

Decision No. 36649

BEFORE THE RAILROAD COMMISSION OF THE STATE OF CALIFORNIA

Application of CALIFORNIA ELECTRIC POWER COMPANY, a corporation, for an order authorizing it to mortgage and otherwise hypothecate property and to issue \$16,000,000 First Mortgage 3-3/4% Bonds and \$4,000,000 Convertible Prior Preferred Stock, and shares of Common Stock upon the conversion thereof.

ORIGINAL

Application No. 25821

BY THE COMMISSION:

FIRST SUPPLEMENTAL ORDER

Good cause appearing, therefore,

IT IS HEREBY ORDERED that the provision of the Order of Decision No. 36648, dated October 13, 1943, reading:

"1. California Electric Power Company may, after the effective date hereof and on or before December 31, 1943, execute and deliver a first mortgage indenture and a first supplemental indenture in substantially the same form as the first mortgage indenture and first supplemental indenture filed in this application on October 7, 1943, modified as indicated in the foregoing opinion,"

be, and the same is hereby, amended to read:

"1. California Electric Power Company may, on or before December 31, 1943, execute and deliver a first mortgage indenture and a first supplemental indenture in substantially the same form as the first mortgage indenture and first supplemental indenture filed in this application on October 18, 1943,"

IT IS HEREBY FURTHER ORDERED that Decision No. 36648, dated October 13, 1943, be, and the same is hereby, amended by substituting "First Trust Mortgage Gold Bonds, Series of 1956" for "First Lien Gold Bonds, Series of 1956" and by substituting "5% First Trust Mortgage Gold Bonds" for "5% First Lien Gold Bonds" in said Decision No. 36648, dated October 13, 1943.

IT IS HEREBY FURTHER ORDERED that Decision No. 36648, dated October 13, 1943, shall remain in full force and effect, except as modified by this First Supplemental Order.

IT IS HEREBY FURTHER ORDERED that the authority herein granted shall become effective upon the date hereof.

Dated at San Francisco, California, this 19th day of October, 1943.

Francis A. Havenor

J. B. Park

Justin J. Casper

Richard K. Lachse

Francis J. Clery

Commissioners