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RULE 41

Sheet 1

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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

This Rule shall apply to all Utility demand response programs, rates designated to solicit demand response measures, and other Utility contracts designed to implement and administer programs to solicit demand response measures.

This rule will be an attachment to all Utility demand response program tariffs, rates designed to solicit demand response measures, and other Utility contracts designed to implement and administer programs to solicit demand response measures. The rule will also stand alone as a reference guide to govern customer participation in multiple Utility demand response tariffs, rates, and contract-based programs.

A. **GENERAL**

- 1. Eligibility and Application for Multiple Program Participation
 - a. Customers and third-party contractors are required to comply with this rule when they participate in more than one Utility demand response tariff, rate, or contract during the same time periods.
 - b. Participation in Utility demand response program, tariff rate or contract shall at all times be governed by the applicable provisions, terms and conditions of such program, tariff, rate or contract.
 - c. Regardless of the provisions of this rule, customers and third-party contractors are precluded from receiving compensation from multiple programs for the same demand response reduction.
 - (i) Tests of these provisions must be reasonably satisfactory to the Utility allowing the Utility to test load control and meters and to audit meter data;
 - (ii) an acknowledgement to the Utility by the customer party thereto that (A) the Utility shall not be liable under any circumstances for the failure by their Aggregator, or by any other party, to adhere to Rule 41, and (B) in accordance with Rule 41, such customer may be liable for penalties or loss of incentives for failure to comply.

2. Requirements for Multiple Program Participation

Commission Decision 09-08-027 concluded that it is reasonable and consistent with the Commission's policy of encouraging cost effective demand response activities to allow customers to participate concurrently in two demand response activities and programs, as long as duplicative payments for a single instance of load drop can be avoided. This Rule implements multiple program participation by allowing customers to participate concurrently in one program that provides an energy payment and one that provides a capacity payment, where duplicative payments for a single instance of load drop is avoided

₩-	Customers may	narticinate i	n two	programs	one	providina	canacity	navments	and	one
	- odotomoro may	-barnosbaro	m mo	brogramo,	0110	bronama	- ocharon	balinoura	ana	ono
	providing energy	payments.								

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		RUL	E 41		Sheet 2
	DEMAND R	ESPONSE MULTIPL	E PROGRAM PAR	TICIPATION	
· .	Requirements for Multiple	Program Participation	on (Continued)		
				both either day ahea in one day ahead and	
	•				
	customer enrolled	I in two programs wineous event for the	ill receive payment	sponse program event only under the capacit th the load reduction an	ty program,
	This requirement is consist customers are compensate customer's settlement based days in which no programs	ted for their capabi eline for both prograr	lity and availability ms will be calculate	to reduce load. In add d based on prior similar	ddition, the
	This Rule will also apply program or one administero pricing programs, are gene	ed by a third-party co	ontractor. Combina t	ions of programs, with o	
	This Rule is subject to revi Utility as demand respor interactions and multiple pr	nse programs deve	lop and experience	ce with new programs	
3.	Programs, Rates, and Cor	<u>ntracts</u>			
	Capacity Program – a De power reduction capacity an emergency or abnorma	with the availability a	nd capability to mee		
	Energy Program – a Den energy consumption upon			entives to participants v	who reduce
	Day-Ahead Program – a activation to participants the			les notification of a pro	gram event
	Day-Of Program – a Del activation to participants o			s notification of a prog	gram event
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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

3. Programs, Rates, and Contracts (Continued)

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Name	Category	Day-Ahead	Incentive	Incompatible	Exceptions [2]
		o r	Type:	with	
		Day-	Energy	others-	
		O f	and/o	that are	
			#	or pay	
			Capa		
			Gity		
Critical Peak	Rate	Day-Ahead	Energy	Day-Ahead	CBP-Day-Of [1]
Pricing -		,	0,	Energy	OBMC;
Default				Incentiv	SLRP:
				es	Summer
					Saver
Critical Peak	Rate	Day-Of	Energy	Day-Of	OBMC; SLRP;
Pricing-		,	• •	Energy	Summer
Emergen				Incentiv	Saver
CA				es	
Base	Program	Day-Of	Capacity	Capacity	OBMC; SLRP;
Interrupti				Incentiv	Summer
ble				es	Saver
Program					
Capacity	Program	Day-Ahead	Energy and	Day-Ahead	OBMC; SLRP;
Bidding	-		Capa	Energy or	Summer
Program			city	Capacity	Saver
(Day-				Incentiv	
Ahead)				es	
Capacity	Program	Day-Of	Energy and	Day-Of	GPP-D; OBMC;
Bidding			Capa	Energy or	SLRP;
Program			city	Capacity	Summer
(Day-Of)				Incentiv	Saver
				8 8	
Peak	Program	Day-Of	Energy	Day-Of	OBMC; SLRP;
Generati				Energy	Summer
on				Incentiv	Saver
				OS	
Summer Saver	3 rd -Party	Day-Of	Neither	One	Nene
	Contr				
0010	act		8.5 241	A 5	\$ 1
OBMC	Program	Day-Of	Neither	None	None
SLRP	Program	Day-Of	Energy	None	All Others
PLS	Pilot	Day-Of	Energy	None	None
Participating	Pilot	Day-Of	Capacity	Capacity	CPP-D [3]
Load -				Incentiv	
Pilot	off Day	Davi Of		0 \$	000 0
Aggregator	3 rd -Party	Day-Of	Energy and	Energy or	CPP-D
Managed	Contr		Capa	Capacity	
Program	act		city	Incentiv	
			I	es	

