

From: Allen, Meredith  
Sent: 12/9/2010 3:30:30 PM  
To: 'Baker, Amy C.' (AB1@cpuc.ca.gov)  
Cc:  
Bcc:  
Subject: Manzana Scenarios

Amy,

We are running several scenarios. We are showing the capital reductions that we discussed over the phone with a no delay, 6 month delay and 12 month delay. We are showing each of these with a 30.3% NCF, 31.1% and 31.6%. We are also running scenarios with 20 year and 25 year project life. We will have net market values using August 09 and Nov 10 curves.

Also, just to confirm the new meeting time is 3-4 tomorrow?

I think this should be enough to discuss tomorrow but please let me know if we should include other scenarios and we can try to have them done by tomorrow. If not we can have them to you by Monday.

Thanks,  
Meredith