

ORIGINAL

Decision No. 57543

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Application of CONSOLIDATED FREIGHTWAYS, INC., a Washington corporation, and LAMB TRANSPORTATION COMPANY, a California corporation, for an order authorizing them to enter into a Credit Agreement with BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION and to enter into one or more funding agreements and incur indebtedness as provided in said Credit Agreement.

Application No. 40424

FIRST SUPPLEMENTAL ORDER

WHEREAS, the Commission, by Decision No. 57446, dated October 15, 1958, authorized Consolidated Freightways, Inc., and Lamb Transportation Company to enter into a credit agreement with Bank of America National Trust and Savings Association, in the form filed as Exhibit B attached to the carriers' application, and to incur indebtedness of \$27,500,000; and

WHEREAS, applicants have filed a revised form of credit agreement (Revised Exhibit B) and have requested the Commission to enter an order modifying its decision so as to permit the execution of said revised agreement; therefore,

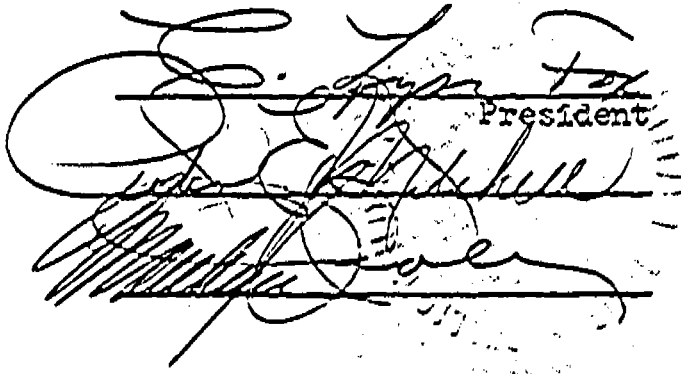
IT IS HEREBY ORDERED as follows:

1. Ordering Paragraph 1 of the Order in Decision No. 57446, dated October 15, 1958, hereby is revised to read as follows:

"1. Consolidated Freightways, Inc., and Lamb Transportation Company may enter into a credit agreement with Bank of America National Trust and Savings Association in substantially the same form as that filed as Revised Exhibit B and, under and pursuant to the terms of said agreement, may enter into funding agreements and incur indebtedness in the aggregate principal amount of not exceeding \$27,500,000, for the purposes set forth in said application, as provided in said credit agreement."

2. This first supplemental order shall become effective on the date hereof.

Dated at San Francisco, California, this 29th day of October, 1958.



President

Commissioners