

2010 REPORTING REQUIREMENTS PLANNING MEETING

ATTENDEES

CPUC George Tagnipes, Peter Lai
 PGE Shilpa Ramaya, Redacted
 SCE Darren Hanway
 Sempra Kevin McKinley, Andrew Sickles, Rob Rubin

AGENDA

1. Reiteration on January 2010 reporting period monthly report due date

DECISION → The first monthly report for January 2010 will not be required to be submitted until further instructed from the Energy Division.

2. Discussion of Q42009 Tracking data due March 2, 2010

DECISION → The Q409 Tracking data needs to be submitted in a format consistent with the Standardized Program Tracking Database. Please see below for required fields. It would be great if you could also populate the E3 identifier fields, if not, that is OK.

ACTION ITEM → PGE – Needs to get back to us on the estimate for the time frame. Shilpa will get back to George by next week.

ACTION ITEM → Sempra – Needs to get back to us on the time frame. Kevin and Athena get back to me next week.

SCE - Merging all final data into SPT db format (except for the E3 identifiers.)

Attached is the format of the SPT DB



D:\jst\EE\2009-2011\
 2010_Reporting_Req

What about the rest of the 2009 4th Quarter Report by March 1, 2010

DECISION → The utilities can submit their Q409 reports (E3 calculators, excel spreadsheet, narratives, and workpapers) with the Q42009 Tracking Data

3. Ideas for planning for reporting requirements for 2010-2012 cycle

- purpose of reports and what information is used for
- expand fourth quarter to expand to get all the necessary information
- 2010-2012 streamlining reporting in the interest of cutting down admin cost

- Do we need every month is quarterly better
- A lot of data requests were redundant
- Frequency: PGE – Quarterly, Sempra – Quarterly, SCE – Quarterly
- Web Portal [Redacted] data base
 - o Raw tracking submitted every quarter
- New CE tool → common measure fields, need to tie into CE Tool
- In person meeting. Data people.
- March 4, 2010 – 1st week in March, possibly two days.
- **ACTION ITEM** → Jeorge will put together an outline and agenda for the tentative 2-day meeting in March.