

Jane K. Yura
Vice President
Regulation and Rates

Pacific Gas and Electric Company 77 Beale Street, Mail Code B10B San Francisco, CA 94177

Fax: 415.973.6520

August 30, 2010

### Advice 3726-E

Pacific Gas and Electric Company (U 39-E)

Public Utilities Commission of the State of California

**Subject:** Revisions to Customer Advanced Notification Form (Form No.

79-1011) and to PG&E's Direct Access and Community Choice

**Aggregation Service Tariffs** 

Pacific Gas and Electric Company (PG&E) hereby submits for filing, changes to its Customer Advanced Notification Form (Form No. 79-1011), and to its Direct Access (DA) and Community Choice Aggregation Service (CCA Service) tariffs. The affected tariff sheets are listed on the enclosed Attachment I.

### **Purpose**

PG&E is proposing to rename its Customer Advanced Notification Form (Form No. 79-1011) to "Notice to Return to PG&E Bundled Service" and make revisions to Electric Rules 22.1 and 23 in order for a single notice form to be used by both DA customers and CCA Service customers to notify PG&E of their intent to return to PG&E Bundled Service. This revised notice form is only applicable to CCA Service customers who either are electing to return to PG&E Bundled Service after the Follow-up Notification Period or had previously made a positive election to participate in CCA Service and is not required of CCA Service customers who elect to return during the Follow-up Notification Period. In addition, PG&E revised Section B.1.b of Electric Rule 22.1, *Direct Access Service Switching Exemption Rules*, and Section L.3.b of Electric Rule 23, *Community Choice Aggregation Service*, to update references to the revised notification form.

### **Tariff Revisions**

PG&E proposes the following tariff revisions:

Customer Advanced Notification Form (Sample Electric Form No. 79-1011):
 Renamed to "Notice to Return to PG&E Bundled Service" and revised to make

<sup>&</sup>lt;sup>1</sup> Includes customers that have opted out of CCA Service and later elect to return to CCA Service.

it applicable to both DA and CCA Service customers who are providing advance notice of their intent to return to PG&E Bundled Service.

- 2. Electric Rule 22.1 *Direct Access Service Switching Exemption Rules*: Revised Section B.1.b to update the reference to the "Customer Advance Notification Form" to the "Notice to Return to PG&E Bundled Service Form, (Form 79-1011)."
- 3. Electric Rule 23 Community Choice Aggregation Service: Revised Section L.3.b to update the reference to the "Customer Advance Notification Form" to the "Notice to Return to PG&E Bundled Service form (Form 79-1011)."

This filing will not affect any other rates or charges, cause the withdrawal of service, or conflict with any other rate schedule or rule.

### **Protest Period**

Anyone wishing to protest this filing may do so by sending a letter by **September 20, 2010**, which is 21 days from the date of this filing. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be mailed to:

CPUC Energy Division
Tariff Files, Room 4005
DMS Branch
505 Van Ness Avenue
San Francisco, California 94102

Facsimile: (415) 703-2200

E-mail: jnj@cpuc.ca.gov and mas@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest also should be sent via U.S. mail (and by facsimile and electronically, if possible) to PG&E at the address shown below on the same date it is mailed or delivered to the Commission.

Jane K. Yura
Vice President, Regulations and Rates
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10B
P.O. Box 770000
San Francisco, California 94177

Facsimile: (415) 973-6520 E-mail: PGETariffs@pge.com

### **Effective Date:**

PG&E requests that this advice filing become effective on regular notice, **September 29, 2010.** This Advice Letter is submitted with a Tier 2 designation.

### **Notice:**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list and the service lists for R.03-10-003 and R.07-05-025. Address changes to the General Order 96-B service list should be directed to email PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at ProcessOffice@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter filings can also be accessed electronically at http://www.pge.com/tariffs.

