

From: Cynthia Mitchell
Sent: 10/21/2010 3:58:17 PM
To: Lawrie, Sandy (/O=PG&E/OU=Corporate/cn=Recipients/cn=SLDa); 'Barbara George' (wem@igc.org)
scr@cpuc.ca.gov (scr@cpuc.ca.gov); dil@cpuc.ca.gov (dil@cpuc.ca.gov);
kho@cpuc.ca.gov (kho@cpuc.ca.gov); awp@cpuc.ca.gov (awp@cpuc.ca.gov);
Ramaiya, Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd);
Cc: ABesa@SempraUtilities.com (ABesa@SempraUtilities.com); Klotz, Michael (Law) (/O=PG&E/OU=Corporate/cn=Recipients/cn=MIKe);
JYamagata@SempraUtilities.com (JYamagata@SempraUtilities.com);
SDPatrick@SempraUtilities.com (SDPatrick@SempraUtilities.com);
los@cpuc.ca.gov (los@cpuc.ca.gov); kmb@cpuc.ca.gov (kmb@cpuc.ca.gov);
FSpararo@semprautilities.com (FSpararo@semprautilities.com); mang@turn.org (mang@turn.org); larry.cope@sce.com (larry.cope@sce.com);
don.arambula@sce.com (don.arambula@sce.com); ann.kelly@sfgov.org (ann.kelly@sfgov.org); lettenson@nrdc.org (lettenson@nrdc.org); Christiansen, Leif (/O=PG&E/OU=Corporate/cn=Recipients/cn=LMCm); Krieg, Betsy (/O=PG&E/OU=Corporate/cn=Recipients/cn=ELK1); Pitcock, Maril (/O=PG&E/OU=Corporate/cn=Recipients/cn=MxWL); Homsher, Ila (/O=PG&E/OU=Corporate/cn=Recipients/cn=IMH2); mcampbell@sfwater.org (mcampbell@sfwater.org); Buller, Susan (/O=PG&E/OU=Corporate/cn=Recipients/cn=SMB4); Sheila.Lee@sce.com (Sheila.Lee@sce.com); cal.broomhead@sfgov.org (cal.broomhead@sfgov.org); nancy.jenkins@sce.com (nancy.jenkins@sce.com); Jung, Mary (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=MYJ1); Gregory.haney@sce.com (Gregory.haney@sce.com); mokeefe@efficiencycouncil.org (mokeefe@efficiencycouncil.org); Cotroneo, Eileen (/O=PG&E/OU=Corporate/cn=Recipients/cn=EFM2); craigtyler@comcast.net (craigtyler@comcast.net); Gluzgold, Yevgeniya (/O=PG&E/OU=Corporate/cn=Recipients/cn=YxG4); Hitson, Brian J (/O=PG&E/OU=Corporate/cn=Recipients/cn=BJH9); erasmussen@marinenergyauthority.org (erasmussen@marinenergyauthority.org); blaising@braunlegal.com (blaising@braunlegal.com); Gilleland, Bryce (/O=PG&E/OU=Corporate/cn=Recipients/cn=B1G2); vien@greenforall.org (vien@greenforall.org); theresalynncoleman@yahoo.com (theresalynncoleman@yahoo.com); megan@themmob.org (megan@themmob.org); tkccconsulting@aol.com (tkccconsulting@aol.com); ctufenkjian@krcd.org (ctufenkjian@krcd.org); Samuel.v.golding@gmail.com (Samuel.v.golding@gmail.com)

Bcc:

Subject: RE: intro section

Dear Sandy,

TURN backs Barbara George on the requests noted in this most recent email exchange. We too are very concerned with a potential co-mingled introduction offering utility interpretation of statute.

