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Cc: Wayne Hauck (wayne.hauck@pinnacle-us.com)  
Bcc:  
Subject: 2010-2012 RR: PIP List of Triggers (for now)

All,

The Phase 2 release of the EEGA site will include the functionality to update the PIPs based on pre-defined “triggers”. One of the utilities asked if I could send out this list of triggers.

The list, and more detailed description of what is meant by each trigger, will be part of the document I’m slowly working on. But for now, here is the list that I have (based on our June meeting in San Diego and based on comments from the EE teams in ED):

- a. Process for Updating PIPs
  - i. List of triggers
    1. Eligibility Rules
    2. Incentive Levels
    3. Fund Shifts
    4. Budget Changes
    5. Changes to Program Theory/Logic Models
    6. If program is proposed to be eliminated

7. Change in original quantitative program targets
8. Change in senior staff (need to define)
9. Change in sub-program approach. – Unless the IOUs submit logic models for the sub-programs, the trigger of “logic models” alone is insufficient.
10. For incentive programs, changes in measures that are incented.
11. Changes in proposed PPMs

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