

**Non-DEER review process**  
**February 25, 2010 Meeting notes**

1. IOU common non-DEER HIMs:

- ED provided the utilities the non-residential lighting spreadsheet workbook on February 24, 2010. As agreed, ED will host a webinar to demo this spreadsheet workbook on Friday, February 25, 2010 at 10 AM.
- ED will provide a similar spreadsheet workbook for residential lighting, and a spreadsheet table for appliance recycling by next Friday, March 5th.
- The concept behind providing these workbooks is reduce the number of utility workpapers needed for submission to ED for review.
- The utilities inquired whether costs and NTGs for lighting will be incorporated into these workbooks. ED will look into whether it will be possible in the residential lighting workbook for next Friday.
- IOUs inquired about the interactive effects factors/tables. ED will finish its internal QC of it, and will provide to utilities by February 26, 2010. Utilities should apply the closest usage shape in the spreadsheet to the measure in question.
- In a future meeting there is a need to discuss how to handle deemed lighting measures in custom projects. We need to discuss how to handle different hours of operations for deem lighting measures in custom projects.

2. Utility-specific non-DEER HIMs workpapers review and procedure for workpaper submission to ED:

- ED will start requesting utility-specific non-DEER workpapers from utilities.
- ED has arranged a website for utilities to submit these workpapers electronically. The utilities will provide to ED names, email addresses, telephone numbers, and a preferred login name of those in its organization that will be using this site to upload workpapers to ED.
- The group agreed that once ED has reviewed a utility workpaper, ED should meet with the utility concerned immediately to discuss should ED has questions or concerns about the workpaper. This should help expedite the review process.

3. Custom measure/application review process straw document Q&A and discussion  
The group agreed to discuss this straw document following the non-res lighting workbook demo on February 26, 2010 at 11 AM.

Other action items.

- Group agreed to schedule standing working meetings to work on non-DEER HIM review weekly. The group will meet Mondays and Wednesdays from 3:30 PM to 5:00 PM (Pacific). The times are slotted for either an all utilities meeting or

utility-specific meeting. ED will set up an agenda for each meeting before the meeting.

- ED will prepare a timeline setting milestones and completion dates for various items in this process.
- Group also talked about a DEER service patch (for the lack of a better term for now). This is basically to fix errors found in the DEER team's internal QC, updates baselines to 2010 codes, and add measures that utilities requested to be included in DEER. The group agreed that the both the utilities and ED must agree before any changes will be made to DEER.