From: Tagnipes, Jeorge S. Sent: 3/1/2010 1:23:54 PM

To: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Lai, Peter

(peter.lai@cpuc.ca.gov); Yamagata, Joy C. (JYamagata@semprautilities.com); Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov); Besa, Athena (ABesa@semprautilities.com); Walsh, Natalie (natalie.walsh@cpuc.ca.gov)

don.arambula@sce.com (don.arambula@sce.com); darren.hanway@sce.com

(darren.hanway@sce.com); Rubin, Rob (RRubin@semprautilities.com); McKinley,

Kevin C. (KMcKinley@semprautilities.com); Redacted

Redacted ; Redacted ; Redacted

Bcc:

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

I'll confirm the actual due date of the Q409 reports AND Q409 tracking data in SPTdb format, once I brief ED management on the issue.

So far I've met with all utilities and I think everyone understands what we need for the Q409 Tracking data to be in SPT db (standardized program tracking database) format.

There was another issue we talked about when we first met on this issue on 2/19: The date for Energy Division and the utilities to have a face to face.

Originally this was proposed to happen on 3/3/10. I can assure you we will not be able to meet this week on the requirements of the 2010-2012 reporting.

I still need to put together an outline of topics to discuss, then we can determine when we can have our face to face. It's looking more like the end of March than anything.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | <u>ist@cpuc.ca.gov</u> CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com] **Sent:** Wednesday, February 24, 2010 5:10 PM

To: Tagnipes, Jeorge S.; Tagnipes, Jeorge S.; Lai, Peter; Yamagata, Joy C.; Besa,

Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley Kevin C : don arambula@sce.com; Darren.Hanway@sce.com; Rubin,

Rob: Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Thanks Jeorge. I consulted around here and we believe we can put everything in the requested format for filing by March 19, 2010. That's a two week extension from the current due date. We may need a formal letter from Julie confirming this to make sure that we aren't out of compliance with any decision. I'll have our legal folks look into

that.

Shilpa 415-973-3186

From: Tagnipes, Jeorge S. [mailto:jeorge.tagnipes@cpuc.ca.gov]

Sent: Wednesday, February 24, 2010 1:23 PM

To: Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Lai, Peter; Yamagata, Joy C.; Besa,

Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin,

Rob: Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

All.

I want to be clear: based on the decisions documented in the file, "2010 Reporting Requirements 021910MtgWUtils.doc" which was sent out from me on 2/19/2010, Energy Division is not expecting you to submit your Q42009 reports (excel spreadsheet, E3 calcs, narratives, workpapers) or Q42009 tracking on March 1, 2010.

The date for submittal (for everything Q42009) will be based on the proposed dates from the utilities after I consult with my management. So far I've heard a proposed date from Sempra. And I'm waiting to hear from PGE and SCE.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

From: Tagnipes, Jeorge S.

Sent: Friday, February 19, 2010 2:28 PM

To: 'Ramaiya, Shilpa R'; Lai, Peter; Yamagata, Joy C.; Besa, Athena;

Tapawan-Conway, Zenaida G.; Walsh, Natalie **Cc:** McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

We have some action items and decisions made in the attached document relating to reporting.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | ist@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT

http://eega2006.cpuc.ca.gov

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com]

Sent: Friday, February 19, 2010 10:01 AM

To: Lai, Peter; Yamagata, Joy C.; Tagnipes, Jeorge S.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh,

Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanwav@sce.com; Rubin. Rob Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

PG&E just sent around a call-in Outlook invite. Should we recall it, Peter, or leave it?

From: Lai, Peter [mailto:peter.lai@cpuc.ca.gov]

Sent: Friday, February 19, 2010 9:56 AM

To: Yamagata, Joy C.; Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.;

Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com;
Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting

Requirements

I can arrange for the call in number. Is SCE available?

From: Yamagata, Joy C.

[mailto:JYamagata@semprautilities.com] **Sent:** Friday, February 19, 2010 9:51 AM

To: Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie;

Lai, Peter

Cc: McKinley, Kevin C.; don.arambula@sce.com;
Darren.Hanway@sce.com; Rubin, Rob; Redacted
Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Sempra will be able to be on the phone at 10:30. Will

someone be setting up a call-in?

Joy Yamagata Regulatory Manager San Diego Gas & Electric Company Southern California Gas Company jyamagata@semprautilities.com

From: Tagnipes, Jeorge S. [mailto:jst@cpuc.ca.gov]

Sent: Friday, February 19, 2010 9:30

AΜ

To: Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh,

Natalie; Lai, Peter

Cc: Yamagata, Joy C.; McKinley, Kevin C.; don.arambula@sce.com;

Darren.Hanway@sce.com; Rubin,

Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

10:30AM works for me. Sempra just needs to confirm.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com]

Sent: Friday, February 19, 2010 9:27 AM

To: Tagnipes, Jeorge S.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie; Lai, Peter Cc: Yamagata, Joy C.; McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Jeorge,

Redacted

PG&E can make itself available and offer a conference call number. How does 10:30 sound? Darren? Athena?