Jane K. Yura

Vice President – Regulation and Rates

**Attachments** 

cc: Service Lists for R.03-10-003 and R.07-05-025

Jane Yerra OB

## CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLE	TED BY UTILITY (Atta	ch additional pages as needed)
Company name/CPUC Utility No. Pa	acific Gas and Elect	ric Company (ID U39 M)
Utility type:	Contact Person: Oliv	<u>via Brown</u>
å ELC å GAS	Phone #: 415.973.93	<u>312</u>
⑤ PLC ⑤ HEAT ⑤ WATER	E-mail: oxb4@pge.c	<u>om</u>
EXPLANATION OF UTILITY T	YPE	(Date Filed/ Received Stamp by CPUC)
ELC = Electric GAS = Gas ⑤ PLC = Pipeline HEAT = Heat	WATER = Water	
Advice Letter (AL) #: 3726-E Subject of AL: Revisions to Custome Direct Access and Community Choic Keywords (choose from CPUC listing	ce Aggregation Servic	
AL filing type:   Monthly   Quarter		
-		te relevant Decision/Resolution #: $N/A$
Does AL replace a withdrawn or reje		· · -
Summarize differences between the	-	
Is AL requesting confidential treatm treatment for: <u>No</u>	ent? If so, what info	rmation is the utility seeking confidential
Confidential information will be madagreement: $N/A$	le available to those	who have executed a nondisclosure
Name(s) and contact information of access to the confidential information	- ,	l provide the nondisclosure agreement and
Resolution Required? © Yes & No		
Requested effective date: September	29, 2010	No. of tariff sheets: <u>6</u>
Estimated system annual revenue e	ffect (%): <u>N/A</u>	
Estimated system average rate effec	t (%): <u>N/A</u>	
When rates are affected by AL, inclucing classes (residential, small commercial)		showing average rate effects on customer rural, lighting). <u>N/A</u>
Tariff schedules affected: Electric Ru	ıles 22.1 and 23 and	Electric Sample Form 79-1011
Service affected and changes propos	ed: <u>N/A</u>	
	1	arding this AL are due no later than 20 days by the Commission, and shall be sent to:
CPUC, Energy Division	Pacific	c Gas and Electric Company
Tariff Files, Room 4005	Attn: . Rates	Jane K. Yura, Vice President, Regulation and

505 Van Ness Ave., San Francisco, CA 94102

jnj@cpuc.ca.gov and mas@cpuc.ca.gov

77 Beale Street, Mail Code B10B

P.O. Box 770000

San Francisco, CA 94177 E-mail: PGETariffs@pge.com

		Advice 3726-E
Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
29633-E	ELECTRIC RULE NO. 22.1 DIRECT ACCESS SERVICE SWITCHING EXEMPTION RULES Sheet 3	29176-E
29634-E	ELECTRIC RULE NO. 23 COMMUNITY CHOICE AGGREGATION SERVICE Sheet 26	25552-E*
29635-E	Electric Sample Form No. 79-1011  Notice to Return to PG&E Bundled Service	29191-E
29636-E	ELECTRIC TABLE OF CONTENTS Sheet 1	29627-E
29637-E	ELECTRIC TABLE OF CONTENTS RULES Sheet 10	29323-E
29638-E	ELECTRIC TABLE OF CONTENTS SAMPLE FORMS	29324-E

Sheet 13

**ATTACHMENT 1** 

## **ELECTRIC RULE NO. 22.1**

Sheet 3

#### DIRECT ACCESS SERVICE SWITCHING EXEMPTION RULES

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- Transitional Bundled Service (Cont'd.)
  - 6. Customers returning to DA service at the conclusion of their TBS term will retain their continuous DA status associated with rate Schedule DA-CRS, if applicable.
- **Bundled Portfolio Service** 
  - This service option is effective February 19, 2004, and is applicable to all DA eligible customers who return to Bundled Service for a minimum of three (3) years. This three (3) year minimum Bundled Service commitment will be referred to herein as PG&E's Bundled Portfolio Service (BPS). The following conditions will apply:
    - Customers electing this service make a three (3) year commitment and will not be allowed to return to DA service until their three (3) year minimum period has been completed. The three (3) year minimum period will begin on the date the customer is switched to BPS after the conclusion of the six (6) month advance notice period as set forth in Section B.1.b of this tariff. With the exception of the one-time temporary waiver granted during the Open Enrollment Window, described in Section C.4, below, no premature departures from the three (3) year commitment will be allowed.
    - Customers must provide a six (6) month advance notice to PG&E prior to becoming eligible for BPS so PG&E can adjust its procurement activity to accommodate the additional load. Such notification will be made by the customer submitting the Notice to Return to PG&E Bundled Service form (Form No. 79-1011) in writing or electronically. PG&E will provide the customer with written confirmation and the necessary switching process information within ten (10) days of receipt of the customer's notification. Once received by PG&E, customers will have a three (3) business day rescission period after which advance notifications cannot be canceled. PG&E will process requests to receive BPS in the following manner:
      - Service account transfers to BPS will be switched on the customer's next scheduled meter read date after the completion of the six (6) month advance notice period. For service accounts with meters that are incompatible with PG&E's meter reading system, PG&E will replace the incompatible meter with a meter that is acceptable to PG&E. Such metering service will be done in accordance with rate Schedule E-EUS.
      - 2) PG&E will initiate a DASR to transfer the service account to BPS and will provide notification to the customer and ESP in accordance with Rule 22, Section E.7.

(Continued)

(T)

Advice Letter No: Decision No.

3D3

3726-E

Issued by Jane K. Yura Vice President Regulation and Rates Date Filed Effective Resolution No.