Thank you,

Cynthia Mitchell

From: Barbara George [mailto:wem@igc.org]
Sent: Thursday, October 21, 2010 1:46 PM
To: Lawrie, Sandy
Cc: Scr@cpuc.ca.gov; awp@cpuc.ca.gov; dil@cpuc.ca.gov; kho@cpuc.ca.gov; kmb@cpuc.ca.gov; los@cpuc.ca.gov; ABesa@semprautilities.com; FSpasaro@semprautilities.com; jyamagata@semprautilities.com; sdpatrick@semprautilities.com; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan; Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Krieg, Betsy; Sheila.lee@sce.com; Gregory.haney@sce.com; larry.cope@sce.com; Don.arambula@sce.com; Nancy.Jenkins@sce.com; mcampbell@sfwater.org; Cal.broomhead@sfgov.org; Ann.kelly@sfgov.org; lettenson@nrdc.org; mang@turn.org; Cynthiakmitchell@gmail.com; erasmussen@marinenergyauthority.org; tkconsulting@aol.com; ctufenkjian@krcd.org; makeefe@efficiencycouncil.org; vien@greenforall.org; megan@themmob.org; craigtyler@comcast.net; blaising@braunlegal.com; Samuel.v.golding@gmail.com; theresalynncoleman@yahoo.com; Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: RE: intro section

Please send the comments you got from others.

I got your comments as well as comments from others - will circulate as agreed later today -

From: Barbara George [mailto:wem@igc.org]
Sent: Thursday, October 21, 2010 1:00 PM
To: Lawrie, Sandy
Cc: Scr@cpuc.ca.gov; awp@cpuc.ca.gov; dil@cpuc.ca.gov; kho@cpuc.ca.gov; kmb@cpuc.ca.gov; los@cpuc.ca.gov; ABesa@semprautilities.com; FSpasaro@semprautilities.com; jyamagata@semprautilities.com; sdpatrick@semprautilities.com; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan;

Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Krieg, Betsy; Sheila.lee@sce.com; Gregory.haney@sce.com; larry.cope@sce.com; Don.arambula@sce.com; Nancy.Jenkins@sce.com; mcampbell@sflower.org; Cal.broomhead@sfgov.org; Ann.kelly@sfgov.org; lettenson@nrdc.org; mang@turn.org; Cynthiakmitchell@gmail.com; erasmussen@marinenergyauthority.org; tkconsulting@aol.com; ctufenkjian@krcd.org; mokeefe@efficiencycouncil.org; vien@greenforall.org; megan@themmob.org; craigtyler@comcast.net; blaising@braunlegal.com; Samuel.v.golding@gmail.com; theresalynncoleman@yahoo.com; Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: intro section

Sandy, I sent corrections on the "general" section to you yesterday. I have heard nothing from you about those. I am very concerned about the ways that the utility-produced draft of the report tangled up the IOU option with the general sections. It is disrespectful for you to negotiate with selected parties only - especially as I was the original author of the workshop report, and PG&E took over that process without my agreement. Please send your current draft to me and keep me in the loop for all of your communications regarding that section and the CCA section. I do not want to see a "final" version at the end of the day that does not make these necessary changes.

Barbara

Cynthia/Diane

The CCAs and IOUs have been working very closely in the past few weeks on the Joint Report and are in agreement on the format and the process for developing the report. Neither CCA or IOUs are editing each other proposals. There is a general section into which I am incorporating comments in consultation with Beth Rasmussen representing CCAs and others. The Final draft of the Report will be circulated later today for final review and sign off.

Sandy

From: Cynthia Mitchell [mailto:cynthiakmitchell@gmail.com]
Sent: Thursday, October 21, 2010 11:25 AM
To: 'Barbara George'; Lawrie, Sandy; Scr@cpuc.ca.gov
Cc: awp@cpuc.ca.gov; dil@cpuc.ca.gov; kho@cpuc.ca.gov; kmb@cpuc.ca.gov; los@cpuc.ca.gov; ABesa@semprautilities.com; FSpasaro@semprautilities.com; jyamagata@semprautilities.com; sdpatrick@semprautilities.com; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan; Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung,

Mary; Krieg, Betsy; Sheila.lee@sce.com; Gregory.haney@sce.com;
larry.cope@sce.com; Don.arambula@sce.com; Nancy.Jenkins@sce.com;
mcampbell@sflower.org; Cal.broomhead@sfgov.org; Ann.kelly@sfgov.org;
lettenson@nrdc.org; mang@turn.org; erasmussen@marinenergyauthority.org;
tkconsulting@aol.com; ctufenkjian@krcd.org; mokeefe@efficiencycouncil.org;
vien@greenforall.org; megan@themmob.org; craigtyler@comcast.net;
blaising@braunlegal.com; Samuel.v.golding@gmail.com;
theresalynncoleman@yahoo.com; Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson,
Brian J; Gilleland, Bryce

Subject: RE: Pls add Lynch dissent excerpt to statutes/decisions language (appendix)

Hello Sandy and All Parties,

Apologies for TURN being out of the loop on this the past week or so! The process of developing a workshop report appears to have gotten severely muddled from what TURN understood would be the process at the Sept. 27th workshop. Per the Sept workshop, it was evident that the workshop report would not be "consensus". This continues to be the case even with the ALJ's extension in report filing from Oct 15th to Oct 22nd.

