

From: Cherry, Brian K
Sent: 8/26/2010 9:04:03 AM
To: tas@cpuc.ca.gov (tas@cpuc.ca.gov)
Cc:
Bcc:
Subject:

FYI. Pulled this off the internet. Doesn't look like Edison used a diverse firm either. If they did, they didn't publicize it.

Aug 23 (Reuters) - San Diego Gas & Electric Co, a unit of Sempra Energy ([SRE.N](#)), on Monday sold \$500 million of first mortgage bonds, said IFR, a Thomson Reuters service.

Bank of America Merrill Lynch, BNP Paribas, Credit Agricole and Morgan Stanley were the joint bookrunning managers for the sale.

BORROWER: SAN DIEGO GAS & ELECTRIC CO		
AMT \$500 MLN	COUPON 4.50 PCT	MATURITY 8/15/2040
TYPE FMBS	ISS PRICE 98.897	FIRST PAY 2/15/2011
MOODY'S Aa3	YIELD 4.568 PCT	SETTLEMENT 8/26/2010
S&P A-PLUS	SPREAD 88 BPS	PAY FREQ SEMI-ANNUAL
FITCH DOUBLE-A	MORE THAN TREAS	MAKE-WHOLE CALL 15 BPS

Aug 25 (Reuters) - Southern California Edison, a unit of Edison International ([EIX.N](#)), on Wednesday sold \$500 million of 30-year first mortgage bonds, said IFR, a Thomson Reuters service.

Bank of America Merrill Lynch, Deutsche Bank, UBS and Wells Fargo Securities were the joint bookrunning managers for the sale.

BORROWER: SOUTHERN CALIFORNIA EDISON CO		
AMT \$500 MLN	COUPON 4.50 PCT	MATURITY 9/1/2040
TYPE FMBS	ISS PRICE 99.364	FIRST PAY 3/1/2011
MOODY'S A1	YIELD 4.539 PCT	SETTLEMENT 8/30/2010
S&P SINGLE-A	SPREAD 100 BPS	PAY FREQ SEMI-ANNUAL
FITCH A-PLUS	MORE THAN TREAS	MAKE-WHOLE CALL 15 BPS