

From: Besa, Athena
Sent: 3/9/2010 5:15:44 PM
To: Clinton, Jeanne (jeanne.clinton@cpuc.ca.gov); Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov)
Cc: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); don_arambula@sce.com (don.arambula@sce.com); [Redacted]
[Redacted] L.Michelle.Thomas@sce.com (L.Michelle.Thomas@sce.com); McKinley, Kevin C. (KMcKinley@semprautilities.com)

Bcc:

Subject: RE: 1) Transfer Knowledge from Evaluation studies to Program Planning 2) filing date for Eval lessons applied to 2010-12 programs

Jeanne and Zeny, thank you for your quick responses and support. We will be working on submitting the extension request so that we can get it behind us as we focus on these discussions.

Athena

Athena M. Besa
Customer Programs Policy & Support Manager
San Diego Gas & Electric Company
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(858) 654-1257

-----Original Message-----

From: Tapawan-Conway, Zenaida G. [mailto:zenaida.tapawan-conway@cpuc.ca.gov]
Sent: Tuesday, March 09, 2010 4:17 PM
To: Clinton, Jeanne; Besa, Athena
Subject: RE: 1) Transfer Knowledge from Evaluation studies to Program Planning 2) filing date for Eval lessons applied to 2010-12 programs

Fine with me, too.

-----Original Message-----

From: Clinton, Jeanne
Sent: Tuesday, March 09, 2010 4:15 PM
To: Besa, Athena; Tapawan-Conway, Zenaida G.
Subject: 1) Transfer Knowledge from Evaluation studies to Program Planning 2) filing date for Eval lessons applied to 2010-12 programs

I'll send you the note I sent to Carol Yin earlier re; knowledge transfer schedule.

I personally think it's a good idea to tie the 60-day report to the program discussions, possible program tweaks, + resulting metrics. I could see the report on findings applied to program designs, and the PPMs due on same date (e.g. May 23).

Zeny -- what do you think?

Jeanne

-----Original Message-----

From: "Besa, Athena" <ABesa@semprautilities.com>
To: "Clinton, Jeanne" <cln@cpuc.ca.gov>; "Wellner, Pamela" <pamela.wellner@cpuc.ca.gov>; "Fogel, Cathleen A." <cathleen.fogel@cpuc.ca.gov>; "Carol.Yin@sce.com" <Carol.Yin@sce.com>; [Redacted]
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[Redacted] "Tapawan-Conway, Zenaida G." <ztc@cpuc.ca.gov>; [Redacted]
[Redacted] "Wellner, Pamela" <pamela.wellner@cpuc.ca.gov>; "Paulo, Lisa" <lisa.paulo@cpuc.ca.gov>
Cc: "Fox, Chip" <CFox@semprautilities.com>
Sent: 3/9/10 4:04 PM
Subject: RE: Concept for Process to collaboratively Transfer Knowledge from Evaluation studies to Program Planning, Design & Implementation

Hi, Jean!

Hope all is well with you!

We were wondering if you would be releasing a schedule of when all these sector meetings would be occurring. We want to make sure that we have everyone notified ahead of time and available to attend these sessions. We just heard from Ayat this afternoon, who wants to start debriefing the New Construction program staff. Since our EM&V staff is partnering with the program staff to develop metrics and understand program lessons from the EM&V studies, we want EM&V representatives attending the debriefs also.

Would it be possible to get a schedule?

On the specific item regarding the following:

"Utilities are required to submit a report within 60 days after (the bulk of) program evaluations are completed - thus mid-April - indicating how evaluation findings and lessons are being applied in 2010-12 programs."

The IOUs would like to submit an extension request to submit this report to either be at the same time as the metrics (May) or shortly thereafter. As we discussed at the meeting, staff indicated that as we develop the objectives and metrics of the programs (some of the information coming from the EM&V studies), they may result in program "tweaks". I suspect that these "tweaks" are a major portion of the response to the findings and lessons. It would make sense for us to then ask for an extension so that the IOUs are providing consistent information in these various filings.

As always, I appreciate your thoughts on these matters.

Athena

Athena M. Besa

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From: Clinton, Jeanne [mailto:cln@cpuc.ca.gov]

Sent: Thursday, February 25, 2010 3:59 PM

To: Wellner, Pamela; Fogel, Cathleen A.; Besa, Athena; Carol.Yin@sce.com; [Redacted]
Don.Arambula@sce.com; [Redacted] Kaufman, Kurt; McKinley, Kevin C.; L.Michelle.Thomas@sce.com;
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[Redacted] Fox, Chip; carlos.hernandez@sce.com; [Redacted] Williams, Sandra M.; Paulo, Lisa;
Osman, Ayat E.; Tapawan-Conway, Zenaida G.; Drew, Tim G.; Alyssa.Cherry@sce.com; Yamagata, Joy C.;

[Redacted]

Cc: [Redacted] Tapawan-Conway, Zenaida G.; Osman, Ayat E.; Fogel, Cathleen A.; Wellner, Pamela;
Paulo, Lisa

Subject: Concept for Process to collaboratively Transfer Knowledge from Evaluation studies to Program Planning, Design & Implementation

Attached is the document handed out this morning in hard copy. Apologies to those of you on the phone, since I was playing it by ear whether to bring up in today's meeting or not. As discussed this morning, there was a broad interest in adding a 5th group to focus on HVAC, outside of the sectoral approach proposed on the current attachment. I will work with Zenaida Tapawan Conway to identify the applicable program evaluation studies and consultant personnel to engage in this discussion. Utilities should be thinking about your representatives, and any relevant process evaluation or market research info that could be applicable to these discussions.

The tentative plan is to convene these groups the 2nd half of March, subject to further feedback from utilities on timing. Look for further word from EE Planning staff and/or your colleagues on specifics (dates, locations, approach).

And confirming that CPUC staff has an outstanding obligation to get you the Decision citation for the requirement that utilities file a report no later than 60 days after the Consultant evaluation reports are final indicating how utilities will modify current cycle programs to reflect significant findings and conclusions from the evaluation reports.

regards,
Jeanne

Jeanne Clinton
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From: Wellner, Pamela

Sent: Thursday, February 25, 2010 8:50 AM

To: Fogel, Cathleen A.; 'ABesa@semprautilities.com'; 'Carol.Yin@sce.com'; [Redacted]
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'jonathan.budner@sce.com'; [Redacted] cfox@semprautilities.com'; 'carlos.hernandez@sce.com';
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Conway, Zenaida G.; Drew, Tim G.; 'Alyssa.Cherry@sce.com'; 'Yamagata, Joy C.'; [Redacted]
Cc: [Redacted]
Subject: WE&T Centergies PPMs

Pamela Wellner
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505 Van Ness Ave.
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Tel: 415.703.5906
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P Please consider the environment before printing this email.
Hello,

Please find attached the WE&T Centergies PPMs that we will discuss today. I will bring hard copies for the meeting.