(T)

## ELECTRIC RULE NO. 23 COMMUNITY CHOICE AGGREGATION SERVICE

Sheet 26

- L. CCA CUSTOMERS RETURNING TO PG&E BUNDLED SERVICE (Cont'd.)
  - 3. Bundled Portfolio Service

Bundled Portfolio Service is applicable to CCA customers who return to bundled service for a minimum of three years. This three-year minimum bundled service commitment shall be referred to herein as Bundled Portfolio Service (BPS). The following conditions shall apply:

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- a. Customers receiving this service make a three-year commitment and shall not be allowed to return to CCA service until their three-year minimum period has been completed. The three-year minimum period shall begin on the date the customer is switched to BPS after the conclusion of the six-month advance notice period as set forth in this Section L.3.b. No premature departures from the three-year commitment shall be allowed.
- b. Customers must provide a six-month advance notice to PG&E prior to becoming eligible for BPS so PG&E can adjust its procurement activity to accommodate the additional load. Such notification will be made by the customer submitting a Notice to Return to PG&E Bundled Service form (Form No. 79-1011) in writing or electronically. PG&E shall provide those customers who have provided advance notice with written confirmation and necessary switching process information within 10 business days of receipt of the customer's notification. Once received by PG&E, customers will have a three business-day rescission period after which advance notifications cannot be cancelled. PG&E shall process requests to BPS in the following manner:
  - Account transfers to BPS shall be switched on the customer's next scheduled meter read date after the completion of the six-month advance notice period.
  - (2) PG&E shall initiate a CCASR, to transfer the account to BPS and shall provide notification to the customer and CCA in accordance with Section M.

(Continued)

Advice Letter No: Decision No.

26D7

3726-E

Issued by

Jane K. Yura

Vice President

Regulation and Rates

Date Filed Effective Resolution No.

Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

29635-E 29191-E

Electric Sample Form No. 79-7 Notice to Return to PG&E Bundled	I011 Service (T)
Please Refer to Attached Sample Form	I

1D3

Advice Letter No:

Decision No.

3726-E

Issued by
Jane K. Yura
Vice President
Regulation and Rates

Date Filed Effective Resolution No.



### Notice to Return to PG&E Bundled Service

(Customer: Please Retain a Copy for Your Records)

This form serves as my formal notice to return my electricity account(s) currently on Direct Access (DA) Service or Community Choice Aggregation (CCA) Service to Pacific Gas and Electric Company's (PG&E's) Bundled Portfolio Service.

With PG&E's Bundled Portfolio Service, PG&E provides your electric supply and provides other utility services such as the transmission and distribution of electricity, meter reading, billing, and maintenance and outage response services. With DA or CCA Service, your electricity is provided by a third-party energy supplier (other than PG&E), while PG&E continues to provide the other utility services mentioned above.

I.	Please	choose one of the following two options:
		Bundled Portfolio Service – Six-Month Advance Notice Return – Return the accounts listed in Section III to Bundled Portfolio Service under the "Six-Month Advance Notice Return" option. Under this option, the accounts remain on DA or CCA Service for the next six months. Each account will be switched to PG&E Bundled Portfolio Service and will be billed on the standard Bundled Portfolio Service rate applicable to the account(s) as of the account(s)' first meter read date after the six-month advance notice period. The accounts will then need to stay on Bundled Portfolio Service for a minimum of three (3) years as set forth in Electric Rule 22.1.B.1. (DA Service) or Electric Rule 23.L.3 (CCA Service).
		Bundled Portfolio Service – Immediate Return – Return the accounts listed in Section III to PG&E service immediately. Under this option, the account will be placed on PG&E's "Transitional Bundled Commodity Cost" Rate Schedule as of the account(s)' next meter read date. The accounts will stay on this rate for six months, as set forth in Electric Rule 22.1.B.1. or Electric Rule 23.L.3. PG&E will transfer the listed accounts to Bundled Portfolio Service beginning on the account(s)' next meter read date after the six-month period. The accounts will then need to stay on Bundled Portfolio Service for a minimum of three (3) years as set forth in Electric Rule 22.1.B.1. (DA Service) or Electric Rule 23.L.3 (CCA Service). Customers on Bundled Portfolio Service pay the Bundled Portfolio Service rate applicable to their accounts.

#### II. Important Provisions

- Once your Notice has been received by PG&E, you have the right to rescind (cancel) your requested action within three business days by contacting PG&E using any of the options referenced in Section V below.
- Once the three-business day rescission period has passed, your requested action cannot be changed.
- You will have a three-year commitment period to PG&E Bundled Portfolio Service, during which switching back to DA or CCA service is not permitted.
- CCA customers are billed a one-time processing fee per account by PG&E.

