

## Rulemaking 09-11-014

### **Workshop to Discuss Access to Energy Efficiency Funding by Community Choice Aggregators**

**Location:** California Public Utilities Commission  
Courtyard Training Room  
505 Van Ness Avenue  
San Francisco, CA 94102

**Date/Time:** September 27, 2010 from 10:00 AM to 5:00 PM

**Objective:** The purpose of this workshop is to discuss and clarify the process and guidelines by which CCA programs can gain access to ratepayer-funded EE program funds under CPUC jurisdiction in the event that CCAs choose to apply for these funds. Other related issues will also be discussed and clarified, such as the criteria that the CPUC uses to make such determinations, the relationships between potential CCA and statewide IOU EE programs, and program evaluation norms.

As directed in the September 20<sup>th</sup> Scoping Ruling, Energy Division shall explain the requirements of D.03-07-034, as further articulated in the energy efficiency policy manual, and solicit input on whether those requirements could be better suited to the mandates of AB117.

“Following the workshop, attendees shall jointly prepare and file a workshop report that summarizes the outcome of the workshop and includes a response to the question of *whether the procedures set forth in D.03-07-034 by which any party, including a Community Choice Aggregator (CCA), may apply to administer cost-effective energy efficiency and conservation programs*, are adequate or whether changes need to be made.

The Workshop report shall be served on the service list by October 15.”

## Workshop Agenda

- 10:00-10:15 **Welcome, Introductions and Ground Rules**
- 10:15-11:00 **Session #1: “How Big Is The Pie?”**  
Brief overview and tutorial covering EE funding sources (Public Goods Charge and Procurement Charge), followed by Q&A
- 11:00 – 12:00 **Session #2: “How Do CCAs Apply To Administer a Share Of The Pie?”**  
Staff will review AB117, D.03-07-034, and the Commission’s “application process”, which IOUs maintain is already in place and adequate, followed by Q&A
- 12:00 – 1:00 **LUNCH**
- 1:00 – 2:30 **Session #3:** Documentation of rules and “deep dive” into the multitude of “what-ifs” raised in parties’ comments
- 2:30-2:45 **BREAK**
- 2:45 – 4:00 **Continue Session #3**
- 4:00 – 5:00 **Next Steps and Adjourn:**  
  
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