From: Tagnipes, Jeorge S. Sent: 3/19/2010 2:05:10 PM

To: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Lai, Peter

(peter.lai@cpuc.ca.gov); Besa, Athena (ABesa@semprautilities.com); Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov); Yamagata, Joy C. (JYamagata@semprautilities.com); Walsh, Natalie (natalie.walsh@cpuc.ca.gov)

don.arambula@sce.com (don.arambula@sce.com); darren.hanway@sce.com

(darren.hanway@sce.com); Rubin, Rob (RRubin@semprautilities.com); McKinley,

Kevin C. (KMcKinley@semprautilities.com); Redacted

Kevin C. (Kivickiniey@sempraumities.com), recucied		
Red	ted	

Bcc:

Subject: RE: Closure on Due Dates: IOUs Need Guidane for 2010 Reporting Requirements

I think this whole thread, specifically the task of you guys producing Q42009 Tracking Data in SPT DB format, is consistent with that OP you refer to. We're taking the first step together by creating the Q42009 database in a common SPT db format.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | <u>jeorge.tagnipes@cpuc.ca.gov</u> CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

From: Besa, Athena [mailto:ABesa@semprautilities.com]

Sent: Friday, March 19, 2010 2:01 PM

To: Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Lai, Peter; Yamagata, Joy C.; Tapawan-

Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin,

Rob; Redacted

Subject: RE: Closure on Due Dates: IOUs Need Guidane for 2010 Reporting

Requirements

Hi, Jeorge!

Thank you for considering our requests and providing a decision.

In the proposed EM&V decision, OP 15: Results from the final 2006-2008 evaluation reports shall be used as inputs for calculating the energy impacts of 2009 programs, for those measures and programs that were evaluated during the 2006-2008 period and al extended during 2009. The energy impacts of the 2009 program shall be reported by Energy Division before the end of 2010, or as otherwise required in R.09-11-014, R.09-01-019, or other applicable energy efficiency docket.

Assuming this is adopted how does this impact the final reporting, if at this time we do not have a final database by which to update the 2009 results, who will be updating the final 2009 results? Do you know when there will be such a database available? Would

it be more efficient to wait for the final database and we update our data before finalizing any reports to the CPUC?

I know I'm sounding pushy but it seems someone will be doing duplicative work.

Thanks.

From: Tagnipes, Jeorge S. [mailto:jeorge.tagnipes@cpuc.ca.gov]

Sent: Friday, March 19, 2010 1:28 PM

To: Ramaiya, Shilpa R; Lai, Peter; Yamagata, Joy C.; Besa, Athena;

Tapawan-Conway, Zenaida G.; Walsh, Natalie **Cc:** McKinley, Kevin C.; don.arambula@sce.com;

Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

Subject: Closure on Due Dates: IOUs Need Guidane for 2010

Reporting Requirements **Importance:** High

All.

Sorry I didn't get back to you all sooner.

This is how we are going to handle the due date for the Q42009 Report (excel, E3, narratives) and Q42009Tracking Data in SPT DB format.

PGE and SCE can submit both the Q42009 report AND the Q42009 Tracking Data in SPT DB format by next week 3/26/10.

Sempra can submit both the Q42009 report AND the Q42009 Tracking Data in SPT DB format by 5/1/2010.

This actually works out well because PGE and SCE are the largest data sets and I will need more time to review the Q42009 Tracking Database to make sure the data were populated correctly.

Note - I know Darren sent an email about the 2009 avoided cost and this entire group still has to meet to discuss 2010-2012 reporting. This email only addressed the Q42009 report and Q42009 Tracking Data in SPT db.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jeorge.tagnipes@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT

http://eega2006.cpuc.ca.gov

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com] **Sent:** Wednesday, February 24, 2010 5:10 PM

To: Tagnipes, Jeorge S.; Tagnipes, Jeorge S.; Lai, Peter; Yamagata, Joy C.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie **Cc:** McKinley, Kevin C.; don.arambula@sce.com;

Darren.Hanway@sce.com; Rubin, Rob; Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Thanks Jeorge. I consulted around here and we believe we can put everything in the requested format for filing by March 19, 2010. That's a two week extension from the current due date. We may need a formal letter from Julie confirming this to make sure that we aren't out of compliance with any decision. I'll have our legal folks look into that.

Shilpa 415-973-3186

From: Tagnipes, Jeorge S.

