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Subject: EE Policy Manual Update

Simon,

As a follow-up to our last ED/IOU call, below are links to the Energy Efficiency Policy Manual.

The last time the policy manual was updated the following occurred:

1. Assigned Commissioner issued ruling with Energy Division proposed policy manual updates

See example: <http://docs.cpuc.ca.gov/efile/RULINGS/80684.pdf> and attachment:

<http://docs.cpuc.ca.gov/efile/RULINGS/80685.pdf>

2. Assigned Commissioner asked for comments, which parties submitted on April 7, 2008

3. Assigned Commissioner re-released final version of policy manual

<http://docs.cpuc.ca.gov/efile/RULINGS/86262.pdf> and attachment:

<http://docs.cpuc.ca.gov/efile/RULINGS/86263.pdf>

In Decision 09-09-047 (the 2010-12 portfolio decision issued September 24, 2009), the CPUC made a number of statements about how the policy manual would need to be updated regarding fund-shifting rules, rolling budgets, shifts into advanced lighting, etc. We had talked with Anne about fund-shifting before she left and have/are speaking with Jeorge about budget reporting templates.

Let us know if/how we can assist.

Thanks.

Shilpa

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