

From: Paulo, Lisa  
Sent: 7/23/2010 3:10:29 PM  
To: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Zelmar, Karen (/O=PG&E/OU=Corporate/cn=Recipients/cn=KIZ1); Redacted  
Redacted  
Redacted  
Cc: Caron, Jennifer (jennifer.caron@cpuc.ca.gov)  
Bcc:  
Subject: Re: Follow-Up After Audit Tool Update

Happy Friday! Any news on a follow-up meeting with O-Power (see message below)?

I wanted to also point out that the CSI RD&D meeting yesterday was very interesting. There is definitely CSI RD&D money being used for PV estimation tools and EE with PV estimation tools that should be leveraged when developing the PEAT tool. Genrick attended in person and I was on the phone. Genrick could give a better summary of his impressions since he was there in person and attended the whole meeting. I would like to have an adhoc call on this so we can all hear Genrick's impressions. Please let me know your availability Weds - Fri next week. I will also invite the other IDSM IOU Reps.

Also, apparently PG&E is entering into a partnership with NREL, E3, and others to develop the next iteration of the BEopt tool (see attached). Is anyone on the IDSM taskforce aware of this effort? How will this sync up or be leveraged with the O-Power effort?

In order to get a better understanding of how PG&E believes O-Power can satisfy the directives of the audit tool development, please forward any documentation you have to give us a better perspective and context on this. Hopefully you have something already handy that won't require additional work. If not, a short one page bulleted list would suffice. We can discuss this at the adhoc audit update call.

Lisa Paulo  
E-Mail: LP1@cpuc.ca.gov  
Phone: 415-355-5495

-----Original Message-----

From: Paulo, Lisa  
Sent: Tuesday, July 20, 2010 8:10 AM  
To: Ramaiya, Shilpa R  
Cc: Zelmar, Karen; Redacted  
Subject: Follow-Up After Audit Tool Update

Good Morning-

I wanted to follow up with all of you to let you know that I met with management after the audit tool update on Friday. Management was a bit concerned that there appeared to be a misunderstanding that the interim

audit tool (as described in D.09-09-047) was no longer needed. I want to clarify that ED is not under this same understanding and I hope to work with you all to ensure that Tier 2 of the current tool development effort will satisfy the interim audit tool development requirement described in the decision. Without this interim effort, the time line is too long for development of a usable tool.

Since there was no opportunity for ED (as a member of the IDSM task force) to provide feedback toward the vendor selection for this task I am concerned that the current vendor may not have the skill set necessary to address the interim or the final tool development (ex: GPS capability to incorporate anticipated solar generation at customer sites).

I believe you all were going to meet with the vendor to t-up the inclusion of an interim solution. I would like to participate in this discussion. Please let me know when this will take place.

Sincerely,

Lisa Paulo

-----Original Message-----

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com]  
Sent: Tue 7/6/2010 12:12 PM  
To: Paulo, Lisa  
Cc: Zelmar, Karen  
Subject: RE: Audit Tool Update

Lisa,

Sorry I was on vacation last week and finally stopped looking at emails on Tuesday afternoon!

I'll send out a calendar invite for July 16 at 10 AM.

Thanks.  
Shilpa

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From: Paulo, Lisa [mailto:lisa.paulo@cpuc.ca.gov]  
Sent: Tuesday, June 29, 2010 5:03 PM  
To: Ramaiya, Shilpa R  
Cc: Zelmar, Karen  
Subject: RE: Audit Tool Update

Hi Again Shilpa-

During a meeting between ED section supervisors and Jeanne Clinton we

provided a brief update on the Audit tool development. Jeanne and Molly Sterkel of the DG section would like very much to participate in the meeting you are organizing for discussion of the integrated audit tool development. They both will be on vacation the week of 7/8.

