From: Simon, Sean A.

Sent: 7/5/2011 4:27:34 PM

To: Redacted ; Allen,

Meredith (/O=PG&E/OU=Corporate/cn=Recipients/cn=MEAe)

Cc: Simon, Jason (jason.simon@cpuc.ca.gov); Douglas, Paul

(paul.douglas@cpuc.ca.gov)

Bcc:

Subject: RE: Confidential -- follow up RE: Quarterly RPS Meeting with PG&E

Meredith and Redacted

It doesn't seem like a meeting this week is going to work for PG&E, based on a conversation that I had with Meredith. In lieu of a meeting, please provide detailed responses on the PG&E action items below, as known and available. It would be most helpful to have the information by noon on Thursday, July 7. Please let me know if that is doable.

With regards to the Energy Division action items, we are meeting internally to discuss PG&E's pending contracts on Thursday afternoon. Staff would be glad to provide feedback anytime after Thursday in person or on a conference call. At any time, feel free to send ideas and proposals for future advice letters concerning contract amendments or bilateral contracts

Regards,

Sean

Sean A. Simon | Energy Division - Analyst | CA Public Utilities Commission | Tel (415) 703-3791

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From: Simon, Sean A.

Sent: Tuesday, July 05, 2011 12:20 PM To: 'Allen, Meredith'; Redacted Cc: Douglas, Paul; Simon, Jason

Subject: Confidential -- follow up_RE: Quarterly RPS Meeting with PG&E

Meredith and David,

I am following up on last week's RPS meeting where we focused on PG&E's past procurement activities, including pending advice letters, and opportunities going forward. First, I want to thank everyone for the open dialogue and constructive discussion. It is clear from the meeting that effectively managing the contracts that are pending approval is important for staff and for PG&E. To that end, I would like to have a follow up meeting to discuss the PG&E and Energy Division action items from last week's meeting. Are Gary, Sandy, Aaron, David and yourself available on Thursday afternoon (July 7)? Paul, Jason and I would be glad to meet at PG&E.

Proposed Agenda (please let me know if I missed anything)

- PG&E action items
- a. Abengoa: Next steps and timing
- b. SolarReserve: Next steps and timing
- c. Pending Shell and PowerEx PPAs: What is PG&E's strategy given the contracts' value, PG&E's need, as well as Legal Division's concerns, in light contract terms and conditions

- d. Quick and dirty analysis of 2011 bids to assess bilateral offers. I can't recall from our meeting whether this analysis is already done or whether it will be done this week. Note, that staff would also like to see a comparison of this data to the pending contracts.
- 2. Energy Division action items
- a. Provide feedback on specific pending advice letters
- b. Provide feedback on any analysis proposed for future advice letters concerning contract amendments or bilateral contracts, as needed and/or requested

Regards,

Sean

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