

From: Tagnipes, George S.
Sent: 8/6/2010 12:00:53 PM
To: Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Besa, Athena (ABesa@semprautilities.com); Wayne Hauck (wayne.hauck@pinnacle-us.com); darren.hanway@sce.com (darren.hanway@sce.com)
Cc: Premo, Anne W. (anne.premo@cpuc.ca.gov); Arambula, Don - Edison (Don.Arambula@sce.com); Jarred.Iriye@sce.com (Jarred.Iriye@sce.com); David.Kim@sce.com (David.Kim@sce.com); Lai, Peter (peter.lai@cpuc.ca.gov); [Redacted]; Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov); [Redacted]; [Redacted]; [Redacted]; Kaufman, Kurt (KKaufman@semprautilities.com); Strukelj, Joe A. (JStrukelj@semprautilities.com); Nada.Khattar@sce.com (Nada.Khattar@sce.com)
Bcc:
Subject: Interim Guidance: Expected deliverables on 9/1/10

Athena, Shilpa, Darren, et al.,

This email serves as interim guidance for what Energy Division expects to be delivered by the utilities on 9/1/10. There are still a lot of other reporting issues that came from our June meeting that I'm still trying to get fully documented for you all, but in the meantime, let's do this:

1. Submit the attached reporting template, "2010-2012 CPUC EE Monthly Report Template_080210.xls" on a monthly basis starting 9/1/10
2. The report period for this 9/1/10 deliverable will be July 2010. That means for the "Report Month" the numbers will be for the period July 1, 2010 through July 31, 2010. For the "Inception to Date" fields, the numbers will be for the period January 1, 2010 through July 31, 2010.
3. For the "Program Costs and Impacts" tab, the program ID and program name will consist of all your programs and sub-programs, including local and third parties. I'm working on a standard table of all these programs and program ID, but I may not be able to get this list to you in time.
4. For the file name, use the following naming convention: [utility]_[reportmonth][reportyear]MR.xls
So using SDGE as an example, the 9/1/10 deliverable for the July 2010 reporting period would be named, "SDGE_July2010MR.xls". We'll have EEGA maintain the date and version of the submittals.
5. For now, use Microsoft Excel 2003 format for your files you post.
6. EEGA will be ready, as a first phase/bare bones site by 9/1/10, to accept these spreadsheets. We will not be using the site <http://eega2006.cpuc.ca.gov>. Wayne will send you specific instructions for where to post and how to post (we most likely will drop the year and just use: <http://eega.cpuc.ca.gov> from how on). In the even that the site is not ready by 9/1/10, I will send you alternate delivery instructions.

That is the main delivery I'm expecting from you all. **Note - I will defer to Anne Premo for comment on the other cost and fund shifting related templates.** But at the same time, I want the following by 9/1/10 as well:

1. Assuming I give you the SPTdb data dictionary and field definitions (the actual values to use) by next week, I would want a sample delivery of 100 rows of tracking data using the SPTdb format. Specific delivery instructions will be sent out at a later date.
2. One of the main things I asked Wayne to have ready on the new EEGA site was the PIP feature. So

the first thing you have to make sure is that I have all your correct PIPs. I've already been hearing that some programs have changed. You should be ready to notify me of these changes by 9/1/10 through the new EEGA PIP update feature. Again, Wayne will give you specific instructions for how to use this, but it should be a simple upload tasks with you entering additional info about the addendum/attachment/update: which PIP is being updated, which section of the PIP, which pages, what the program number/ID

IMPORTANT CAVEAT: These monthly spreadsheet submittal is purely for informational purposes and does not reflect what your actual claim is. This has always been the case that the monthly reports are point in time estimates. The SPTdb tracking deliverable, once validated by Energy Division as using all the proper values and frozen ex-ante values, will be the sole source of your claims. If the tracking data does not pass validation (these are the validation tests we all with define together) then those values will not be part of your claim. So it is imperative that we work together to get the tracking dataset right, which is why we are taking the time to get it right.

George S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile) | jst@cpuc.ca.gov
CPUC Energy Division - Energy Efficiency Section PLEASE VISIT
<http://eega2006.cpsc.ca.gov>

From: Besa, Athena [mailto:ABesa@semprautilities.com]
Sent: Thu 8/5/2010 2:04 PM
To: Tagnipes, George S.; Ramaiya, Shilpa R; Jarred.Iriye@sce.com
Cc: Premo, Anne W.; Darren.Hanway@sce.com; David.Kim@sce.com; Arambula, Don - Edison; Strukelj, Joe A.; [Redacted] Nada.Khattar@sce.com; [Redacted] Kaufman, Kurt
Subject: RE: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

Thanks, Jeorge!

From: Tagnipes, George S. [mailto:jeorge.tagnipes@cpuc.ca.gov]
Sent: Thursday, August 05, 2010 2:00 PM
To: Ramaiya, Shilpa R; Besa, Athena; Jarred.Iriye@sce.com
Cc: Premo, Anne W.; Darren.Hanway@sce.com; David.Kim@sce.com; Arambula, Don - Edison; Strukelj, Joe A.; [Redacted]; Nada.Khattar@sce.com; [Redacted] Kaufman, Kurt
Subject: RE: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

I wanted to close the loop on this thread and confirm that there is no meeting on Monday. If I need to discuss anything with you all next week, I will be sure to loop in Joe and Kurt from Sempra while Athena is out and Jarred, Don, David and Nada while Darren is out.

