

From: Alyssa.Cherry@sce.com
Sent: 1/25/2010 1:15:02 PM
To: Paulo, Lisa (LP1@cpuc.ca.gov)
Cc: ABesa@SempraUtilities.com (ABesa@SempraUtilities.com); Osman, Ayat E. (AEO@cpuc.ca.gov); Clinton, Jeanne (cln@cpuc.ca.gov); Carol.Yin@sce.com (Carol.Yin@sce.com); don.arambula@sce.com (don.arambula@sce.com); craigtyler@comcast.net (craigtyler@comcast.net); Fitch, Julie A. (jf2@cpuc.ca.gov); marian.brown@sce.com (marian.brown@sce.com); KMcKinley@semprautilities.com (KMcKinley@semprautilities.com); KKaufman@semprautilities.com (KKaufman@semprautilities.com); Redacted Redacted; L.Michelle.Thomas@sce.com (L.Michelle.Thomas@sce.com); Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Redacted Redacted; RRubin@SempraUtilities.com (RRubin@SempraUtilities.com); Tapawan-Conway, Zenaida G. (ZTC@cpuc.ca.gov); shahana.samiullah@sce.com (shahana.samiullah@sce.com); pierre.landry@sce.com (pierre.landry@sce.com)

Bcc:

Subject: RE: Metrics filing extension

Hi Lisa,

Unfortunately we have some key staff who can't make 2/26. If Thursday 2/25 does not work, please let me know a few other options and I can work with the IOUs on an alternative.

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129
"The reward of a thing well done is to have done it." - Emerson

From: "Paulo, Lisa" <lp1@cpuc.ca.gov>
To: <Alyssa.Cherry@sce.com>
Cc: "Osman, Ayat E." <aeo@cpuc.ca.gov>, "Clinton, Jeanne" <cln@cpuc.ca.gov>, "Fitch, Julie A." <jf2@cpuc.ca.gov>, "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>, <abesa@semprautilities.com>, <Carol.Yin@sce.com>, <craigtyler@comcast.net>, Redacted, <KKaufman@semprautilities.com>, <KMcKinley@semprautilities.com>, <L.Michelle.Thomas@sce.com>, <Marian.Brown@sce.com>, <Pierre.Landry@sce.com>, Redacted, <Rrubin@semprautilities.com>, <Shahana.Samiullah@sce.com>, <SRRd@PGE.COM>, <Don.Arambula@sce.com>
Date: 01/25/2010 06:20 AM

Subject: RE: Metrics filing extension

Hi Alyssa-

I will check internal schedules today and get back to you either EOB today or tomorrow morning. I do know that there has been at least one suggestion for a meeting on 2/26 instead, toward the end of that same week, to ensure adequate time to prepare materials for the meeting. Please let me know if this date works on your end as an alternative choice.

Sincerely,

Lisa Paulo

From: Alyssa.Cherry@sce.com [mailto:Alyssa.Cherry@sce.com]

Sent: Fri 1/22/2010 4:30 PM

To: Paulo, Lisa

Cc: Osman, Ayat E.; Clinton, Jeanne; Fitch, Julie A.; Tapawan-Conway, Zenaida G.; abesa@semprautilities.com; Carol.Yin@sce.com;

Redacted Redacted KKaufman@semprautilities.com;
KMcKinley@semprautilities.com; L.Michelle.Thomas@sce.com;
Marian.Brown@sce.com; Pierre.Landry@sce.com; Redacted
Rrubin@semprautilities.com; Shahana.Samiullah@sce.com; SRRd@PGE.COM;
Don.Arambula@sce.com
Subject: RE: Metrics filing extension

Hi Lisa,

Thanks for your feedback. As I'm sure you are aware, based on your recommendation, PG&E filed on behalf of the IOUs this week, requesting an extension on the Performance Metrics Advice Letter until May 21.

We would like to go ahead and schedule the kickoff metrics discussion between the IOUs and Energy Division- the IOUs are available on February 23 for this meeting, please let us know if this date works for you- or if not, alternate dates that might work. Additionally, for this first meeting:

1) We would like discussion to be focused on the actual proposed metrics, goals and worksheets submitted to ED in January and get concrete feedback as to ED's recommendations for improving or changing these metrics. IOUs would request the following two agenda items be included in our February meeting:

- a) discussion of IOU proposed WE&T metrics (non-resource), including specific suggestions for modification
- b) discussion of IOU proposed Res metrics (resource), including specific suggestions for modification

2) IOUs would propose meeting attendees to include:

- a) EM&V staff (IOU & ED)
- b) Regulatory staff (IOU & ED)
- c) Key program staff from WE&T and Res program (IOU & ED)

The IOUs would also like to request that this meeting be made available via webinar for any staff that cannot attend in person.

Please let us know your thoughts on these logistics.

