

From: Osman, Ayat E.  
Sent: 8/26/2010 5:30:24 PM  
To: Baker, Simon (simon.baker@cpuc.ca.gov); Arambula, Don - Edison (Don.Arambula@sce.com); Besa, Athena (ABesa@semprautilities.com)  
Cc: Redacted  
Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Redacted  
Redacted michelle  
thomas (mbthomas@earthlink.net); Tapawan-Conway, Zenaida G. (zenaida.tapawan-conway@cpuc.ca.gov); Yamagata, Joy C. (JYamagata@semprautilities.com)  
Bcc:  
Subject: RE: PPM IOU/ED 2-day Meeting in September

All,  
I am going to go ahead with Sep 20-21st and schedule the meeting meaning am going to book the location..  
I will assume that you can do the best you can to get the key people from your organizations to attend..

I will send more details on the locations and agendas next week but it is going to be in Westfield Center downtown SF..

Attached is the updated session schedules..

Kindest Regards and thanks for your cooperation..  
Ayat

**From:** Besa, Athena [mailto:ABesa@semprautilities.com]  
**Sent:** Thursday, August 26, 2010 3:35 PM  
**To:** Baker, Simon; Arambula, Don - Edison  
**Cc:** michelle thomas; Redacted Shilpa R Ramaiya; Tapawan-Conway, Zenaida G.; Osman, Ayat E.; Fogel, Cathleen A.; Yamagata, Joy C.  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

Simon,

Thank you for the clarification. We appreciate the opportunity to dialogue with ED staff and look forward to the meetings.

Regards,

Athena

**From:** Baker, Simon [mailto:simon.baker@cpuc.ca.gov]  
**Sent:** Thursday, August 26, 2010 8:43 AM  
**To:** Arambula, Don - Edison

**Cc:** michelle thomas; [Redacted] Shilpa R Ramaiya; Besa, Athena; Tapawan-Conway, Zenaida G.; Osman, Ayat E.; Fogel, Cathleen A.  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

Hi Don,

We are hopeful that we can agree on common objectives and come to agreement about appropriate metrics. Like the IOUs, we want the PPM process to be successful. However, given the amount of time that has elapsed and the miscommunication that appears to have taken place on the PPM process, we do not believe a supplemental AL is a realistic option. We anticipate that the PPM AL will go to a resolution, because substantial differences remain between what the IOUs submitted and staff's interpretation of what constitutes compliance with PPM-related requirements in D.09-09-047.

The plan is for ED to distribute it's proposed PPMs and rationale for selection in advance of the meetings. The purpose of the meetings is to discuss and (hopefully) come to agreement on a reasonable set of metrics, whether they originated from the IOUs in their filing, from staff in its review of the filing, or in real time at the meeting. It is unlikely that staff will be able to make commitments to any potential changes in the meetings, because we will need time to reflect, analyze and discuss internally. That said, we are very receptive to feedback and remain open-minded about the final set of metrics. To the extent that we are unable to reach agreement on one or more metrics, ED will explain its position in the draft resolution. All parties will have an opportunity to comment on any points of disagreement during the comment period.

I hope this clarifies our intent at these meetings. Thanks!

Best,  
Simon Eilif Baker  
Supervisor, Energy Efficiency Planning  
Climate Strategies Branch  
California Public Utilities Commission - Energy Division  
[seb@cpuc.ca.gov](mailto:seb@cpuc.ca.gov)  
415-703-5649

**From:** Osman, Ayat E.  
**Sent:** Wednesday, August 25, 2010 12:38 PM  
**To:** Don.Arambula@sce.com; [Redacted] Shilpa R Ramaiya; Athena Besa; Tapawan-Conway, Zenaida G.; Baker, Simon  
**Cc:** michelle thomas  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

Hi Don,  
Simon will clarify the purpose and expectations for this meeting (cc here)..  
I will be sending detailed agenda next week..  
Also we will be sending meeting materials on PPMs prior to the meeting (hopefully about a week prior to the meeting when we have the material ready)..

regards

Ayat

**From:** Don.Arambula@sce.com [mailto:Don.Arambula@sce.com]  
**Sent:** Tuesday, August 24, 2010 6:44 PM  
**To:** Osman, Ayat E.; [Redacted] Shilpa R Ramaiya; Athena Besa  
**Cc:** michelle thomas  
**Subject:** Re: PPM IOU/ED 2-day Meeting in September

Ayat

Is the intended only for a report out to IOUs by the ED on its proposed PPMs or is this opportunity to discuss and come to an agreement on joint PPMs among IOUs and ED?

