

Decision No. 33855

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA.

In the Matter of the Application of

SAN FRANCISCO BAY TOLL-BRIDGE
COMPANY, a corporation, now in
reorganization,

for an Order, (1) authorizing appli-
cant to issue in exchange for its
presently outstanding bonds new bonds,
face for face, to pay certain sums in
cash to its Debentureholders, and to
issue certain common stock to its pres-
ent bondholders, and (2) approving the
terms and conditions of such issuance
and exchange and the fairness of such
terms and conditions, and (3) author-
izing applicant fully to carry into
effect its final reorganization plan.

- - - - -

Third Supplemental Application of

HIRAM W. JOHNSON, JR.,
DISINTERESTED TRUSTEE FOR
SAN FRANCISCO BAY TOLL-BRIDGE
COMPANY,

a corporation in reorganization in the
United States District Court, made here-
in pursuant to an Order of the United
States District Court, and in compliance
with Section 177 and 178 of Chapter X of
the National Bankruptcy Act, as amended,
(Commonly known as the Chandler Act).

- - - - -

BY THE COMMISSION:

FOURTH SUPPLEMENTAL ORDER

Good cause appearing, therefore,

IT IS HEREBY ORDERED that the order in Decision No.
33855, dated January 28, 1941, be, and the same is, hereby amended

ORIGINAL

Application
No. 22142

Application
No. 22142

so as to permit San Francisco Bay Toll-Bridge Company to issue on or before October 31, 1941, the stock and bonds, authorized by the order in said Decision No. 33855, dated January 28, 1941, and to execute the trust indenture authorized by the order in said Decision No. 33855, dated January 28, 1941.

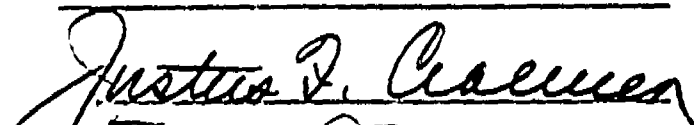

IT IS HEREBY FURTHER ORDERED that the order in said Decision No. 33855, dated January 28, 1941, be, and the same is, further amended so as to require San Francisco Bay Toll-Bridge Company to file with the Commission, on or before December 31, 1941, a report showing the amount of stock and bonds issued under the authority granted by the order in said Decision No. 33855, dated January 28, 1941, as amended by this Fourth Supplemental Order, together with the names of the persons to whom said stock and said bonds were issued and the amount of stock and bonds issued to each.

IT IS HEREBY FURTHER ORDERED that the order in Decision No. 33855, dated January 28, 1941, shall remain in full force and effect except as modified by this Fourth Supplemental Order.

Dated at San Francisco, California, this 1st day of

April, 1941.





Commissioners