Form 79-1011 Page 1 of 2 Revised August 30, 2010 Advice 3726-E

Automated Document, Preliminary Statement Part A 

PG&E's Electric Rule 22.1 (Direct Access Service Switching Exemption Rules) includes the terms and conditions applicable to transferring to BPS from DA Service.

<sup>2</sup> PG&E's Electric Rule 23 (Community Choice Aggregation Service) includes the terms and conditions applicable to

transferring to BPS from CCA Service.

### Notice to Return to PG&E Bundled Service

### III. Accounts (Service ID Numbers) Included In This Notice

DANOI@pge.com

(If you don't know your Service ID Number(s) for electric service, please provide the Account Name and Service Address. Please list additional Service ID Numbers or account information on a separate sheet and attach it to this form.)

	ice ID Number or Account and Service Address:		
	ice ID Number or Account and Service Address:		
IV. Cus	stomer Signature:		
On Beh	nalf Of:		
		(Customer Name)	
Ву:			
, _		(Authorized Signature)	
_		(Type or Print Name)	
		(1) po en (11111111111111111111111111111111111	
_			
		(Title)	
_	(Date Signed)		(Daytime Telephone Number)
			(E-Mail Address)
V. PG	&E Reply Information:		
	otice to Return to PG&E Bun Postal Service or fax.	lled Service Form can be re	eturned to PG&E by e-mail, United
E-Mail	Address: Mailing Ad	dress:	Fax:

Pacific Gas and Electric Company

Attention: DAASU

Stockton, CA 95208

P.O. Box 8329

Form 79-1011 Page 2 of 2 August 30, 2010 Advice 3726-E

Pacific Gas and Electric Company

Attention: DAASU

(209) 476-7698

Cancelling F

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

29636-E 29627-E

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Sheet 1

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Advice Letter No: 3726-E

Decision No.

1D4

Issued by **Jane K. Yura**Vice President
Regulation and Rates

Date Filed Effective Resolution No.

Pacific Gas and Electric Company San Francisco, California U 39

29637-E

29323-E

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13D4

3726-E

Issued by **Jane K. Yura**Vice President
Regulation and Rates

Date Filed Effective Resolution No. August 30, 3010

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### PG&E Gas and Electric Advice Filing List General Order 96-B, Section IV

Alcantar & Kahl Ameresco Anderson & Poole

Arizona Public Service Company

**BART** 

BP Energy Company Barkovich & Yap, Inc. Bartle Wells Associates

Bloomberg New Energy Finance

**Boston Properties** 

Brookfield Renewable Power

C & H Sugar Co.

CA Bldg Industry Association

**CAISO** 

CLECA Law Office CSC Energy Services

California Cotton Ginners & Growers Assn

California Energy Commission California League of Food Processors California Public Utilities Commission

Calpine

Cameron McKenna
Cardinal Cogen
Casner, Steve
Chris, King
City of Glendale
City of Palo Alto
Clean Energy Fuels

Coast Economic Consulting

Commerce Energy Commercial Energy

Consumer Federation of California

Crossborder Energy

Davis Wright Tremaine LLP

Day Carter Murphy

Defense Energy Support Center

Department of Water Resources

Department of the Army Dept of General Services

Division of Business Advisory Services

Douglass & Liddell Downey & Brand Duke Energy Dutcher, John

Economic Sciences Corporation Ellison Schneider & Harris LLP

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Goodin, MacBride, Squeri, Schlotz &

Ritchie

Green Power Institute Hanna & Morton

Hitachi

International Power Technology
Intestate Gas Services, Inc.
Lawrence Berkeley National Lab
Los Angeles Dept of Water & Power
Luce, Forward, Hamilton & Scripps LLP

MAC Lighting Consulting

MBMC, Inc.

MRW & Associates Manatt Phelps Phillips McKenzie & Associates Merced Irrigation District

Mirant

Modesto Irrigation District

Morgan Stanley Morrison & Foerster

NRG West

New United Motor Mfg., Inc.

Norris & Wong Associates North America Power Partners North Coast SolarResources Northern California Power Association Occidental Energy Marketing, Inc.

OnGrid Solar Praxair

R. W. Beck & Associates

RCS, Inc. Recon Research Recurrent Energy

SCD Energy Solutions

SCE SMUD SPURR Santa Fe Jets Seattle City Light

Sempra Utilities

Sierra Pacific Power Company

Silicon Valley Power Silo Energy LLC

Southern California Edison Company

Sunshine Design

Sutherland, Asbill & Brennan Tabors Caramanis & Associates

Tecogen, Inc.

Tiger Natural Gas, Inc.

Tioga Energy TransCanada

Turlock Irrigation District

U S Borax, Inc. United Cogen

**Utility Cost Management** 

**Utility Specialists** 

Verizon

Wellhead Electric Company Western Manufactured Housing Communities Association (WMA)

eMeter Corporation