

(In millions)

Scenario	Assumptions		Description	Annual Revenue Requirement						
				Yr-1 (TY)	Yr-2	Yr-3	Yr-4	Yr-5	Yr-6	Life
A.	ROE	11.35%	Rate-of-Return-including-Income-Taxes*	rounded						
	Depr.-Life-(yr)	18	Depreciation	44	42	39	37	34	32	397
				19	19	19	19	19	19	341
			Total	63	61	58	56	53	51	738
B.	ROE	10.00%	Rate-of-Return-including-Income-Taxes*	40	32	24	16	8	L	120
	Depr.-Life-(yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	108	100	92	84	76	L	461
C.	ROE	8.00%	Rate-of-Return-including-Income-Taxes*	34	27	20	14	7	L	102
	Depr.-Life-(yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	102	95	89	82	75	L	443
D.	ROE	6.00%	Rate-of-Return-including-Income-Taxes*	28	22	17	11	6	L	84
	Depr.-Life-(yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	96	91	85	79	74	L	425
E.	ROE	0.00%	Rate-of-Return-including-Income-Taxes*	10	8	6	4	2	L	30
	Depr.-Life-(yr)	5	Depreciation	68	68	68	68	68	L	341
			Total	78	76	74	72	70	L	371

* Calculated based on Beginning of year balance