

From: Warner, Christopher (Law
Sent: 1/26/2010 9:09:08 PM
To: 'Roscow, Steve' (scr@cpuc.ca.gov)
Cc: Horner, Trina (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=TNHC);
Redacted
Redacted } Dawn Weisz (E-
mail) (DWeisz@co.marin.ca.us); Velasquez, Carlos A. (LOS@cpuc.ca.gov);
Gregory W. Stepanicich (GStepanicich@rwglaw.com); Kahlon, Gurbux
(GKK@cpuc.ca.gov)

Bcc:

Subject: RE: Marin Energy Authority Request For Customer-Specific Personal Financial
Information

Steve, sorry we did not get time to discuss this today and sorry about our confusion regarding it being part of today's agenda. We think an aggregation approach may work and resolve some of the concerns we have regarding customer-specific data. One approach we would like to discuss with MEA and you is if we provided an aggregate summary of current security deposit amounts for MEA's service territory, would that be helpful. We could also consider whether this could be broken down by customer class.

Let me know if you and/or MEA would like to discuss before our meetings next week; we will make ourselves available. Thanks!

Chris

-----Original Message-----

From: Roscow, Steve [mailto:scr@cpuc.ca.gov]
Sent: Thursday, January 21, 2010 11:37 AM
To: Warner, Christopher (Law); Gregory W. Stepanicich
Cc: Dawn Weisz (E-mail); Redacted; Horner, Trina; Velasquez, Carlos A.; Kahlon, Gurbux
Subject: RE: Marin Energy Authority Request For Customer-Specific Personal Financial Information

Good Morning, Chris--

I'm rather late in responding to this note, due to post-holiday catch-up, but I'd like to suggest the following as a means of providing Marin with some useful information, while also honoring the Commission's customer privacy concerns:

I'd like to suggest that Energy Division could send PG&E a formal data request for the following information:

1. For each of the communities in Marin that belong to MCE, PG&E would provide a redacted customer-specific list, showing the amount that each customer has on deposit with PG&E. The list would also indicate type of customer, by customer class.
2. On that list, PG&E would also show the amount of the PG&E-held deposit that (presumably) PG&E will return to that customer, once PG&E no longer supplies energy to that customer.

3. PG&E would also be asked to provide its rules for "sizing" the deposits it requires of its customers. If PG&E wished to provide that only to the Energy Division, we could consider that request, then figure out together how to summarize that information for Marin, if appropriate.

In this way, Marin would get an idea of the total deposit amounts that exist today, along with the percentage of customers in each customer class that have a deposit arrangement, and why, so that they know something useful about their likely future financial exposure.

Also, Energy Division will receive useful confirmation that these customers will, in fact, be receiving a proportionately proper refund of their PG&E-held deposits.

Please let me know what you think of the above approach--I'm sure we can work collaboratively to resolve this in a way that works for PG&E, Marin, and the Commission.

Steve Roscow
Program and Project Supervisor
CPUC Energy Division
415-703-1189

-----Original Message-----

From: Warner, Christopher (Law) [<mailto:CJW5@PGE.COM>]
Sent: Wednesday, December 23, 2009 11:56 AM
To: Gregory W. Stepanicich
Cc: Dawn Weisz (E-mail); [Redacted]; Homer, Trina; Velasquez, Carlos A.; Roscow, Steve; Kahlon, Gurbux
Subject: Marin Energy Authority Request For Customer-Specific Personal Financial Information

Greg, thanks for your December 16, 2009, letter, providing Marin Energy Authority's request for customer-specific personal financial information relating to customer security deposits. Attached is PG&E's response to your request. I will be in and out of the office through the end of the year, but will be checking emails and voicemails. Feel free to contact me if you have any questions. Have a great holiday!

Chris

-----Original Message-----

From: Gregory W. Stepanicich [<mailto:GStepanicich@rwglaw.com>]
Sent: Wednesday, December 16, 2009 11:28 AM
To: Warner, Christopher (Law)
Cc: Dawn Weisz (E-mail)
Subject: FW: Data Request Letter to Christopher Warner.PDF

>> <<Data Request Letter to Christopher Warner.PDF>>

>

Chris: Attached is a letter that is being mailed to you today responding to the letter from [Redacted] to Dawn Weisz, dated December 4, 2009.

Greg

NOTICE: This communication may contain privileged or other confidential information. If you are not the intended recipient of this communication, or an employee or agent responsible for delivering this communication to the intended recipient, please advise the sender by reply email and immediately delete the message and any attachments without copying or disclosing the contents. Thank you.