further, that said authority does not relieve applicant from the obligation of keeping its accounts and accounting records in the manner prescribed by the Railroad Commission."

be, and the same is hereby, amended so as to read:

"Southern California Gas Company may, after the date hereof and prior to December 15, 1940, execute a First Mortgage Indenture substantially in the same form as the First Mortgage Indenture filed in this proceeding on September 23, 1940, provided, that the authority herein granted to execute said Mortgage Indenture is for the purpose of this proceeding only, and is granted only insofar as this Commission has authority under the Public Utilities Act, and is not intended as an approval of said Mortgage Indenture as to such other legal requirements to which said Mortgage Indenture may be subject, and provided, further that said authority does not relieve applicant from the obligation of keeping its accounts and accounting records in the manner prescribed by the Railroad Commission."

IT IS HEREBY FURTHER ORDERED that the order in said Decision No. 33487, dated September 17, 1940, as amended, shall remain in full force and effect except as modified by this Second Supplemental Order.

Dated at San Francisco, California, this 23rd day of September, 1940.



Commissioners.