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129
"The reward of a thing well done is to have done it." - Emerson

From: "Paulo, Lisa" <lp1@cpuc.ca.gov>
To: <Alyssa.Cherry@sce.com>
Cc: "Osman, Ayat E." <aeo@cpuc.ca.gov>, "Fitch, Julie A." <jf2@cpuc.ca.gov>, "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>, <Don.Arambula@sce.com>, <Carol.Yin@sce.com>, "Clinton, Jeanne" <cln@cpuc.ca.gov>
Date: 01/19/2010 05:57 PM
Subject: RE: Metrics filing extension

Hi Alyssa -

In response to your request for more feedback regarding PPM development below; on January 15th, ED staff reviewed and internally discussed the proposed PPM examples that were sent to us on January 12th. Staff continues to believe that additional time is needed to fully comply with the Commission's directives and are pleased to see that the IOUs have requested an extension for PPM submittal today.

As far as feedback concerning the PPM examples, in general, there is a need for more discussion with the IOUs concerning:

1. The scope of the proposed metrics,
2. What constitutes adequate description of proposed metrics,
3. Adequate justification of metric selection utilizing the Program PPM Worksheet,
4. Comprehensiveness of accompanying program logic models, and
5. Adequacy of proposed PPM milestones.

As we communicated earlier, we would like to have a more specific roundtable discussion the latter half of February between ED staff and key IOU representatives who will be primarily responsible for developing PPMs for the IOU programs. At this meeting we plan to review much of the material we provided during the June 19th PPM Workshop and fully answer IOU questions regarding PPM development in the context of the direction provided in D.09-09-047. We anticipate after this meeting, the IOUs will need additional time to reconsider their PPM proposals. The requested extension submitted to the service list today, mirrors what we expect to be

adequate time to address PPM development.

Please contact me if you have questions concerning this e-mail.

Sincerley,

Lisa Paulo
Energy Division
E-Mail: LP1@cpuc.ca.gov
Phone: 415-355-5495

-----Original Message-----

From: Alyssa.Cherry@sce.com [<mailto:Alyssa.Cherry@sce.com>]
Sent: Monday, January 18, 2010 11:29 AM
To: Clinton, Jeanne
Cc: Osman, Ayat E.; Fitch, Julie A.; Paulo, Lisa; Tapawan-Conway, Zenaida G.; Don.Arambula@sce.com; Carol.Yin@sce.com
Subject: RE: Metrics filing extension

Jeanne,

Thanks for getting back to me on your holiday. I recall the last conference call we all had, and the general underlying need to make sure ED and the IOUs were on the same page in terms of what the metrics should be measuring (e.g., progress towards strategic plan goals, etc.), the scope and breadth of the metrics, need for coordination between IOU and ED expectations, etc.

However, I believe the IOUs were hoping for some concrete feedback on the sample metrics we provided last week as well as next steps the Energy Division would envision to modify our proposed metrics if necessary. If it's possible to provide this type of detail in the memo we receive this week, we can make a more informed decision on the extension request.

Hope all is well with your family.

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129
"The reward of a thing well done is to have done it." - Emerson

From: "Clinton, Jeanne" <cln@cpuc.ca.gov>
To: <Alyssa.Cherry@sce.com>, "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>
Cc: "Osman, Ayat E." <AEO@cpuc.ca.gov>, "Paulo, Lisa" <lp1@cpuc.ca.gov>, "Julie Fitch" <jf2@cpuc.ca.gov>
Date: 01/18/2010 11:15 AM
Subject: RE: Metrics filing extension

Alyssa -- today is a federal + state holiday. The soonest Lisa could provide this letter I wd guess is Tues aftn. The letter will say essentially what we all discussed in the conf call late the wek before last. My recollection was that due to staff availability (incl Ayat Osman who is tied up w/ eval matters), the soonest we could commit to a roundtable discussion to all get on some same page wd be maybe early Feb, and that probably wd mean earliest late March if you folks really want this ASAP. Staff is fully comfortable with a May filing. That shd give some latitude for your consideration.

Unexpectedly, I am flying back to Boston today due to very serious family illness that has a time schedule of its own. + will be out all week.

Zenaida will be making any calls on process on this matter. If necessary she can bring in Julie Fitch, but I doubt that's needed.

Jeanne Clinton

-----Original Message-----

From: "Alyssa.Cherry@sce.com" <Alyssa.Cherry@sce.com>
To: "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>
Cc: "Osman, Ayat E." <AEO@cpuc.ca.gov>; "Clinton, Jeanne" <cln@cpuc.ca.gov>; "Paulo, Lisa" <lp1@cpuc.ca.gov>
Sent: 1/18/10 9:59 AM
Subject: RE: Metrics filing extension

Thank you both for your input. We would like to review the written memo Lisa referred to before requesting a specific date, to better understand what this process will look like. Can you please let us know when we can expect this?

