

DRAFT FOR DISCUSSION

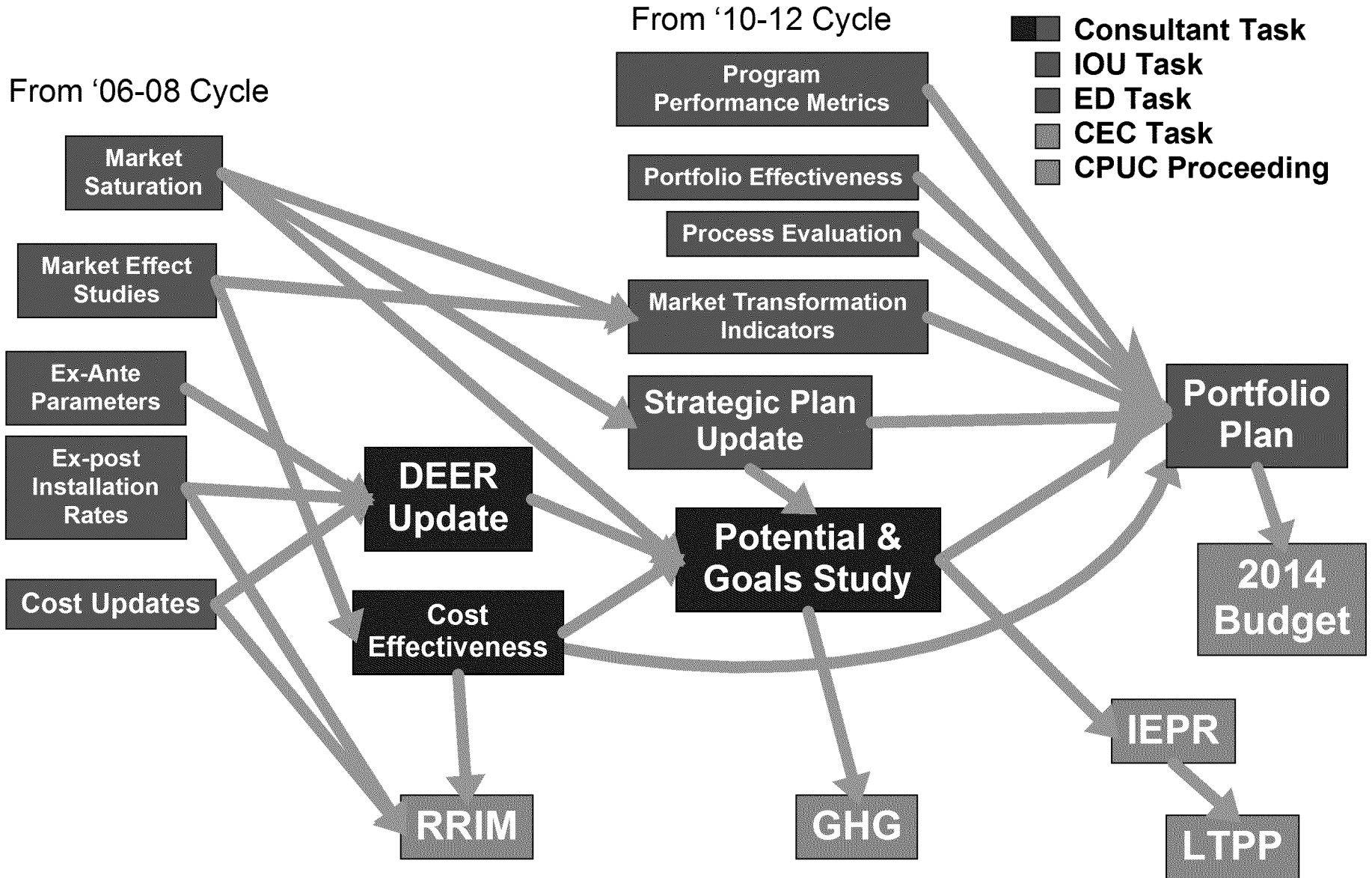
- **Current Status of 2012 Goals & Potential Studies**
- **Dina Mackin, CPUC**
- **For Demand Analysis Working Group
01-20-11**

This draft is for discussion at the Demand Analysis Working Group meeting on 1/20/11. For discussion only – NOT final.

