

ORIGINAL

Decision No. 33855

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

In the Matter of the Application of

SAN FRANCISCO BAY TOLL-BRIDGE
COMPANY, a corporation, now in
reorganization,

for an Order, (1) authorizing appli-
cant to issue in exchange for its
presently outstanding bonds new bonds,
face for face, to pay certain sums in
cash to its Debentureholders, and to
issue certain common stock to its pres-
ent bondholders, and (2) approving the
terms and conditions of such issuance
and exchange and the fairness of such
terms and conditions, and (3) author-
izing applicant fully to carry into
effect its final reorganization plan.

Application No.
22142

Third Supplemental Application of

MIRAM W. JOHNSON, JR.,
DISINTERESTED TRUSTEE FOR
SAN FRANCISCO BAY TOLL-BRIDGE
COMPANY,

a corporation in reorganization in the
United States District Court, made here-
in pursuant to an Order of the United
States District Court, and in compliance
with Section 177 and 178 of Chapter X
of the National Bankruptcy Act, as amend-
ed, (Commonly known as the Chandler Act).

3rd App
Application No.
22142

BY THE COMMISSION:

FIFTH SUPPLEMENTAL ORDER

Good cause appearing,

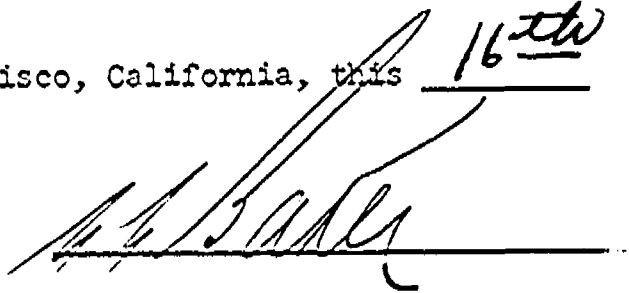
IT IS HEREBY ORDERED that the time within which San
Francisco Bay Toll-Bridge Company may issue the remaining
unissued \$275,500 of bonds authorized by Decision No. 33855,

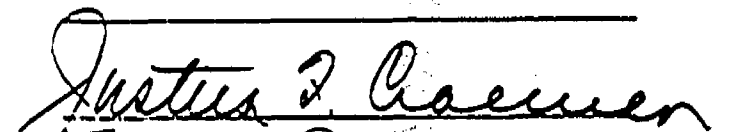
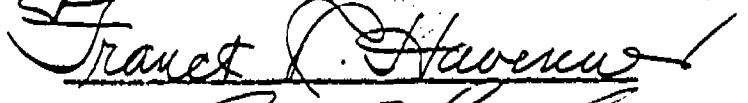

dated January 28, 1941, be, and it hereby is, extended to and including October 31, 1942.

IT IS HEREBY FURTHER ORDERED that San Francisco Bay Toll-Bridge Company shall file with the Commission on or before November 30, 1942, a report showing the amount of said \$275,500 of bonds issued, the names of the persons to whom issued, and the amount issued to each person.

IT IS HEREBY FURTHER ORDERED that the order in Decision No. 33855, dated January 28, 1941, as amended, shall remain in full force and effect except as modified by this Fifth Supplemental Order.

Dated at San Francisco, California, this 16th day of December, 1941.






Commissioners