

From: Baker, Simon
Sent: 7/8/2011 5:50:10 PM
To: Michelle.Thomas@sce.com (Michelle.Thomas@sce.com)
ABesa@SempraUtilities.com (ABesa@SempraUtilities.com); Best, Carmen
Cc: (carmen.best@cpuc.ca.gov); [Redacted]
[Redacted] Kaneshiro, Bruce
(bruce.kaneshiro@cpuc.ca.gov); [Redacted]
[Redacted]; Ramaiya, Shilpa R
(/o=PG&E/ou=Corporate/cn=Recipients/cn=SRRd);
JYamagata@SempraUtilities.com (JYamagata@SempraUtilities.com); Clinton,
Jeanne (jeanne.clinton@cpuc.ca.gov); Skala, Pete (pete.skala@cpuc.ca.gov);
[Redacted]
Don Arambula/SCE/EIX (Don.Arambula@sce.com); LGomez@semprautilities.com
(LGomez@semprautilities.com); Fitch, Julie A. (julie.fitch@cpuc.ca.gov); Mackin,
Dina S. (dina.mackin@cpuc.ca.gov)

Bcc:

Subject: RE: ED / IOU EE Coordination Call - Agenda item on EE potential / goals study,
use of 2006-2008 evaluation results, and level of IOU involvement

Michelle -

Thanks for the follow up. It is fine with me to set the date for supplemental filing for 8/1.

Regarding item #2, we have been hearing concerns from SCE EM&V staff involved with the EE potential / goals study, which Navigant is conducting under contract to CPUC. We are hearing concerns regarding (1) use of 2006-2008 evaluation results in the modeling efforts and (2) level of IOU involvement in study development.

We wanted to discuss with the IOU regulatory teams, Energy Division's position, which is as follows:

- The Energy Division 2006-2008 EE Evaluation Report (and underlying data / results) represents the best available information on the expected savings from various measure that the potential / goals studies would assess. The report was fully vetted through public comments, to which Energy Division responded. As such, we plan to use the 2006-2008 evaluation results, where applicable, in the potential / goals studies.
- Per the 2010-2012 EM&V Work Plan (Version 1), Energy Division is the Project Manager for the potential study (Ref. #78) and the goals study (Ref. #72). Since 2005, the Commission has given Energy Division the responsibility for conducting the goals study.
- Given the short timeline to complete these studies (8 months, rather than 36 months as was the case in the 2008 potential / goals process), Energy Division must balance the needs for transparency and timely communication with the IOUs and stakeholders with the need to stay on schedule. D.10-04-029 adopting the Joint ED/IOU EM&V plan "recognized the possibility that the desired time allotment for collaboration on some EM&V projects may not be possible due to superseding requirements, such as adherence to Commission mandated schedules. (Attachment 1, p.5)"
- Energy Division is using its delegated authority (per D.10-04-029) to determine which projects should be subject to the stakeholder input process. For the potential / goals studies, Energy

Division has decided to utilize the joint CEC-CPUC Demand Analysis Working Group (DAWG) as the primary stakeholder forum for communicating and vetting key project deliverables. The DAWG meetings are open to any interested parties. The EE potential / goals study is on the agenda for the 7/14 DAWG meeting.

- In addition to the DAWG meetings and the quarterly EM&V stakeholder meetings (where updates on the potential / goals study have already been given), Energy Division believes it would be reasonable to schedule monthly meetings among the IOUs, Navigant, and Energy Division to review and vet key project deliverables. In consultation with Navigant, we may decide that more frequent meetings are needed and feasible without jeopardizing the project schedule, but that decision will be made on a case-by-case basis.

I understand our next ED-IOU EE management coordination call is not scheduled until 8/4. Meanwhile, the 7/14 DAWG meeting is happening next week, so the IOUs will have an opportunity there to provide feedback on the studies. We recommend that the IOUs send the appropriate people to participate in the DAWG process.

Best,
Simon Eilif Baker
Supervisor, Energy Efficiency Planning
Climate Strategies Branch
California Public Utilities Commission - Energy Division
seb@cpuc.ca.gov
415-703-5649

From: Michelle.Thomas@sce.com [mailto:Michelle.Thomas@sce.com]
Sent: Friday, July 08, 2011 3:05 PM
To: Baker, Simon
Cc: ABesa@semprautilities.com; [Redacted] Kaneshiro, Bruce; Best, Carmen; Don Arambula/SCE/EIX; [Redacted] Clinton, Jeanne; JYamagata@semprautilities.com; LGomez@semprautilities.com; Skala, Pete; SRRd@pge.com; [Redacted]
Subject: Re: ED / IOU EE Coordination Call - Confirmed? If so, 2 agenda items

Hi Simon-

I wanted to follow up with you on the plans for the revised PPM report. After speaking with our Law Dept, they've indicated that the preferred way to submit the revised PPMs is through a supplemental filing to the Annual Report. Additionally, the IOUs have been continuing our work on revising the report and originally were looking at July 22 to file the supplemental; however, we that you're heading out on vacation until the beginning of August. Would you prefer that we instead target August 1 for the supplemental?