TURN proposes that the CCA and utilities should each prepare their own positions and submit them directly to Steve Roscow; and that Steve, not the utilities, should prepare a short position-neutral introduction and file the document by COB tomorrow October 22nd. This can be extremely short; just summarizing the process to date.

Any discussion of statutory and regulatory language, including legal interpretation, should be in the parties' respective report section. In other words, the current utility draft introduction should be folded into the utilities report section.

Also, there is no need for the utilities or CCAs to edit each other's report sections. The parties have that opportunity per the comment and reply comment schedule November 15 and 29th.

Cynthia Mitchell

TURN Consultant

From: Barbara George [mailto:wem@igc.org]
Sent: Thursday, October 21, 2010 9:41 AM
To: Lawrie, Sandy
Cc: Scr@cpuc.ca.gov; awp@cpuc.ca.gov; dil@cpuc.ca.gov; kho@cpuc.ca.gov; kmb@cpuc.ca.gov; los@cpuc.ca.gov; ABesa@semprautilities.com; FSpasaro@semprautilities.com; jyamagata@semprautilities.com; sdpatrick@semprautilities.com; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan; Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Krieg, Betsy; Sheila.lee@sce.com; Gregory.haney@sce.com; larry.cope@sce.com; Don.arambula@sce.com; Nancy.Jenkins@sce.com; mcampbell@sfgov.org; Cal.broomhead@sfgov.org; Ann.kelly@sfgov.org; lettenson@nrdc.org; mang@turn.org; Cynthiakmitchell@gmail.com; erasmussen@marinenergyauthority.org; tkcconsulting@aol.com; ctufenkjian@krcd.org; mokeefe@efficiencycouncil.org; vien@greenforall.org; megan@themmob.org; craigtyler@comcast.net; blaising@braunlegal.com; Samuel.v.golding@gmail.com; theresalynncoleman@yahoo.com; Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: Pls add Lynch dissent excerpt to statutes/decisions language (appendix)

Hi Sandy,

Please include the attached as part of the Appendix - Lynch dissent to D0401032. I cut about a page, but the rest is all relevant.

Thanks,

Barbara

* * * * *

Barbara George

(c) 510-915-6215 (O) 415-457-1737

wem@igc.org

www.womensenergymatters.org

Hi Sandy,

Thanks for the extension to 10 am Thurs.

Will the IOUs be able to respond to WEM's data request today? It is essential to clarify what portion of the funds IOUs propose to retain.

Barbara

Barbara and all,

I need time enough time to incorporate comments into the final draft, and then circulate the final report for parties to review and sign off by Friday morning. If you need more time for provide comments, I can extend until tomorrow morning at 10.

Please remember that substantive comments to particular options need to be reviewed with the sponsoring leads prior to them being incorporated into the report. (Beth Rasmussen is backing up Mike Campbell on the CCA proposal).

Also, for clarification parties can be a Joint Party to the report without signing on to a specific option.

Sandy

From: Barbara George [mailto:wem@igc.org]
Sent: Wednesday, October 20, 2010 2:18 PM
To: Lawrie, Sandy; Scr@cpuc.ca.gov; awp@cpuc.ca.gov; dil@cpuc.ca.gov; kho@cpuc.ca.gov; kmb@cpuc.ca.gov; los@cpuc.ca.gov; ABesa@semprautilities.com; FSpasaro@semprautilities.com; jyamagata@semprautilities.com; sdpatrick@semprautilities.com; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan; Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Krieg, Betsy; Sheila.lee@sce.com;

Gregory.haney@sce.com; larry.cope@sce.com; Don.arambula@sce.com;
Nancy.Jenkins@sce.com; mcampbell@sfgwater.org; Cal.broomhead@sfgov.org;
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mokeefe@efficiencycouncil.org; vien@greenforall.org; megan@themmob.org;
craigtyler@comcast.net; blaising@braunlegal.com;
Samuel.v.golding@gmail.com; theresalynncoleman@yahoo.com

Cc: Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: extend deadline for input on report to Thurs. 3pm

Sandy and others,

I see no reason why there is a 3 pm deadline today for people to finalize their input and sign on to this report. That is not enough time to work on all the sections. Let's make it 3pm Thurs. instead.

