

From: [Redacted]  
Sent: 4/28/2011 7:56:54 PM  
To: [Redacted] Ramaiya,  
Shilpa R (/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd); Klotz, Michael (Law) (/O=PG&E/OU=Corporate/cn=Recipients/cn=MIKe); 'ABesa@SempraUtilities.com' (ABesa@SempraUtilities.com); 'JYamagata@SempraUtilities.com' (JYamagata@SempraUtilities.com); 'Baker, Simon' (simon.baker@cpuc.ca.gov); 'Clinton, Jeanne' (jeanne.clinton@cpuc.ca.gov); 'Aguilar, Arocles' (arocles.aguilar@cpuc.ca.gov); 'Ghaffarian, Pounch' (pounch.ghaffarian@cpuc.ca.gov); Berman, Janice S (/O=PG&E/OU=Corporate/cn=Recipients/cn=JSBa); 'Patrick, Steve' (SDPatrick@semprautilities.com); 'McKinley, Kevin C.' (KMcKinley@semprautilities.com); 'Reguly, Ted' (TReguly@semprautilities.com); 'Wright, Gillian' (GWright@semprautilities.com); 'Gaines, Mark' (MGaines@SempraUtilities.com)  
Cc: 'Austria, Reginald' (RAustria@semprautilities.com)  
Bcc:  
Subject: RE: Draft Memo for Discussion: Confirmed - Gas PPP Part 2 Discussion with IOUs (Call-in info included)

The following were next steps from my notes following our meeting today. Please add/revise if I missed something:

1. PG&E to provide info on what parties protested prior advice letter requests for use of prior period unspent funds:
  - PG&E AL 2938-G/3298-E (augmenting 2006-2008 EE program cycle funds approved by Resolution G-3421) was protested by DRA.
  - PG&E AL 3030-G/3487-E (augmenting 2009 EE program cycle funds approved by Resolution G-3439) was protested by DRA and Local Government Sustainable Energy Coalition.
2. IOUs to update draft Memo Step 3 table on page 5 for SDG&E values; move line 5 below line 14 and adjust for commitments; add note defining commitments.
3. IOUs to finalize revised data request response - update Q.5 for PG&E's receipt of 4th quarter 2010 remittance; IOUs break out Q10 detailing incentives, contracts and IOU labor and create aggregate response if IOU details are available and comparable.
4. We should all consider procedural options including short term fix (e.g. implement Steps 1, 2 and 3 for at least use of unspent gas funds) as the funds could be swept as early as July 2011 if SB 69 is signed into law.
5. ED staff/CPUC legal and ALJ Farrar to discuss procedural options and get back to PG&E and Sempra.
6. Schedule further discussion.

7. IOUs continue to pursue with ED staff steps 1-3 on p. 6 of the memo (outstanding interest, finance dept forecast admin cost in rates, interstate pipeline customer payments) and contact Simon if we need further support.

~Sandy

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**From:** Redacted

**Sent:** Wednesday, April 27, 2011 8:10 PM

**To:** 'Baker, Simon'; 'Aguilar, Arocles'; 'Ghaffarian, Pouneh'; 'Clinton, Jeanne'; 'abesa@semprautilities.com'; Ramaiya, Shilpa R; Klotz, Michael (Law); 'JYamagata@semprautilities.com'; Berman, Janice S; 'Patrick, Steve'; 'Gaines, Mark'; 'Wright, Gillian'; 'Reguly, Ted'; 'McKinley, Kevin C.'

**Cc:** 'Austria, Reginald'

**Subject:** Draft Memo for Discussion: Confirmed - Gas PPP Part 2 Discussion with IOUs (Call-in info included)

<< File: Gas PPP Surcharge Memo-Draft for Discussion\_4-27-11.doc >>

Attached for discussion tomorrow is the draft IOU memo to Energy Division laying out steps needed to mitigate the impact of SB 69. It includes some of the aggregated information that Simon requested we include in a revised submittal of the data request that we are still in the process of compiling.

Sandy

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**From:** Baker, Simon [<mailto:simon.baker@cpuc.ca.gov>]

**Sent:** Wednesday, April 27, 2011 1:31 PM

**To:** Aguilar, Arocles; Ghaffarian, Pouneh; Clinton, Jeanne; Room 4010; abesa@semprautilities.com; Ramaiya, Shilpa R; Klotz, Michael (Law); Redacted; JYamagata@semprautilities.com; Berman, Janice S; Lawrie, Sandy; Patrick, Steve; Gaines, Mark; Wright, Gillian; Reguly, Ted; McKinley, Kevin C.; Baker, Simon

**Subject:** FW: Confirmed - Gas PPP Part 2 Discussion with IOUs (Call-in info included)

**When:** Thursday, April 28, 2011 2:00 PM-3:00 PM (GMT-08:00) Pacific Time (US & Canada).

**Where:** Room 4010, Redacted

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Where: Room 4010, Redacted

Note: The GMT offset above does not reflect daylight saving time adjustments.

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Some of our internal folks did not receive this invitation, so I am forwarding again.

Utility folks - Please forward to others, as appropriate

Call-in info

Redacted

Password: Redacted

Best,  
Simon

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From: Baker, Simon  
Sent: Tuesday, April 26, 2011 5:37 PM  
To: Clinton, Jeanne; Ghaffarian, Pouneh; Baker, Simon; Energy [Redacted] non reimbursable resource  
Cc: Aguilar, Arocles  
Subject: Confirmed - Gas PPP Part 2 Discussion with IOUs  
When: Thursday, April 28, 2011 2:00 PM-3:00 PM (GMT-08:00) Pacific Time (US & Canada).  
Where: Room 4010, 866-687-1443

Agenda Proposed by PGE / Sempra:

Introductions

CPUC Internal Discussion and Status of SB 69

ED Questions regarding Data Request Response

Review and Discuss IOU Recommendation on Steps for Mitigating Impact per Memo

- Principles
- Steps for Implementing SB 69 that require CPUC directive/approval
- Procedural Next Steps
- Timing

Next Steps