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CPUC Energy Division - Energy Efficiency Section PLEASE VISIT <http://eega2006.cpuc.ca.gov>

From: Ramaiya, Shilpa R [mailto:SRRd@pge.com]
Sent: Wednesday, August 04, 2010 4:25 PM
To: Besa, Athena; Tagnipes, George S.; Jarred.Iriye@sce.com
Cc: Premo, Anne W.; Darren.Hanway@sce.com; David.Kim@sce.com; Arambula, Don - Edison; Strukelj, Joe A.; [Redacted] Nada.Khattar@sce.com [Redacted]
[Redac] Kaufman, Kurt
Subject: RE: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

I'm on vacation Friday. Any chance we could do Monday at 11 AM?

Shilpa

From: Besa, Athena [mailto:ABesa@semprautilities.com]
Sent: Wednesday, August 04, 2010 4:24 PM
To: 'Tagnipes, George S.'; Jarred.Iriye@sce.com
Cc: Premo, Anne W.; Darren.Hanway@sce.com; David.Kim@sce.com; Arambula, Don - Edison; Strukelj, Joe A.; [Redacted] Nada.Khattar@sce.com; [Redacted]
[Redact] Ramaiya, Shilpa R; Kaufman, Kurt
Subject: RE: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

Hi, George!

I believe there will be folks from our side who will be available. As for me, I will be on vacation for the next 2 weeks so please make sure that Joe Strukelj and Kurt Kaufman are on the distribution list for us so we can respond promptly.

Thanks.

Athena

From: Tagnipes, George S. [mailto:jeorge.tagnipes@cpuc.ca.gov]
Sent: Wednesday, August 04, 2010 4:18 PM
To: Jarred.Iriye@sce.com
Cc: Besa, Athena; Premo, Anne W.; Darren.Hanway@sce.com;
David.Kim@sce.com; Arambula, Don - Edison; Strukeli, Joe A.; Redacted
Redacted; Nada.Khattar@sce.com; Redacted
Ramaiya, Shilpa R
Subject: RE: Revised Reporting Formats - Quarterly
Budget/Expenditure/Savings, Monthly Program Reports

I was waiting to hear from the other utils. So far only SCE said they are available.

George S. Tagnipes | 415.703.2451 (direct) |
415.703.2200 (facsimile) | jst@cpuc.ca.gov CPUC
Energy Division - Energy Efficiency Section
PLEASE VISIT <http://eega2006.cpuc.ca.gov>

From: Jarred.Iriye@sce.com [mailto:Jarred.Iriye@sce.com]
Sent: Wed 8/4/2010 4:00 PM
To: Tagnipes, George S.
Cc: Besa, Athena; Premo, Anne W.; Darren.Hanway@sce.com;
David.Kim@sce.com; Don.Arambula@sce.com;
JStrukelj@semprautilities.com; Redacted
Nada.Khattar@sce.com; Redacted Ramaiya,
Shilpa R
Subject: RE: Revised Reporting Formats - Quarterly
Budget/Expenditure/Savings, Monthly Program Reports

Hi George,

Just to confirm, do we have a meeting scheduled for Friday at 2pm?

Regards,

Jarred Iriye
Southern California Edison
Customer Energy Efficiency and Solar Division
Regulatory Budgets & Oversight
Internal PAX 8-42994
External (626) 815-5694

From: "Tagnipes, George S." <jeorge.tagnipes@cpuc.ca.gov>
To: <Jarred.Iriye@sce.com>
Cc: "Besa, Athena" <ABesa@semprautilities.com>, "Premo, Anne W." <anne.premo@cpuc.ca.gov>, <Darren.Hanway@sce.com>, <David.Kim@sce.com>, <Don.Arambula@sce.com>, <JStrukelj@semprautilities.com> |Redacted
<Nada.Khattar@sce.com> |Redacted
"Ramaiya, Shilpa R" <SRRd@pge.com>
Date: 08/02/2010 11:54 AM
Subject: RE: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

Thanks for putting this together. Are all the utils available to have a follow up meeting to discuss this and other reporting issues this Friday, 8/6 from 2pm – 3pm? If so I will send out the call-in info and outlook invite.

George S. Tagnipes | 415.703.2451 (direct) | 415.703.2200 (facsimile)
| jeorge.tagnipes@cpuc.ca.gov

CPUC Energy Division - Energy Efficiency Section PLEASE VISIT
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From: Jarred.Iriye@sce.com [<mailto:Jarred.Iriye@sce.com>]
Sent: Monday, August 02, 2010 11:31 AM
To: Tagnipes, George S.
Cc: Besa, Athena; Premo, Anne W.; Darren.Hanway@sce.com; David.Kim@sce.com; Don.Arambula@sce.com; JStrukelj@semprautilities.com; Redacted
Nada.Khattar@sce.com; Redacted Ramaiya, Shilpa R
Subject: Revised Reporting Formats - Quarterly Budget/Expenditure/Savings, Monthly Program Reports

Hi Jeorge,

Attached are the suggested formats for the Quarterly Budget/Expenditure/Savings Report and Month Program Report. Anne is reviewing our previously submitted fundshifting guideline suggestions so there could be an affect on the Quarterly Budget/Expenditure/Savings Report, Please let us know if there are questions.

Regards,

Jarred Iriye
Southern California Edison
Customer Energy Efficiency and Solar Division
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