Barbara

* * * * *

Barbara George

(c) 510-915-6215 (O) 415-457-1737
wem@igc.org

www.womensenergymatters.org

CCA/EE Workshop Participants:

Thank you for your participation on the conference call today. As we discussed, and for those who were not able to join the call, here is a recap of the schedule for finalizing/signing off on the joint report. Edits should be made to the documents attached below, with revision marks showing to avoid version control problems.

The following comments are due to the leads on Wed (10/20) by 9 am
IOU Third Party Proposal (Option A) to Sheila Lee (sheila.lee@sce.com)
CCA Application Proposal (Option B) to Mike Campbell
(mcampbell@sfgwater.org)
PG&E LGP Proposal (Option C) to Sandy Lawrie (slda@pge.com)

All Comments on Draft Report including Appendix A Summary are due to Sandy

Lawrie (slda@pge.com) Wed (10/20) by 3 pm

Participants should indicate the sections/options they intend to support (or if they do not wish to sign on to the report). The final consolidated version of the report will be circulated to the Joint Parties for their review and sign-off.

A consolidated Final Draft Report will be circulated to the Joint Parties on Thursday (10/21 as early as possible) for final review and sign-off.

Also included will be a cover letter indicating the Joint Parties to the Report and affirming that a joint party that is a party to the proceeding can still provide comments on 10/29 and/or reply comments on (11/4) per ALJ ruling.

Joint Parties sign-off on the final report by sending an e-mail to PG&E no later than 10 am Friday (10/22) - to Mike Klotz (MIKe@pge.com) and Sandy Lawrie (slda@pge.com)

PG&E will file the Joint Report on behalf of parties and cc: all workshop participants and service list on Friday (10/22)

Please contact me or the other leads if you have any questions.

Sandy Lawrie
PG&E - Regulatory Relations
(415) 973-2494
slda@pge.com

From: Lawrie, Sandy

Sent: Tuesday, October 19, 2010 1:38 PM

To: Lawrie, Sandy; 'Scr@cpuc.ca.gov'; 'awp@cpuc.ca.gov'; 'dil@cpuc.ca.gov'; 'kho@cpuc.ca.gov'; 'kmb@cpuc.ca.gov'; 'los@cpuc.ca.gov'; 'ABesa@semprautilities.com'; 'FSpasaro@semprautilities.com'; 'jyamagata@semprautilities.com'; 'sdpatrick@semprautilities.com'; Klotz, Michael (Law); Ramaiya, Shilpa R; Buller, Susan; Christiansen, Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Krieg, Betsy; 'Sheila.lee@sce.com'; 'Gregory.haney@sce.com'; 'larry.cope@sce.com'; 'Don.arambula@sce.com'; 'Nancy.Jenkins@sce.com'; 'mcampbell@sfgwater.org'; 'Cal.broomhead@sfgov.org'; 'Ann.kelly@sfgov.org'; 'lettenson@nrdc.org'; 'mang@turn.org'; 'Cynthiakmitchell@gmail.com'; 'erasmussen@marinenergyauthority.org'; 'tkcconsulting@aol.com'; 'wem@igc.org'; 'ctufenkjian@krcd.org'; 'mokeefe@efficiencycouncil.org'; 'vien@greenforall.org'; 'megan@themmob.org'; 'craigtyler@comcast.net'; 'blaising@braunlegal.com'; 'Samuel.v.golding@gmail.com'; 'theresalynncoleman@yahoo.com'

Cc: Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: CCA Workshop Report - Conference Call - DRAFT Joint CCA
Workshop Report

CCA Workshop Participants:

Here is the agenda and the draft documents for discussion ~Sandy

Information for the Conference Call
Tuesday 10/19 2:-3:30
Dial-in#: 1 866 590 3642
Mtg#: *415.973.3186*

Agenda

1. Discuss process for filing and getting participants' OK on final reports (e.g. PG&E can file on behalf of parties)
2. Schedule for finalizing report: Comments on draft by Wed 9 am; Circulate Final Report Thursday as early as possible; Final sign off e-mails by Friday 10 am
3. Overall Structure of Report and Appendices - Sandy Lawrie
4. Introduce Options: Option A - Don Arambula; Option B - Mike Campbell; Option C - Shilpa Ramaiya
5. Clarifying Comments/Questions

