Edmund G. Brown Jr., Governor PUBLIC UTILITIES COMMISSION

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April 14, 2011

To: Parties to Energy Efficiency proceedings: A0807021 and R0911014

From: Jean Lamming, Energy Division, JL2@cpuc.ca.gov

Re: Stakeholder resources, responses to questions from March 8, quarterly EM&V stakeholder meeting

Stakeholder Resources & Upcoming Meetings

- 1. The next quarterly EM&V stakeholder meeting will be from 9:30 a.m. to 3:30 p.m., Tuesday June 14, at the Pacific Energy Center, 851 Howard Street, in San Francisco. We will send to the service list materials for the meeting approximately two weeks in advance. If you have specific questions or topics you would like covered, please let me know.
- 2. Updated program implementation plans (PIPs) for 2010-2012 programs filed by IOUs on February 28, 2011, are posted to the Energy Efficiency Groupware Application (EEGA) data base (see link below).
- 3. The Public Documents Area (PDA) website, which is the home of IOU and Energy Division evaluation studies, study plans, and related information, will be available in a more user-friendly format shortly. At this time, it is no longer necessary to register or have a password to review and download documents on this site. It is necessary in order to post comments, or subscribe to a topic area. To go to the PDA, follow this link: http://www.energydataweb.com/cpuc/home.aspx
- 4. Resources on the Public Documents Area:
 - CPUC EM&V studies
 - IOU evaluation studies
- 5. Under the topic: 2010-2012 EM&V Guidance:
 - March 8, 2011 quarterly stakeholder meeting notes
 - Master list of ED evaluation projects, updated each Friday.
 - Master list of IOU evaluation projects, updated monthly (to be posted in late April)

Follow-up from March 8, 2011 Quarterly EM&V Stakeholder Meeting

- 1. Some stakeholders asked for 2006-2008 and 2010-2012 program information.
 - Most program information is accessible through http://eega.cpuc.ca.gov
 - The 2006-2008 info (E3 calculations, Program Implementation Plans (PIPs), monthly reports, quarterly reports, work papers, quarterly narratives, annual reports) can be accessed by clicking on the 2006-2008 tab on http://eega.cpuc.ca.gov

- The 2010-2012 info (monthly reports, PIPs) can be accessed by clicking on the 2010-2012 tab on http://eega.cpuc.ca.gov To access the updated PIPs, go to the 2010-2012 tab and click on Program Implementation Plans. There you will find the current PIPs, a red-lined version of the PIPs, and the original compliance filing PIPs.
- 2. Some stakeholders requested more workshops and venues to learn about program implementation, and program status as compared to what was planned by the IOUs.

The Energy Division expects to hold, or for the IOUs to hold, meetings that are called for in decisions. These include:

- Quarterly stakeholder meetings on EM&V
- IOU-led meetings on pilot program areas such as: Workforce Education and Training (WET), IDSM, Energy Upgrade California, and other topics.

In addition:

- At the request of Energy Division, the IOUs are planning a public meeting in mid-May on the HVAC QM program.
- Energy Division or the IOUs may hold other public meetings on specific new programs for stakeholder vetting, as needed. These will be planned on a case-by-case basis.
- Energy Division will give updates on any mid-cycle meetings, once plans are in place for them. These include 1.) meetings on planning for the next portfolio, 2.) a stakeholder meeting to share significant results from various EM&V projects, which we will likely hold on one of the quarterly meeting dates (second Tuesday), and 3.) possibly a review of programs before any bridge cycle is planned.

There are no plans for general meetings on multiple programs, or meetings on programs that the IOUs have continued from previous program cycles. The Commission's Energy Efficiency regulations give the IOUs broad authority to administer and implement programs, according to prescribed policy guidance (goals, cost-effectiveness, the California Statewide Energy Efficiency Strategic Plan, etc.) Monthly reports on savings to date, and other resources, are available on EEGA (as noted above) for stakeholder review of these programs. Evaluation findings will further report on portfolio performance, select program implementation, etc. Parties are able to request information from IOUs to answer specific questions.