Current Status of 2012 Goals & Potential Studies

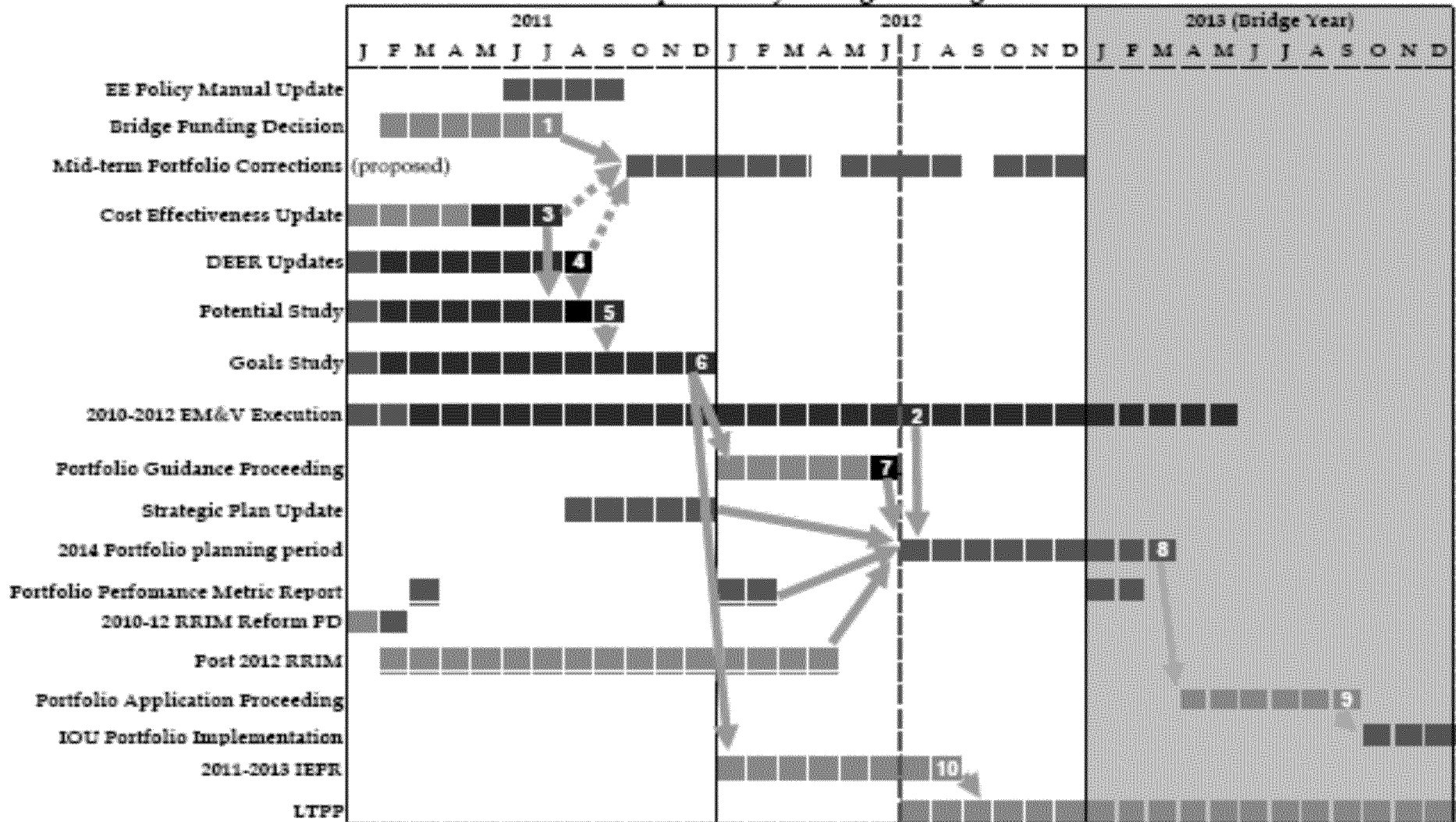
- RFP under management review
- Goals/Potential Study is being coordinated under the broad EE EM&V planning process
- Goals study will be completed by Jan 1, 2012 at the soonest—under 1 bridge year scenario
- Expected to be completed by April 2012 under 2 bridge year scenario
- Energy Division is coordinating a workshop to discuss schedule on **Wednesday, February 16**

