ORIGINAL

Decision No. __67134__

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

In the matter of the application)
of SOUTHWEST GAS CORPORATION)
for authority to issue securities)
and to carry out the terms and)
conditions of an Agreement of)
Merger.)

Application No. 45964
First Supplemental
Filed April 6, 1964

FIRST SUPPLEMENTAL ORDER

Pursuant to authority granted by Decision No. 66461, dated December 17, 1963, Nevada Northern Gas Company merged into Southwest Gas Corporation, and the latter assumed the $8,000,000 indebtedness represented by the former's First Mortgage Bonds, 5-1/2% Series due 1987.

In lieu of issuing new bonds to replace those of Nevada Northern Gas Company, applicant proposes that such bonds will remain outstanding, equally and ratably secured by its mortgage indenture as amended by a Ninth Supplemental Indenture which it now seeks authority to execute.

The Commission has considered this first supplemental application and finds that the execution of said Ninth Supplemental Indenture would not be adverse to the public interest. On the basis of this finding we conclude that the first supplemental application should be granted. A public hearing is not necessary.

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IT IS ORDERED that:

1.   Southwest Gas Corporation may execute a Ninth Supplemental Indenture in the same form, or in substantially the same form, as that attached to the first supplemental application in this proceeding.

2.   Southwest Gas Corporation may carry out the terms and conditions of said Ninth Supplemental Indenture and may assume the obligation of the Nevada Northern Gas Company first mortgage bonds outstanding thereunder as additional Southwest Gas Corporation First Mortgage Bonds, 5-1/2% Series due 1987.

3.   The effective date of this First Supplemental Order is the date hereof.

Dated at _____**San Francisco**_____, California, this ___28ᵗʰ___ day of _____APRIL_____, 1964.

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President

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Commissioners

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