Is it possible to reschedule based on one of the following times/dates:

7/13 - 3 pm

7/14 - 11 am

7/15 - 11 am

7/16 - anytime

Lisa Paulo

Climate Strategies Branch, Energy Division

California Public Utilities Commission

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From: Ramaiya, Shilpa R [<mailto:SRRd@pge.com>]

Sent: Tuesday, June 29, 2010 12:35 PM

To: Paulo, Lisa

Cc: Zelmar, Karen

Subject: Re: Audit Tool Update

Lisa,

PGE is planning on attending in person. I'll ask Karen to find out if the other IOUs want to attend in person and let you know.

Shilpa

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From: Paulo, Lisa <lisa.paulo@cpuc.ca.gov>  
To: Ramaiya, Shilpa R  
Sent: Tue Jun 29 09:43:56 2010  
Subject: RE: Audit Tool Update

Shilpa-

Is this going to be a conference call / webex or an in person meeting?  
If in person, are the IOU's planning to come to the CPUC? I need to  
know if I should arrange a room. Thanks.

Lisa

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From: Ramaiya, Shilpa R [<mailto:SRRd@pge.com>]  
Sent: Tuesday, June 29, 2010 9:15 AM  
To: Paulo, Lisa; Baker, Simon  
Cc: Zelmar, Karen; Caron, Jennifer  
Subject: Re: Audit Tool Update

Lisa,

Thanks for the response. How about July 8 at 2 PM?

Karen - can you let the other IOUs know?

Thanks.  
Shilpa

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From: Paulo, Lisa <lisa.paulo@cpuc.ca.gov>  
To: Ramaiya, Shilpa R; Baker, Simon <simon.baker@cpuc.ca.gov>  
Cc: Zelmar, Karen; Caron, Jennifer <jennifer.caron@cpuc.ca.gov>  
Sent: Tue Jun 29 08:48:29 2010  
Subject: RE: Audit Tool Update

Hi Shilpa-

Any of these days work for me. I will brief Simon concerning integrated audit tool development prior to the meeting to help him determine if this is something he needs to attend. Please also include Jennifer Caron (cc'd here) on all IDSM related issues. (Jennifer, please see below).

Thanks.

Lisa Paulo

Energy Division

California Public Utilities Commission

E-Mail: LP1@cpuc.ca.gov <<mailto:LP1@cpuc.ca.gov>>

Phone: 415-355-5495

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From: Ramaiya, Shilpa R [<mailto:SR Rd@pge.com>]  
Sent: Monday, June 28, 2010 6:43 PM  
To: Baker, Simon; Paulo, Lisa  
Cc: Zelmar, Karen  
Subject: Re: Audit Tool Update

Simon,

It is part of the Integration PIP for EE. I'll let Lisa give you the update when she returns and then we can finalize a date.

Thanks  
Shilpa

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From: Baker, Simon <[simon.baker@cpuc.ca.gov](mailto:simon.baker@cpuc.ca.gov)>  
To: Ramaiya, Shilpa R; Paulo, Lisa <[lisa.paulo@cpuc.ca.gov](mailto:lisa.paulo@cpuc.ca.gov)>  
Cc: Zelmar, Karen  
Sent: Fri Jun 25 16:29:50 2010  
Subject: RE: Audit Tool Update

Hi Shilpa,

Some more background on the audit tool would be helpful for me. I am open any of those days but will wait to commit until i know more.  
Thanks!

Best,

Simon Eilif Baker

Supervisor, Energy Efficiency Planning

Climate Strategies Branch

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415-703-5649

P Please consider the environment before printing this e-mail

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From: Ramaiya, Shilpa R [mailto:[SRrd@pge.com](mailto:SRrd@pge.com)]  
Sent: Friday, June 25, 2010 10:36 AM  
To: Paulo, Lisa; Baker, Simon  
Cc: Zelmar, Karen  
Subject: Audit Tool Update

Lisa, Simon,

Are both of you available the afternoon of July 7, July 8, or July 9 to discuss the audit tool? PG&E would like to share its plan with you that was developed with the joint IOU business requirements. We believe you will like the highly-integrated communication plan we have with our customers. The other IOUs plan on being present and providing a brief status update.

Let us know what works for you.

Thanks.  
Shilpa  
415-973-3186