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129
"The reward of a thing well done is to have done it." - Emerson

From: "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>
To: "Clinton, Jeanne" <cln@cpuc.ca.gov>, <Alyssa.Cherry@sce.com>, "Paulo, Lisa" <lp1@cpuc.ca.gov>
Cc: "Osman, Ayat E." <AEO@cpuc.ca.gov>
Date: 01/15/2010 05:33 PM
Subject: RE: Metrics filing extension

I think in this case, the utilities should make the extension request since the required filing is directed to them. I agree with Jeanne's suggestion regarding content.

-----Original Message-----

From: Clinton, Jeanne

Sent: Friday, January 15, 2010 5:19 PM
To: 'Alyssa.Cherry@sce.com'; Paulo, Lisa
Cc: Osman, Ayat E.; Tapawan-Conway, Zenaida G.
Subject: RE: Metrics filing extension

It is my understanding that the formality is for utilities to request time extensions.

Zeny, please let me know if staff can initiate such things.

Assuming utility request, that letter can explain very generally that there have been discussions with ED staff, and that staff feels more time is advised to develop a filing that fully meets the commission's directive. OK to say that utilities have consulted with ED staff and that staff strongly suggests an extension as in the best interests of all affected parties to arrive at a useful product. Or something like that. Then we can issue a quick Exec Director's extension letter.

In fact, Lisa can start drafting that even now, and just plug in the date of your request once we have it in hand.

Jeanne

-----Original Message-----

From: Alyssa.Cherry@sce.com [mailto:Alyssa.Cherry@sce.com]
Sent: Friday, January 15, 2010 4:59 PM
To: Paulo, Lisa
Cc: Osman, Ayat E.; Clinton, Jeanne; Tapawan-Conway, Zenaida G.
Subject: RE: Metrics Discussion

Lisa,

Thanks for getting back to us, I will pass this on to the IOU team, and we'll look forward to your more detailed feedback early next week.

Also, is the Energy Division planning to request the suggested May extension?

Please let us know, as the current deadline is coming up quickly.

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129 "The reward of a thing well done is to have done it." - Emerson

"Paulo, Lisa"

<lp1@cpuc.ca.gov>

To

01/15/2010 04:44 <Alyssa.Cherry@sce.com>

PM

cc

"Clinton, Jeanne"

<cln@cpuc.ca.gov>,"

"Tapawan-Conway,

Zenaida G." <ztc@cpuc.ca.gov>,"

"Osman, Ayat E."

<aeo@cpuc.ca.gov>

Subject

RE: Metrics Discussion

Hi Alyssa-

We have reviewed the sample metrics provided by the IOUs and met on this issue this afternoon. We believe that the examples, as provided, indicate that more discussion and time is needed to develop adequate program performance metrics and goals. This will necessitate an extension. We anticipate an extension until the month of May would be adequate.

We will provide you with more specific written feedback next early next week.

Sincerely,

Lisa Paulo
Energy Division
California Public Utilities Commission
E-Mail: LP1@cpuc.ca.gov
Phone: 415-355-5495

-----Original Message-----

From: Alyssa.Cherry@sce.com [mailto:Alyssa.Cherry@sce.com]
Sent: Thursday, January 14, 2010 11:07 AM
To: Paulo, Lisa

Cc: Clinton, Jeanne
Subject: RE: Metrics Discussion

Lisa,

Thanks for getting back to me. I will let our team know we will not meet this week. Yes, if you can drop me a note tomorrow after your meeting with the need for discussion, as well as proposed times and length of time needed, I can hopefully get something on the calendar quickly if we need to. Regardless, we will need to determine how to handle an extension, as the metrics are due next Friday.

Thank you,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129 "The reward of a thing well done is to have done it." - Emerson

"Paulo, Lisa"

<lp1@cpuc.ca.gov>

To
01/14/2010 10:53 <Alyssa.Cherry@sce.com>

AM

cc

"Clinton, Jeanne"
<cln@cpuc.ca.gov>

Subject
RE: Metrics Discussion

Hi Alyssa-

We are currently looking over the examples and have an internal meeting scheduled to discuss them tomorrow afternoon. I will get back to you on any issues that need further discussion between CPUC and IOU staff after our meeting tomorrow. If we do need another IOU / ED meeting on this issue it will need to occur early next week. Since Monday is a holiday, the soonest we will be able to meet is Tuesday.

I will get back to you tomorrow afternoon.

Sincerely,

Lisa Paulo
Energy Division
California Public Utilities Commission
E-Mail: LP1@cpuc.ca.gov
Phone: 415-355-5495

From: Alyssa.Cherry@sce.com [<mailto:Alyssa.Cherry@sce.com>]
Sent: Thursday, January 14, 2010 10:14 AM
To: Paulo, Lisa
Cc: Clinton, Jeanne
Subject: Metrics Discussion

Hi Lisa,

I just wanted to check in with you on a follow up metrics discussion between the IOUs and ED. Can you please let me know if your team will be available to discuss this week? I need to notify our team to make sure we can all be available.

Thanks,

Alyssa Cherry
Energy Efficiency Regulatory Group
Southern California Edison
Internal PAX 43129 External 626-633-3129 "The reward of a thing well done is to have done it." - Emerson