

From: [Redacted]  
Sent: 3/12/2010 4:36:26 PM  
To: 'Roscow, Steve' (scr@cpuc.ca.gov); Gatti, Belinda (BEG@cpuc.ca.gov); Mackin, Dina S. (DM1@cpuc.ca.gov)  
Cc: Yura, Jane (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=JKY1); Horner, Trina (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=TNHC); Warner, Christopher (Law) (/O=PG&E/OU=Corporate/cn=Recipients/cn=CJW5)  
Bcc:  
Subject: RE: Section 748 report, checking in on progress

Steve, Belinda, and Dina,

Attached, please find a draft version of PG&E's 2010 SB 695 compliance report, per your earlier request. The document is still undergoing internal review, and so we reserve the right to make adjustments to the content until our formal submission. We will provide our final version to you on March 19 as previously agreed.

Thank you,

[Redacted]

[Redacted]  
office: (415) 973-4645  
mobile: (415) 728-2029

**From:** Roscow, Steve [mailto:scr@cpuc.ca.gov]  
**Sent:** Tuesday, February 09, 2010 1:42 PM  
**To:** [Redacted]  
**Cc:** Horner, Trina  
**Subject:** RE: Section 748 report, checking in on progress

Hi [Redacted]

Yes, that's what we've been assuming with a couple of (minor?) exceptions:

We'd prefer to receive your final drafts March 15, rather than 19<sup>th</sup>. However, a compromise might be for ED staff (Dina Mackin and Belinda Gatti) to have a look at a detailed draft between now and the 19<sup>th</sup>, so we can see where you are going. Realistically, since Dina will be on vacation until March 8, this sort of a "preview" wouldn't take place earlier than middle of week of March 8th, but would help us immensely.

Re outline, see 2 additional items below:

FIRST, between 3b and 3c, please add data and discussion regarding the recent history and trends of the revenue requirements that you discuss

So, the new outline would read:

b. Provide description of key categories of revenue requirements

INSERT: add data and discussion regarding the recent history and trends of the revenue requirements that you discuss

c. Breakout of categories as % of total

SECOND, in 6a, please list "all" the policies that the Utility is advocating, rather than "a few", as the outline states currently

Steve Roscow

CPUC Energy Division

415-703-1189

**From:** Redacted  
**Sent:** Tuesday, February 09, 2010 1:32 PM  
**To:** Roscow, Steve  
**Cc:** Horner, Trina  
**Subject:** RE: Section 748 report, checking in on progress

Steve,

Just wanted to follow up on this. We are marching towards a March 19 final submission deadline from PG&E to the Energy Division. We are basically using the template outline provided earlier to craft PG&E's report. Please let us know if this is not what you are expecting.

Thanks,

Redacted

Redacted

office: (415) 973-4645  
mobile: (415) 728-2029

**From:** Redacted

**Sent:** Thursday, January 21, 2010 4:46 PM

**To:** 'Roscow, Steve'; Mackin, Dina S.; Redacted

**Cc:** van der Leeden, Ronald; Somerville, Michelle; Schneider, Michael M. - BP&B; Redacted  
Keehn, Stephen; Douglas.Snow@sce.com; Horner, Trina

**Subject:** RE: Section 748 report, checking in on progress

Steve and All,

It rarely hurts to ask. Thanks for reminding us of the April 22 PUC meeting. That detail had fallen off the radar for me at least.

What about Friday, March 19 as a deadline? That provides the IOUs with sufficient time to prepare our reports, and leaves the Energy Division with 4.5 weeks to consolidate the IOU inputs prior to the April 22 meeting.

Regards,

Redacted

**From:** Roscow, Steve [mailto:scr@cpuc.ca.gov]

**Sent:** Thursday, January 21, 2010 1:59 PM

**To:** Redacted Mackin, Dina S. Redacted

**Cc:** van der Leeden, Ronald; Somerville, Michelle; Schneider, Michael M. - BP&B; Redacted  
Keehn, Stephen; Douglas.Snow@sce.com; Horner, Trina

**Subject:** RE: Section 748 report, checking in on progress

Hi all,

Our internal meeting had to slip to tomorrow (my fault, actually), but I can tell you already, based on feedback from our boss (Gurbux) that the April 1 deadline won't work for Commission staff. As you'll recall from our earlier phone conversations, the Commission must formally vote to approve this report before it is submitted to the Governor and the Legislature. The last Commission meeting prior to May 1<sup>st</sup> is April 22. It won't be possible for us to receive your final product and do anything meaningful with it and get 5 Commissioners on board to approve a final report in 3 weeks.

So, I'd request that you all please put your collective thoughts together on an earlier submittal date, assuming we all agree on your outline quickly, and we'll check back in with you tomorrow.

Thanks again,

Steve Roscow

CPUC Energy Division

415-703-1189

**From:** [Redacted]  
**Sent:** Wednesday, January 20, 2010 12:37 PM  
**To:** Roscow, Steve; Mackin, Dina S.; [Redacted]  
**Cc:** van der Leeden, Ronald; Somerville, Michelle; Schneider, Michael M. - BP&B; [Redacted]  
Keehn, Stephen; Douglas.Snow@sce.com; Horner, Trina  
**Subject:** RE: Section 748 report, checking in on progress

Steve and All,

After conferring both internally and amongst the IOUs, it seems that our original timeline was too aggressive. However, the IOUs are eager to begin writing reports in earnest, provided the PUC Energy Division approves of our general report outline.