Thanks.

Shilpa

415-973-3186

From: Tagnipes, Jeorge S. [mailto:jst@cpuc.ca.gov] Sent: Thursday, February 18, 2010 5:25 PM To: Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie; Lai, Peter
Cc: Yamagata, Joy C.;
McKinley, Kevin C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Ramaiya, Shilpa R;
Rubin, Rob; Redacted
Subject: RE: IOUs
Need Guidane for
2010 Reporting
Requirements

Athena et. al.,

Thank you for your persistence with this matter. I discussed with Energy Division management and we decided that the first report for the January 2010 reporting period will not be due on March 1, 2010. The due date for reporting of 2010 will be determined at a later time, but for now, let's hold off on submitting any reports for the January 2010 reporting period until further instructed by Energy Division.

However, I do want to talk with all the utilities about your expected deliverables for Q42009 Tracking Data, which are due on March 2, 2010. If everyone is free tomorrow I am free in the morning until 11:30AM. Could one of the utilities set up a call if everyone is free tomorrow?

```
Jeorge S. Tagnipes
415.703.2451 (direct)
415,703.2200
(facsimile)
jst@cpuc.ca.gov
CPUC Energy Division - Energy
Efficiency Section
PLEASE VISIT
http://eega2006.cpuc.ca.gov
        From:
        Besa,
        Athena
        [mailto:ABesa@semprautilities.com]
        Sent:
        Tuesday,
        February
        16,
        2010
        1:31
        PM
        To:
        Tagnipes,
        Jeorge
        S.;
        Tapawan-
        Conway,
        Zenaida
        G.;
        Walsh,
        Natalie;
        Lai,
        Peter
        Cc:
        Yamagata,
        Joy
        C.;
        McKinley,
        Kevin
        C.;
        'don.arambula@sce.com';
        'Darren.Hanway@sce.com';
```

'Ramaiya, Shilpa R';

Rubin, Rob; Redacte Subject: RE:IOUs Need Guidane for 2010 Reporting Requirements Hi, again, Jeorge! Not to be а pest-but we are now half past the month of February for preparing the January 2010 report, and we running out of time.

It would be

most useful if Energy Division could give us guidance on how to prepare the report but more importantly, how to represent the savings. We understand using 2008 DEER but there are several outstanding

(1)
For
DEER
measures-in
using
2008
DEER,
we
made

issues:

adjustments

that

we

agreed

to

with

ED

regarding

some

of

the

weighting

schemes.

However

the

compliance

advice

letters

have

not

been

approved

and

this

was

one

of

the

issues

raised

by

TURN

and

DRA;

(2)

For

non-

DEER

measures--

workpapers

for

non-

DEER

HIM

measures

have

not been finalized and approved pending feedback/direction from Peter; and

(3)

For

non-

DEER

custom

measures--

we

have

not

received

feedback/direction

from

Peter.

Given

that

the

above

are

the

primary

sources

of

reporting

savings

information,

it is

unclear

what

information

we

should

be

providing

pending resolution of the above items. Here are suggestions:

(1)
Delay
the
monthly
report
until
the
template
and
savings
information
have
been
finalized;
or

(2) Use old values and explain why the savings changed (dropped) after ED provides the updates-not our preference since

we are knowingly submitting something that we know will change); or

(3)
Provide
only
the
expenditure
report
portion
with
no
savings.

We appreciate everyone's busy, however, we need direction on what to file on March 1.

Thanks!

PS Will EEGA need to be updated to receive the 2010 reports.

Athena M. Besa

Customer Programs Policy & Support Manager

San Diego Gas & Electric Company

Southern California Gas Company

(858) 654-1257

From: Besa, Athena

```
Sent:
    Thursday,
    February
    11,
    2010
    11:52
    AM
    To:
    Tagnipes,
    Jeorge
    S.;
   Tapawan-
   Conway,
   Zenaida
   G.;
   Walsh,
   Natalie
   Cc:
   Yamagata,
  Joy
C.;
  McKinley,
  Kevin
  C.;
  don.arambula@sce.com;
  Darren.Hanway@sce.com;
  Ramaiya,
  Shilpa
  R
  Subject:
  Reporting
  Requirements
  for
  2010
 Importance:
 High
 Hi,
 Jeorge!
1
know
you've
all
been
busy
but
we
wanted
```

to check in regarding the upcoming monthly report submittal for January 2010. Are we changing templates or are we still using the 2006-2009 template? The 2010-2012 Decision states (at page 64):

We request that the Energy Division review further all existing and new

energy
efficiency
reporting
requirements
and
report
on possible
ways
to
streamline
these
requirements.

Or will the final reporting requirements be part of the upcoming EM&V decision (see ÒР 60 on page 392)?

Your guidance is always appreciated as the report is due on

March

1.

Regards,

Athena

Athena M.

Besa

Customer Programs Policy & Support Manager

San Diego Gas & Electric Company

Southern California Gas Company

(858) 654-1257