Don Arambula  
SCE  
626.633.3146  
Pax 43146

**From:** "Osman, Ayat E." [ayat.osman@cpuc.ca.gov]  
**Sent:** 08/24/2010 05:57 PM MST  
**To:** [Redacted]  
"Ramaiya, Shilpa R" <SRRd@pge.com>; Don Arambula; "Athena Besa" <abesa@semprautilities.com>  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

All,

We could only find location for the meetings for Sep 16-17th. Both days are all day meetings.

I am going to send an agenda with details and purpose of meeting after we confirm the locations etc. for now I just want to inform you so that you can alert the respective program managers/implementers to plan attending these two days.

The scope of the meetings is basically ED staff presenting their work on Program Performance Metrics (PPMs); that will go into a resolution process eventually (there were advice letters filed by the IOUs regarding PPMs early in May based on Decision requirements)..

Kindest Regards  
Ayat

**From:** [Redacted]  
**Sent:** Tuesday, August 24, 2010 2:49 PM  
**To:** Osman, Ayat E.  
**Cc:** [Redacted] Ramaiya, Shilpa R; Don.Arambula@sce.com; Athena Besa  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

Hi Ayat-

I would like to talk with you to understand more about what will take place at these meetings so that we can get the right people all lined up for the either the 13<sup>th</sup> and 14<sup>th</sup> or the 16<sup>th</sup> and 17<sup>th</sup>. Sounds like you are out of the office right now so let me know when you are back in and I can arrange to give you a call.

Looking forward to talking with you.

-Vanessa

Redacted | Pacific Gas and Electric Company | IDSM Regulatory Reporting |  
Redacted

**From:** Osman, Ayat E. [mailto:ayat.osman@cpuc.ca.gov]  
**Sent:** Tuesday, August 24, 2010 2:43 PM  
**To:** Ramaiya, Shilpa R; Don.Arambula@sce.com; Athena Besa  
**Cc:** Redacted  
**Subject:** RE: PPM IOU/ED 2-day Meeting in September

16 & 17 sorry using my phone in meeting..it has to be 2 consecutive days by mid sep because of resolution schedule

-----Original Message-----

From: Ramaiya, Shilpa R [mailto:]  
Sent: Tue 8/24/2010 1:10 PM  
To: Osman, Ayat E.; ; Athena Besa  
Cc: Redacted  
Subject: RE: PPM IOU/ED 2-day Meeting in September

Thanks for the information, Ayat. I'll have Vanessa/Catina on our team check with internal folks and loop back with you regarding attendance and availability. Is there any flexibility around the dates if key folks are unavailable?

Shilpa

Shilpa Ramaiya

PG&E  
Integrated Demand-Side Management

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From: Osman, Ayat E. [mailto:]  
Sent: Tuesday, August 24, 2010 12:35 PM  
To: ; Athena Besa; Ramaiya, Shilpa R  
Subject: PPM IOU/ED 2-day Meeting in September

Don, Athen, Shilba

ED is going to present the PPM work on the 12 SW programs. The proposed dates are September 13th and 14th.  
Please see the attached schedule; due to overlap of staff work, the main SW programs are scheduled as shown; so please make sure that the program managers (or implementers if 3rd party) be present during those session.

I would like to know who is attending for each SW program so that I get the head count and the attendees affiliation/role/contact information..

We are trying to book the Westfield Conference Center in Downtown SF but still working on that..

There will be three concurrent sessions each day so that is the bottle neck to find three rooms in one venue! If you have any suggestions please let me know..  
Also be pleased to answer question..

Kindest Regards,

Ayat Osman, PhD  
Energy Efficiency Section  
California Public Utilities Commission  
Phone

e-mail