How EE studies inform the next portfolio cycle



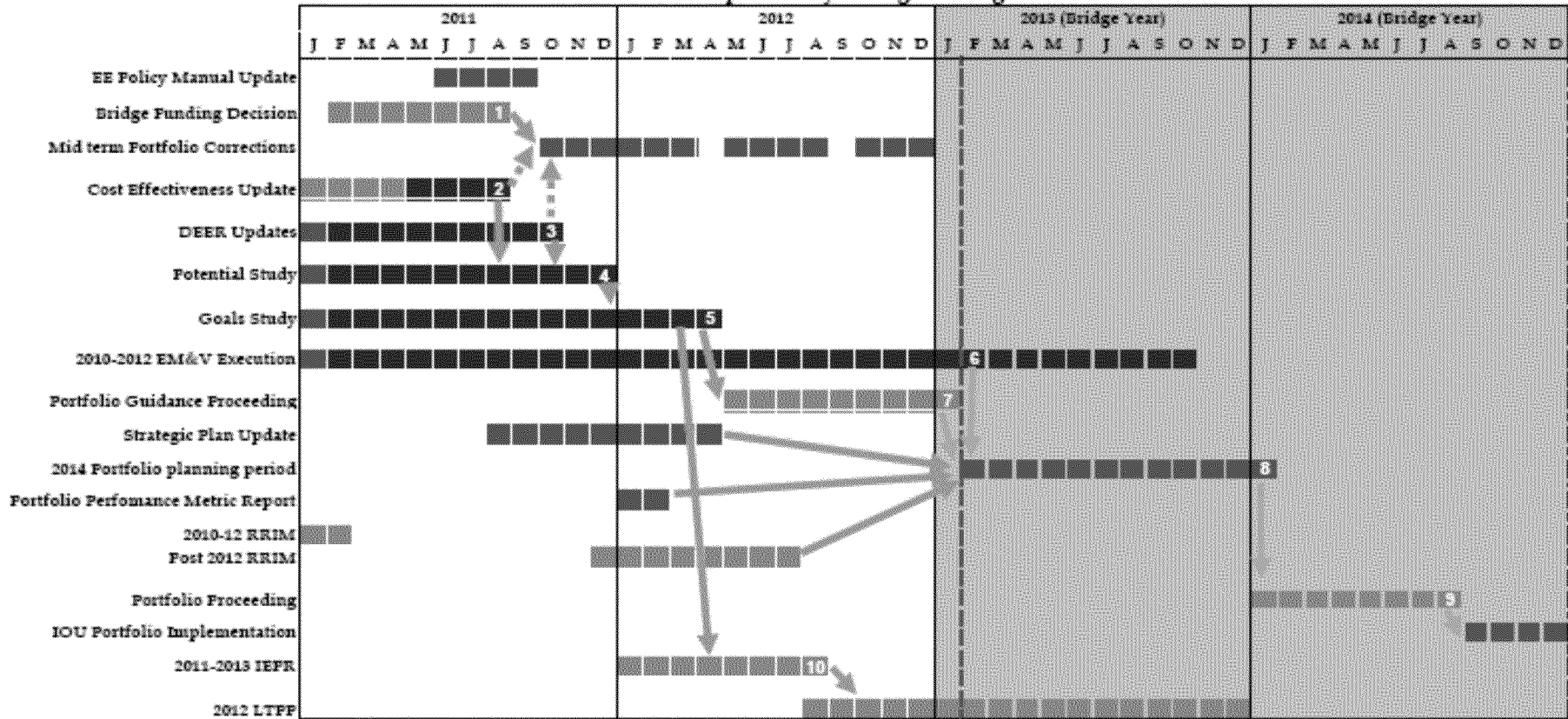
Portfolio Planning Timeline with 1 Year Bridge Funding

DRAFT Option A: 1 year bridge funding with 2014 Portfolio Start



Portfolio Planning Timeline with 2 Year Bridge Funding

DRAFT Option B: 2 year bridge funding with 2015 Portfolio Start



List of Dependent Outputs

The 2014 EE portfolio depends on the completion of all activities in the timeline above. The initiation of several activities depend on the finalized numeric output of other activities, as listed below.

Color Key

- Proceeding period
- IOU Task
- ED Task
- Consultant Task
- CEC Task

- 1 Bridge Funding Budget
- 2 Cost effectiveness calculator
- 3 Final DEER cost updates, ex-ante parameters, ex-posed installation rates
- 4 Final EE Potential output for Goals Study
- 5 Recommended EE Goals and Targets
- 6 Impact evaluations, process evaluation market transformation indicators
- 7 Adopted EE Goals and Targets
- 8 IOU Proposed Portfolios
- 9 Adopted IOU EE Portfolios
- 10 Committed/Uncommitted EE Savings in IEPR Forecast