Lastly, in preparation for our next ED/IOU discussion, I was wondering if you would please provide some more details on ED's agenda item #2, "ED clarifies intent to use 06-08 evaluation results in the EE potential / goals study, and collaborative process in compliance with D.10-04-029."

Thank you!

Michelle Thomas | 626.302.0701 | PAX 20701
Southern California Edison - Energy Efficiency

Regulatory, Controls, & Solicitations

From: "Baker, Simon" <simon.baker@cpuc.ca.gov>
To: "Don Arambula/SCE/EIX" <Don.Arambula@sce.com>, <ABesa@semprautilities.com> [Redacted] "Clinton, Jeanne" <jeanne.clinton@cpuc.ca.gov>, "Clinton, Jeanne" <jeanne.clinton@cpuc.ca.gov>, <JYamagata@semprautilities.com>, <LGomez@semprautilities.com>, <Michael.Hoover@sce.com>, <Michelle.Thomas@sce.com>, "Skala, Pete" <pete.skala@cpuc.ca.gov>, <SRRd@pge.com>, [Redacted] "Kaneshiro, Bruce" <bruce.kaneshiro@cpuc.ca.gov>, "Best, Carmen" <carmen.best@cpuc.ca.gov>
Cc: <BGolenia@semprautilities.com>, [Redacted] <Sabina.Ysaguirre@sce.com>
Date: 07/06/2011 09:33 AM
Subject: ED / IOU EE Coordination Call - Confirmed? If so, 2 agenda items

Hi Everyone,

Just confirming for today's call. Jeanne, Pete, and Carmen are away on vacation. That leaves Bruce and I for the ED team.

I don't have many items for the agenda, only the following. If there are no other agenda items, perhaps we could cancel.

1. IOUs report back on procedure / timing of PPM refiling / errata / supplemental (?), per 6/28 PPM review meeting
2. ED clarifies intent to use 06-08 evaluation results in the EE potential / goals study, and collaborative process in compliance with D.10-04-029

Best,
Simon Eilif Baker
Supervisor, Energy Efficiency Planning
Climate Strategies Branch
California Public Utilities Commission - Energy Division
seb@cpuc.ca.gov
415-703-5649

From: Don Arambula/SCE/EIX [<mailto:Don.Arambula@sce.com>]
Sent: Wednesday, February 16, 2011 2:51 PM
To: ABesa@semprautilities.com; [Redacted] Clinton, Jeanne; Clinton, Jeanne; JYamagata@semprautilities.com; LGomez@semprautilities.com; Michael.Hoover@sce.com; Michelle.Thomas@sce.com; Skala, Pete; Baker, Simon; SRRd@pge.com; [Redacted] Tapawan-Conway, Zenaida G.; Don Arambula/SCE/EIX
Cc: BGolenia@semprautilities.com; [Redacted] Glenn.Comia@sce.com; Sabina.Ysaguirre@sce.com
Subject: Invitation: 2011 ED / IOU COORDINATION CALL (1st Wednesday of the Month) (Mar 2 02:00 PM PST)

When: Wednesday, July 06, 2011 2:00 PM-3:00 PM (GMT-08:00) Pacific Time (US & Canada).

Where:

Importance: High

Description

REVISED SCHEDULE - 1st Wednesday of the month (previously 2nd Tuesday/month)

ED/IOU COORDINATION CALL

Redacted

Invitees:

Simon Baker (ED - EE Planning)

Jeanne Clinton (ED - EE Planning)

Pete Skala (ED - EE EM+V)

Zenaida Tapawan-Conway (ED - EE EM+V)

Shilpa Ramaiya (PG&E)

Redacted

Athena Besa (Sempra)

Joy Yamagata (Sempra)

Laurie Gomez (Sempra)

Michael Hoover (SCE)

Don Arambula (SCE)

Michelle Thomas (SCE)

Please email your agenda items to Don.Arambula@sce.com (cc Glenn.Comia@sce.com) a day before the scheduled call.

Any questions, please call Don Arambula at 626-633-3146 or via email.

Thank you!