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Subject: ED/IOU Call - May 18 - Notes

Here are the notes from today's ED/IOU conference call. Let me know if you have any corrections.

Thanks.

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1. Conference Call Process – Purpose, Frequency, Duration

Purpose: Resolve ED/IOU questions (avoid long emails)

Agenda: Don as point person

Frequency: Second Tuesday each month from 2-3PM. Next meeting scheduled for June 8.

2. Joint PTM - Benchmarking and Cost Definition Clarification

- SCE advice letter denied so they are working on PTM. Simon stated that the benchmarking program should go forward, and Jeanne noted a strict interpretation of AB 1109 is not necessary to meet the benchmarking requirement in the CPUC decision.

- Don will set up call with Simon, Cathy, and Jordana regarding benchmarking, cost allocation, and other AL issues prior filing to PTM.

3. Prescriptive Whole House Program (PWHP) - Launch Schedule

- IOUs are working diligently on Whole House Program launch. All are having frequent calls with Cathy on workpaper concerns regarding program savings, baselines, and cost-effectiveness.

- Jeanne suggested that SCE and SoCalGas combine forces on how to address admin and marketing costs as well as the disparity between the two utility's budgets.

4. 2010-2012 Measure Assumption Freeze Process

- Zeny working on finalizing status document and will circulate to IOUs tomorrow (or this week). Most of the IOU-suggested edits were accepted with additional Energy Division edits.

- Appliance and lighting workpaper reviews have been posted.

- More detailed protocols are being worked upon to be finalized by the end of May.

- Target date is May 15 for firming up the ex ante values. IOUs can request a call with Energy Division's management if certain higher-level issues need to be addressed.

5. Data Request Process

- Energy Division committed to learning the EEGA process for data request purposes and avoid the one-off requests directly to program management staff.

- Reporting streamlining process being run by Jeorge of Energy Division.

- We need to be mindful of the limitations of our reporting systems. This will be taken up in the reporting process by Jeorge.

6. Program Performance Metrics

- IOUs are working on metrics, but the final number of metrics may be less than those Energy Division may have envisioned.

- There may not be metrics for each of the subprogram.

7. Roles and Next Steps for EE Potential and Goals

- SDG&E inquired with Itron about updating goals given the recent evaluation results.

- Simon stated that the CPUC is looking at the issue of updating goals and the various options available to them.

- Both Energy Division and IOUs are knowledgeable of the crossover issues: evaluation results AND program planning, AB 32, goals, long-term procurement plan, available potential, July 2008 decision mentioning update to goals in 2010.

- Funding for EE goal update will need to come from EM&V; expenses for which must now be jointly approved by Energy Division and the IOUs.