[mailto:jeorge.tagnipes@cpuc.ca.gov]

Sent: Wednesday, February 24, 2010 1:23 PM **To:** Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Lai, Peter; Yamagata, Joy C.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com;
Darren.Hanway@sce.com; Rubin, Rob; Redacte
Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

All,

I want to be clear: based on the decisions documented in the file, "2010 Reporting Requirements_021910MtgWUtils.doc" which was sent out from me on 2/19/2010, Energy Division is not expecting you to submit your Q42009 reports (excel spreadsheet, E3 calcs, narratives, workpapers) or Q42009 tracking on March 1, 2010.

The date for submittal (for everything Q42009) will be based on the proposed dates from the utilities after I consult with my management. So far I've heard a proposed date from Sempra. And I'm waiting to hear from PGE and SCE.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov CPUC Energy Division - Energy Efficiency Section PLEASE VISIT From: Tagnipes, Jeorge S.

Sent: Friday, February 19, 2010 2:28

PM

To: 'Ramaiya, Shilpa R'; Lai, Peter; Yamagata, Joy C.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie

Cc: McKinley, Kevin C.; don.arambula@sce.com;

Darren.Hanwav@sce.com; Rubin,

Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

We have some action items and decisions made in the attached document relating to reporting.

Jeorge S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov CPUC Energy Division - Energy Efficiency Section PLEASE VISIT http://eega2006.cpuc.ca.gov

> From: Ramaiya, Shilpa R [mailto:SRRd@pge.com] Sent: Friday, February 19, 2010 10:01 AM To: Lai, Peter; Yamagata, Joy C.; Tagnipes, Jeorge S.; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie Cc: McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

PG&E just sent around a call-in Outlook invite. Should we recall it, Peter, or leave it?

From: Lai, Peter

[mailto:peter.lai@cpuc.ca.gov]

Sent: Friday, February 19, 2010

9:56 AM

To: Yamagata, Joy C.; Tagnipes, Jeorge S.; Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh,

Natalie

Cc: McKinley, Kevin

C.;

don.arambula@sce.com; Darren.Hanway@sce.com;

Rubin, Rob; Redacted

Redacted

Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

I can arrange for the call in number. Is SCE available?

From: Yamagata, Joy

C.

[mailto:JYamagata@semprautilities.com]

Sent: Friday, February 19, 2010

9:51 AM

To: Tagnipes, Jeorge
S.; Ramaiya, Shilpa R;
Besa, Athena;
Tapawan-Conway,
Zenaida G.; Walsh,
Natalie; Lai, Peter
Cc: McKinley, Kevin
C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Rubin, Rob; Redacte
Redacted
Redacted

Subject: RE: IOUs Need Guidane for 2010 Reporting Requirements

Sempra will be able to be on the phone at 10:30. Will someone be setting up a call-in ?

Joy Yamagata
Regulatory
Manager
San Diego Gas
& Electric
Company
Southern
California Gas
Company
jyamagata@semprautilities.com

From: Tagnipes, Jeorge S.

[mailto:jst@cpuc.ca.gov] Sent: Friday, February 19, 2010 9:30 ΑM To: Ramaiya, Shilpa R; Besa, Athena; Tapawan-Conway, Zenaida G.; Walsh, Natalie; Lai, Peter Cc: Yamagata, Joy C.; McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted Subject: RE: **IOUs** Need Guidane for 2010 Reporting Requirements 10:30AM works for

```
Jeorge
S.
Tagnipes
415.703.2451
(direct)
415.703.2200
(facsimile)
jst@cpuc.ca.gov
CPUC
Energy
Division -
Energy
Efficiency
Section
PLEASE
VISIT
http://eega2006.cpuc.ca.gov
         From:
         Ramaiya,
         Shilpa
```

[mailto:SRRd@pge.com]

Sent:
Friday,
February
19,
2010
9:27
AM
To:
Tagnipes,
Jeorge
S.;
Besa,
Athena;

me. Sempra just needs to confirm.

Tapawan-Conway, Zenaida G.; Walsh, Natalie; Lai, Peter Cc: Yamagata, Joy C.; McKinley, Kevin C.; don.arambula@sce.com; Darren.Hanway@sce.com; Rubin, Rob; Redacted

Subject:

RE: IOUs Need Guidane for 2010 Reporting Requirements

Jeorge,

PG&E
can
make
itself
available
and
offer
a
conference
call
number.
How
does

```
sound?
Darren?
Athena?
Thanks.
Shilpa
415-
973-
3186
From:
Tagnipes,
Jeorge
[mailto:jst@cpuc.ca.gov]
Sent:
Thursday,
February
18,
2010
5:25
PΜ
To:
Besa,
Athena;
Tapawan-
Conway,
Zenaida
G.;
Walsh,
Natalie;
Lai,
Peter
Cc:
Yamagata,
Joy
C.;
McKinley,
Kevin
C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Ramaiya,
Shilpa
```

10:30

R; Redact ed

Subject:

RE: IOUs Need Guidane for 2010 Reporting Requirements

Athena et.

al.,

Thank you for your persistence with this matter. discussed with Energy Division management and we decided that the first report for the January 2010 reporting period will not be due

on March

1, 2010. The due date for reporting of 2010 will be determined at а later time, but for now, let's hold off on submitting any reports for the January 2010 reporting period until further instructed by Energy Division.