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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

[1] Accounts on CPP-D are compatible with the CBP Day-Of

[2] All programs are compatible with OBMC, SLRP, and Summer Saver

[3] As PLP is a pilot dual participation is restricted to CPP-D

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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

		CBP (Day-	CBP (Day-	Base Interruptible		
3004	Cbb-D	Ahead)	Of)	(BIP)	PEAK-GEN	PFP

SDG&E DEMAND RESPONSE PROGRAM COMPATIBILITY TABLE

	CPP-D	CBP (Day- Ahead)	CBP (Day-Of)	Base Interruptible (BIP)	PEAK GEN	PLPPLS	Aggregator Managed Program
CPP-D	NA	NO	YES <u>NO</u>	YES <u>NO</u>	NOYES	YESNO	YES <u>NO</u>
CPP-E	NO	YES	NO	YES	NO	NO	NO
CBP (Day-Ahead)	NO	NA	NO	NO	NOYES	NO	NO
CBP (Day-Of)	YES <u>NO</u>	NO	NA	NO	NO.	. NO	NO
Base Interruptible (BIP)	YESNO	NO	NO	NA	YES	NO	NO
PEAK GEN	NOYES	NO.	10	YES	NΑ	N O	OK
PLS	NO	NO	NO	NO	NOYES	NA	NO
PLP	YES	МО	Q 4	МО	YES	NA	NO.
Aggregator Managed Program	YES <u>NO</u>	NO	NO	NO	NO	NO	NA

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INCENTIVE TYPE

ENER	GY INCEA	ITIVE ON	L¥
РОТИ	ENERGY	+ CVBVC	itv
	INCENT		
CAF	ACITY IN	CENTIVE	5
	ONL	¥	7

COMPATIBILITY

ENERGY INCENTIVE	CAPACITY INCENTIVE	YES
CAPACITY INCENTIVE	ENERGY + CAPACITY INCENTIVE	10
ENERGY + CAPACITY INCENTIVE	ENERGY INCENTIVE	LIMITED

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Sheet 4 N **RULE 41** DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION N COMPATIBLE WITH ALL PROGRAMS Summer AC Saver ОВИС SLRP (Continued)

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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

4. <u>Program Descriptions</u>

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The Base Interruptible Program (BIP) offers a monthly **capacity payment** to non-residential customers who can commit to curtail at least 15% of Monthly Average Peak Demand, with a minimum load drop of 100 kW. – **Schedule BIP**

Critical Peak Pricing Default (CPP-D) is a commodity tariff that provides customers with an opportunity to manage their electric costs by either reducing **energy** load during high cost pricing periods or shifting load from high cost pricing periods to lower cost pricing periods. – **Schedule EECC-CPP-D**

The Critical Peak Pricing-Emergency (CPP-E) schedule is an optional commodity tariff that offers customers the opportunity to respond to local Utility emergency situations and to manage their electric costs by either reducing energy load during high cost pricing periods or shifting load from high cost pricing periods to lower cost pricing periods.—Schedule EECC-CPP-E

The Peak Generation Program provides utility customers with energy incentives to reduce the severity of rotating outages by using their Backup Emergency Generator when a Firm Load Curtailment Event or Transmission Emergency is called. – Schedule RBRP

The Participating Load Pilot ("Pilot") is a voluntary demand response pilot that offers customers the ability to earn capacity incentive payments in exchange for reducing energy consumption when requested by the Utility. Schedule PLP

The Capacity Bidding Program ("Program") is a voluntary demand response program that offers customers various product options by which participants can earn **capacity and energy** incentive payments in exchange for reducing energy consumption when requested by the Utility. – **Schedule CRP**

The Optional Binding Mandatory Curtailment Program (OBMC) provides exemption from rotating outages for certain eligible customers who can reduce electric load on their entire electric circuit by as much as 15% for each and every CAISO notice for "firm load curtailment". It is a critical program that should not be constrained by any other programs and pays neither capacity nor energy incentives.—Schedule OBMC

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DEMAND RESPONSE MULTIPLE PROGRAM PARTICIPATION

4. Program Descriptions (Continued)

The Scheduled Load Reduction Program (SLRP) offers bill credits to business that commit to reducing their power by a set amount on pre-determined days from June 1 through September 30 regardless of whether there is an electricity shortage. – **Schedule SLRP**

Summer Saver reduces regional electricity demand by cycling customers central A/C unit "on and off" for a few hours during critical hot summer days.

Permanent Load Shifting (PLS) offers incentives to customers who shift energy (kW) usage from peak periods to non-peak on weekdays (M-F, excluding holidays) from May 1 through October 31. A basic requirement for participating PLS customers is that they be served on SDG&E's Schedule ALTOU, thereby foreclosing their participation in PLS.

Aggregator Managed Program (AMP) – Aggregators or third parties who have agreed with SDG&E to supply demand reduction as required per contract in return for both Capacity and Energy Incentives.

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