From: Tagnipes, Jeorge S. Sent: 3/19/2010 1:28:14 PM

To: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Lai, Peter

(peter.lai@cpuc.ca.gov); Yamagata, Joy C. (JYamagata@semprautilities.com); Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov); Besa, Athena (ABesa@semprautilities.com); Walsh, Natalie (natalie.walsh@cpuc.ca.gov)

don.arambula@sce.com (don.arambula@sce.com); darren.hanway@sce.com

(darren.hanway@sce.com); Rubin, Rob (RRubin@semprautilities.com); McKinley,

Kevin C. (KMcKinley@semprautilities.com); Redacted

Bcc:

Subject: Closure on Due Dates: IOUs Need Guidane for 2010 Reporting Requirements

All,

Sorry I didn't get back to you all sooner.

This is how we are going to handle the due date for the Q42009 Report (excel, E3, narratives) and Q42009Tracking Data in SPT DB format.

PGE and SCE can submit both the Q42009 report AND the Q42009 Tracking Data in SPT DB format by next week 3/26/10.

Sempra can submit both the Q42009 report AND the Q42009 Tracking Data in SPT DB format by 5/1/2010.

This actually works out well because PGE and SCE are the largest data sets and I will need more time to review the Q42009 Tracking Database to make sure the data were populated correctly.

**Note -** I know Darren sent an email about the 2009 avoided cost and this entire group still has to meet to discuss 2010-2012 reporting. This email only addressed the Q42009 report and Q42009 Tracking Data in SPT db.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | <u>jeorge.tagnipes@cpuc.ca.gov</u> CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

**From:** Ramaiya, Shilpa R [mailto:SRRd@pge.com] **Sent:** Wednesday, February 24, 2010 5:10 PM

To: Tagnipes, Jeorge S.; Tagnipes, Jeorge S.; Lai, Peter; Yamagata, Joy C.; Besa,

Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin,

Rob; Redacted

#### Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Thanks Jeorge. I consulted around here and we believe we can put everything in the requested format for filing by March 19, 2010. That's a two week extension from the current due date. We may need a formal letter from Julie confirming this to make sure that we aren't out of compliance with any decision. I'll have our legal folks look into that.

Shilpa 415-973-3186

From: Tagnipes, Jeorge S. [mailto:jeorge.tagnipes@cpuc.ca.gov]

Sent: Wednesday, February 24, 2010 1:23 PM

To: Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Lai, Peter; Yamagata, Joy C.; Besa,

Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin,

Rob; Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

All.

I want to be clear: based on the decisions documented in the file, "2010 Reporting Requirements\_021910MtgWUtils.doc" which was sent out from me on 2/19/2010, Energy Division is not expecting you to submit your Q42009 reports (excel spreadsheet, E3 calcs, narratives, workpapers) or Q42009 tracking on March 1, 2010.

The date for submittal (for everything Q42009) will be based on the proposed dates from the utilities after I consult with my management. So far I've heard a proposed date from Sempra. And I'm waiting to hear from PGE and SCE.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

From: Tagnipes, Jeorge S.

Sent: Friday, February 19, 2010 2:28 PM

To: 'Ramaiya, Shilpa R'; Lai, Peter; Yamagata, Joy C.; Besa, Athena;

Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com;

<u>Darren.Hanway@sce.com;</u> Rubin, Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

We have some action items and decisions made in the attached document relating to reporting.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT <a href="http://eega2006.cpuc.ca.gov">http://eega2006.cpuc.ca.gov</a>

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com]

Sent: Friday, February 19, 2010 10:01 AM

**To:** Lai, Peter; Yamagata, Joy C.; Tagnipes, Jeorge S.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh,

Natalie

**Cc:** McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob;Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting

Requirements

PG&E just sent around a call-in Outlook invite. Should we recall it, Peter, or leave it?

From: Lai, Peter [mailto:peter.lai@cpuc.ca.gov]

Sent: Friday, February 19, 2010 9:56 AM

**To:** Yamagata, Joy C.; Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.;

Walsh, Natalie

**Cc:** McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

**Subject:** RE: IOUs Need Guidane for 2010 Reporting

Requirements

I can arrange for the call in number. Is SCE available?

From: Yamagata, Joy C.

[mailto:JYamagata@semprautilities.com] **Sent:** Friday, February 19, 2010 9:51 AM

**To:** Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie;

Lai, Peter

**Cc:** McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

# **Subject:** RE: IOUs Need Guidane for 2010 Reporting Requirements

Sempra will be able to be on the phone at 10:30. Will someone be setting up a call-in?

Joy Yamagata Regulatory Manager San Diego Gas & Electric Company Southern California Gas Company jyamagata@semprautilities.com

**From:** Tagnipes, Jeorge S. [mailto:jst@cpuc.ca.gov]

**Sent:** Friday, February 19, 2010 9:30

ΑM

**To:** Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh,

Natalie; Lai, Peter

Cc: Yamagata, Joy C.; McKinley, Kevin

C.; don.arambula@sce.com;
Darren.Hanwav@sce.com: Rubin.
Rob; Redacted
Redacted

**Subject:** RE: IOUs Need Guidane for 2010 Reporting Requirements

10:30AM works for me. Sempra just needs to confirm.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT
http://eega2006.cpuc.ca.gov

**From:** Ramaiya, Shilpa R

[mailto:SRRd@pge.com]

**Sent:** Friday, February 19, 2010 9:27 AM

To: Tagnipes, Jeorge S.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie; Lai, Peter Cc: Yamagata, Joy C.; McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com;

Rubin, Rob; Redact

Redacted

**Subject:** RE: IOUs Need Guidane for 2010 Reporting Requirements

Jeorge,

PG&E can make itself available and offer a conference call number. How does 10:30 sound? Darren? Athena?