Internally, the IOUs will be cautious about this first report, taking extra time for internal review of our draft responses. As the SB 695 deadline for the PUC's report to the Legislature and Governor is May 1, we propose the IOU reports be delivered to the PUC Energy Division on April 1. Assuming the PUC wants IOU reports in-hand as it develops its own report, April 1 seems a reasonable deadline. An April 1 deadline provides time for last-minute changes that come up through IOU internal review processes.

Please, let us know your thoughts on the proposed report outline, as well as an April 1, 2010 IOU report deadline to the PUC.

Redacted

Redacted

office: (415) 973-4645  
mobile: (415) 728-2029

**From:** Somerville, Michelle [mailto:MSomerville@semprautilities.com]  
**Sent:** Friday, January 15, 2010 2:19 PM  
**To:** 'Roscow, Steve'; Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; Redacted Keehn, Stephen  
**Cc:** Mackin, Dina S.; Redacted  
**Subject:** RE: Section 748 report, checking in on progress

Thanks Steve, good point, we will confer and get back to you.

**From:** Roscow, Steve [mailto:scr@cpuc.ca.gov]  
**Sent:** Friday, January 15, 2010 1:32 PM  
**To:** Somerville, Michelle; Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; Redacted Keehn, Stephen  
**Cc:** Mackin, Dina S.; Redacted  
**Subject:** RE: Section 748 report, checking in on progress

Hi again, IOU folks—

Regarding the Outline that Michelle provided this morning, one question that has already come up at our end relates to timing of the IOU submittals, assuming we all agree on something close to the outline you have just provided.

On our first call together, we all generally discussed a Feb 1 2010 deadline for the IOUs. Is that still your intention? Since that is just 2 weeks away, if this deadline is no longer realistic, it would be useful for ED staff to receive a realistic "proposed" deadline from you all by next Wednesday morning, so we can discuss it at our internal planning meeting. So I'd like to ask that you all confer and provide that date to us—

Thanks again--

Steve R

**From:** Somerville, Michelle [mailto:MSomerville@semprautilities.com]  
**Sent:** Friday, January 15, 2010 11:51 AM  
**To:** Roscow, Steve; Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; [Redacted]  
**Cc:** Mackin, Dina S.; [Redacted] Keehn, Stephen; [Redacted]  
**Subject:** RE: Section 748 report, checking in on progress

Hi Steve,

Attached is an outline of our collective thoughts on what this report might look like, the type of information included, and the various formats that information would be provided in. We look forward to your comments/thoughts and further discussions on the topic.

Thanks and have a great weekend,

Michelle Somerville

SDG&E Regulatory Accounts Manager

(858) 654-6356

**From:** Roscow, Steve [mailto:scr@cpuc.ca.gov]  
**Sent:** Friday, January 15, 2010 10:15 AM  
**To:** Somerville, Michelle; Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; [Redacted]  
**Cc:** Mackin, Dina S.; [Redacted]  
**Subject:** RE: Section 748 report, checking in on progress

IOU folks—

Per Michelle's note below, we are expecting your draft today. It is

important that these deadlines not slip.

Thanks,

Steve

**From:** Somerville, Michelle [mailto:MSomerville@semprautilities.com]  
**Sent:** Thursday, January 07, 2010 1:57 PM  
**To:** Roscow, Steve; Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; [Redacted]  
**Cc:** Mackin, Dina S.; [Redacted]  
**Subject:** RE: Section 748 report, checking in on progress

Hi Steve,

Yes, we will have a list of expected filings to you by tomorrow. Just to let you know we are also working (all of the IOUs together) on a format that will include the list of filings as well as some other sections we feel are needed to comply with this reporting requirement. We will get you a draft of what that might look like next week.

Thanks, Michelle

**From:** Roscow, Steve [mailto:SCR@cpuc.ca.gov]  
**Sent:** Thursday, January 07, 2010 1:52 PM  
**To:** Douglas.Snow@sce.com; Horner, Trina; van der Leeden, Ronald; Schneider, Michael M. - BP&B; [Redacted] Somerville, Michelle  
**Cc:** Mackin, Dina S.; [Redacted]  
**Subject:** RE: Section 748 report, checking in on progress

Hello again all—

Just to update you, we now have lists from SCE as

well as PG&E.

SoCalGas and SDG&E folks, will you be able to send yours this week?

Steve Roscow

CPUC Energy Division

415-703-1189

**From:** Roscow, Steve

**Sent:** Thursday, December 31, 2009 12:33 PM

**To:** 'Douglas.Snow@sce.com'; Horner, Trina; 'van der Leeden, Ronald'; Schneider, Michael M. - BP&B; Redacted Somerville, Michelle

**Cc:** Mackin, Dina S.; Redacted

**Subject:** Section 748 report, checking in on progress

Hello all,

Earlier today, PG&E provided its listing of planned filings for 2010 which they believe would impact customer rates. Thank you, Mary!

I'm going to assume that the IOU folks have talked about this off-line, and that we can expect similar lists soon from SCE, SoCalGas and SDG&E. Assuming we receive those next week sometime, we'll review at the CPUC end, and schedule another call to discuss next steps.

Thank you, and best wishes for 2010--

Steve Roscow



CPUC Energy Division

415-703-1189