However, I
do
want
to
talk
with
all
the
utilities
about
your
expected
deliverables

```
which
     are
     due
     on
     March
    2,
2010.
    lf
    everyone
    is
    free
    tomorrow
    am
    free
    in
    the
   morning
   until
   11:30AM.
   Could
   one
   of
   the
   utilities
   set
   up
  а
  call
  if
  everyone
  is
  free
  tomorrow?
 Jeorge
S.
 Tagnipes
 415.703.2451
 (direct)
 415.703,2200
(facsimile)
jst@cpuc.ca.gov
CPUC
Energy
Division -
```

for Q42009 Tracking Data,

```
VISIT
http://eega2006.cpuc.ca.gov
       From:
       Besa,
       Athena
       [mailto:ABesa@semprautilities.com]
       Sent:
       Tuesday,
       February
       16,
       2010
       1:31
       PM
       To:
       Tagnipes,
       Jeorge
       S.;
       Tapawan-
       Conway,
       Zenaida
       G.;
       Walsh,
       Natalie;
       Lai,
       Peter
       Cc:
       Yamagata,
       Joy
       C.;
       McKinley,
       Kevin
       C.;
       'don.arambula@sce.com';
       'Darren.Hanway@sce.com';
       'Ramaiya,
```

Shilpa R'; Rubin, Rob; Redac ted

Subject: RE:IOUs

Energy Efficiency Section PLEASE

Need Guidane for 2010 Reporting Requirements

Hi, again, Jeorge!

Not to be а pest-but we are now half past the month of February for preparing the January 2010 report, and we running out of time. lt would be most useful if

Energy

Division could give us guidance on how to prepare the report but more importantly, how to represent the savings. We understand using 2008 **DEER** but there are several outstanding issues:

(1)
For
DEER
measures-in
using
2008
DEER,
we
made
adjustments
that
we
agreed

to with ED regarding some of the weighting schemes. However the compliance advice letters have not been approved and this was one of the issues raised by **TURN** and DRA; (2) For non-DEER measures-workpapers for non-

(2)
For
nonDEER
measuresworkpaper
for
nonDEER
HIM
measures
have
not
been
finalized
and

approved pending feedback/direction from Peter; and (3) For non-DEER custom measures-we have not received feedback/direction from

Given that the above are the primary sources of reporting savings information, it is unclear what information we should be providing pending resolution of

Peter.

the above items. Here are suggestions:

(1)
Delay
the
monthly
report
until
the
template
and
savings
information
have
been
finalized;
or

(2) Use old values and explain why the savings changed (dropped) after ED provides the updates-not our preference since we are knowingly

submitting something that we know will change); or

(3)
Provide
only
the
expenditure
report
portion
with
no
savings.

We appreciate everyone's busy, however, we need direction on what to file on March 1.

Thanks!

PS Will

EEGA need to be updated to receive the 2010

reports.

Athena M. Besa

Customer Programs Policy & Support Manager

San
Diego
Gas
&
Electric
Company

Southern California Gas Company

(858) 654-1257

From:
Besa,
Athena
Sent:
Thursday,

```
February
11,
2010
11:52
ΑM
To:
Tagnipes,
Jeorge
S.;
Tapawan-
Conway,
Zenaida
G.;
Walsh,
Natalie
Cc:
Yamagata,
Joy
C.;
McKinley,
Kevin
C.;
don.arambula@sce.com;
Darren.Hanway@sce.com;
Ramaiya,
Shilpa
R
Subject:
Reporting
Requirements
for
2010
Importance:
High
Hi,
Jeorge!
١
know
you've
all
been
busy
but
we
wanted
to
check
```

in regarding the upcoming monthly report submittal for January 2010. Are we changing templates or are we still using the 2006-2009 template? The 2010-2012 Decision states (at page 64):

We request that the Energy Division review further all existing and new energy

efficiency reporting requirements and report on possible ways to streamline these requirements.

Or will the final reporting requirements be part of the upcoming EM&V decision (see ÒР 60 on page 392)?

Your guidance is always appreciated as the report is due on March

Regards,

Athena

Athena M. Besa

Customer Programs Policy & Support Manager

San Diego Gas & Electric Company

Southern California Gas Company

(858) 654-1257