Thanks.

Shilpa

415-973-3186

**From:** Tagnipes, Jeorge S.

[mailto:jst@cpuc.ca.gov]
Sent: Thursday,
February 18, 2010
5:25 PM
To: Besa, Athena;
Tapawan-Conway,
Zenaida G.; Walsh,
Natalie; Lai, Peter
Cc: Yamagata, Joy C.;
McKinley, Kevin C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Ramaiya, Shilpa R;
Rubin, Rob; Redacte
Subject: RE: IOUs

Athena et. al.,

Need Guidane for 2010 Reporting Requirements

Thank you for your persistence with this matter. I discussed with Energy Division management and we decided that the first report for the January 2010 reporting period will not be due on March 1, 2010. The due date for reporting of 2010 will be determined at a later time, but for now, let's hold off on submitting any reports for the January 2010 reporting period until further instructed by Energy Division.

However, I do want to talk with all the utilities about your expected deliverables for Q42009 Tracking Data, which are due on March 2, 2010. If everyone is free tomorrow I am free in the morning until 11:30AM. Could one of the utilities set up a call if everyone is free tomorrow?

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT

http://eega2006.cpuc.ca.gov

## From:

Besa,

Athena

[mailto:ABesa@semprautilities.com]

# Sent:

Tuesday,

February

16,

2010

1:31

PM

#### To:

Tagnipes,

Jeorge

S.;

Tapawan-

Conway,

Zenaida

G.;

Walsh,

Natalie;

Lai,

Peter

## Cc:

Yamagata,

Joy

C.;

```
McKinley,
 Kevin
 C.;
 'don.arambula@sce.com';
 'Darren.Hanway@sce.com';
 'Ramaiya,
 Shilpa
 R';
 Rubin,
 Rob;
Redact
ed___
 Subject:
 RE:IOUs
 Need
 Guidane
 for
 2010
 Reporting
 Requirements
 Hi,
 again,
 Jeorge!
 Not
 to be
 а
 pest--
 but
 we
 are
 now
 half
 past
 the
 month
 of
 February
 for
 preparing
 the
 January
 2010
 report,
 and
 we
```

running out of time. lt would be most useful if Energy Division could give us guidance on how to prepare the report but

how to represent the savings.

importantly,

more

We

understand using

2008 DEER but there

are

several outstanding

issues:

(1) For DEER

measures-in using 2008 DEER, we made adjustments that we agreed to with ED regarding some of the weighting schemes. However the compliance advice letters have not been approved and this was one of the issues raised by TURN and DRA; (2) For non-DEER

measures--

workpapers

for

non-

DEER

HIM

measures

have

not

been

finalized

and

approved

pending

feedback/direction

from

Peter;

and

(3)

For

non-

**DEER** 

custom

measures--

we

have

not

received

feedback/direction

from

Peter.

Given

that

the

above

are

the

primary

sources

of

reporting

savings

information,

it is

unclear what information we should be providing pending resolution of the above items. Here are suggestions:

(1)
Delay
the
monthly
report
until
the
template
and
savings
information
have
been
finalized;
or

(2) Use old values and explain why the savings changed (dropped) after ED

provides the updates-not our preference since we are knowingly submitting something that we know will change); or

(3)
Provide
only
the
expenditure
report
portion
with
no
savings.

We appreciate everyone's busy, however, we need direction on what to file on March 1.

# Thanks!

PS Will EEGA need to be updated to receive the 2010 reports.

Athena M. Besa

Customer Programs Policy & Support Manager

San Diego Gas & Electric Company

Southern California Gas Company

(858) 654-1257

```
Besa,
Athena
Sent:
Thursday,
February
11,
2010
11:52
AΜ
To:
Tagnipes,
Jeorge
S.;
Tapawan-
Conway,
Zenaida
G.;
Walsh,
Natalie
Cc:
Yamagata,
Joy
C.;
McKinley,
Kevin
C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Ramaiya,
Shilpa
R
Subject:
Reporting
Requirements
for
2010
Importance:
High
Hi,
Jeorge!
know
you've
```

From:

all been busy but we wanted to check in regarding the upcoming monthly report submittal for January 2010. Are we changing templates or are we still using the 2006-2009 template? The 2010-2012 Decision states (at page 64):

We request that the Energy Division

review further all existing and new energy efficiency reporting requirements and report on possible ways to streamline these requirements.

Or will the final reporting requirements be part of the upcoming EM&V decision (see ÒР 60 on page 392)?

Your guidance is always

# appreciated as the report is due on

March 1.

Regards,

Athena

Athena M. Besa

Customer Programs Policy & Support Manager

San Diego Gas & Electric Company

Southern California Gas Company

(858) 654-1257