

Last Revised: 12/2/10

Energy Upgrade California

INFORMATION ABOUT CONTRACTORS

A. Purpose and Need

The Energy Upgrade California web portal aims to offer a continuously accurate and updated listing of approved contractors that are qualified to conduct work for the whole home rebates to residents within each IOUs territory.

Data Fields: *The exact contractor data fields requested are identified in **Appendix I**.*

B. Data Transfer

1. Method of Data Transfer:

Preferred - SCE/SCG creates a web service that allows Renewable Funding to automatically retrieve information

Alternate - Direct Technologies provides a csv export

2. Frequency of Data Transfers:

Preferred - Daily (in order to capture newly enrolled contractors and changes in contractor status)

Alternate - Weekly

3. First Data Transfer Date: December 10th, 2010. The soft launch for the EUC web portal in LA County is planned for January 17th, 2011.

Appendix I: Requested Contractor Data Fields

Field Name	Type	Notes
Company Name	Text	
Mailing Street Address	Text	
Mailing City	Text	
Mailing State	Dropdown	
Mailing Zip	Text	
General Company Email	Email	
Company Contact First Name	Text	
Company Contact Last Name	Text	
Company Phone	Text	
Company Fax	Text	
Email for Leads	Text	If not provided, lead emails go to general company email
Certifications Held	Dropdown: list of certifications	BPI, HERS, etc...
BPI Candidate ID	Text	The unique ID assigned to each BPI candidate; used for validating BPI status
Certifications Verified	Yes/No	Each certification must be verified with provider in order for it to be displayed on the contractor profile
Dates of workshop/trainings for each eligible program	Date	
Program Eligibilities Verified	Yes/No	Each program indicated must be verified for it to be displayed on contractor profile
State Contractors License Number	Text	
Contractor license classification	Dropdown: list of options	List of 43 possible CSLB classifications; may be used to verify contractor is legally able to install specific types of projects
State Contractors License Info Verified	Yes/No	License number and info must be verified and license must be active for contractor profile to display on website at all
State Contractors License Number Expiration Date	Date	May be used to flag contractors whose license is out of date
Number of projects completed in program	Number	
Company ID	Number	Unique ID automatically generated by system for each record