Draft Joint Report (same as sent out on Friday)

<<Joint Workshop Report_DRAFT to Participants_10-15-10.doc>>

Draft Summary (Appendix A)

Attached is a draft summary of the workshop discussion (Appendix A to the report) for your review and comment. It is a revised version of Barbara's summary of outcomes with edits to clarify points and to provide for a more balanced presentation of the discussion. Advocacy is also removed that would be better presented by WEM or other parties in their comments to the workshop report.

<<CCA-EE Workshop_WEM Draft with edits-10-19-10_clean.doc>>

[Attached for reference is the red-line version]

[copy removed to avoid version control problems]

From: Lawrie, Sandy
Sent: Friday, October 15, 2010 5:24 PM
To: 'Scr@cpuc.ca.gov'; 'awp@cpuc.ca.gov'; 'dil@cpuc.ca.gov';
'kho@cpuc.ca.gov'; 'kmb@cpuc.ca.gov'; 'los@cpuc.ca.gov';
'ABesa@semprautilities.com'; 'FSpasaro@semprautilities.com';
'jyamagata@semprautilities.com'; 'sdpatrick@semprautilities.com'; Klotz,
Michael (Law); Ramaiya, Shilpa R; Lawrie, Sandy; Buller, Susan; Christiansen,
Leif; Homsher, Ila; Pitcock, Maril; Jung, Mary; Kirchner, Brent L;
'Sheila.lee@sce.com'; 'Gregory.haney@sce.com'; 'larry.cope@sce.com';
'Don.arambula@sce.com'; 'Nancy.Jenkins@sce.com'; 'mcampbell@sflower.org';
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'erasmussen@marinenergyauthority.org'; 'tkcconsulting@aol.com';
'wem@igc.org'; 'ctufenkjian@krcd.org'; 'mokeefe@efficiencycouncil.org';
'vien@greenforall.org'; 'megan@themmob.org'; 'craigtyler@comcast.net';
'blaising@braunlegal.com'; 'Samuel.v.golding@gmail.com';
'theresalynncoleman@yahoo.com'

Cc: Cotroneo, Eileen; Gluzgold, Yevgeniya; Hitson, Brian J; Gilleland, Bryce
Subject: DRAFT - Joint CCA Workshop Report

CCA/EE Workshop Participants:

Attached is the Draft Joint CCA Workshop Report for your review and comments. The attached draft was prepared and reviewed by representatives of City and County of San Francisco, Marin Energy Authority, San Joaquin Valley Power Authority, PG&E and Southern California Gas Company. The document should be considered a work in progress and does not represent the final approval of the parties management.

We propose to include an edited version of WEM's workshop summary as Appendix A to the draft, but were not able to complete the edits to include here. That will come early next week.

<< File: Joint Workshop Report_DRAFT to Participants_10-15-10.doc >>

Next Steps:

Edits to WEM Summary Monday (10/18)

In order to complete the report we will need your comments by 9 am on Wednesday (10/20).

We have scheduled a conference call on Tuesday (10/19) from 2-3:30 to discuss the draft and substantive concerns. To facilitate that discussion, please provide any substantive comments to parties prior to the call.

Circulate Final Report draft Thursday (10/23)

File Final Report Friday (10/22)

Information for the Conference Call
Tuesday 10/19 2:-3:30

Dial-in#: 1 866 590 3642

Mtg#: *415.973.3186*

Sandy Lawrie
PG&E
(415) 973-2494
slda@pge.com

Content-Type: application/msword;
name="Joint Workshop Report_DRAFT to Participants_10-15-10.doc"
Content-Description: Joint Workshop Report_DRAFT to Participants_10-15-10.doc
Content-Disposition: attachment;
filename="Joint Workshop Report_DRAFT to Participants_10-15-10.doc"

Content-Type: application/msword;
name="CCA-EE Workshop_WEM Draft with edits-10-19-10_clean.doc"
Content-Description: CCA-EE Workshop_WEM Draft with edits-10-19-10_clean.doc
Content-Disposition: attachment;
filename="CCA-EE Workshop_WEM Draft with edits-10-19-10_clean.doc"