

(In millions)

Scenario	Assumptions		Description	Annual Revenue Requirement						
				Yr-1 (TY)	Yr-2	Yr-3	Yr-4	Yr-5	Yr-6	Life
A.	ROE	11.35%	Rate of Return including Income Taxes*	rounded						
	Depr. Life (yr)	18	Depreciation	44	42	39	37	34	32	397
				19	19	19	19	19	19	341
			Total	63	61	58	56	53	51	738
B.	ROE	10.00%	Rate of Return including Income Taxes*	40	32	24	16	8	L	120
	Depr. Life (yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	108	100	92	84	76	L	461
C.	ROE	8.00%	Rate of Return including Income Taxes*	34	27	20	14	7	L	102
	Depr. Life (yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	102	95	89	82	75	L	443
D.	ROE	6.00%	Rate of Return including Income Taxes*	28	22	17	11	6	L	84
	Depr. Life (yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	96	91	85	79	74	L	425
E.	ROE	0.00%	Rate of Return including Income Taxes*	10	8	6	4	2	L	30
	Depr. Life (yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	78	76	74	72	70	L	371

* Calculated based on Beginning of year balance