

From: Bijur, Nicholas M.
Sent: 9/13/2011 6:16:28 PM
To: 'tas@cpuc.ca.gov' (tas@cpuc.ca.gov)
Cc: Cherry, Brian K (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=BKC7);
Bottorff, Thomas E (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=TEB3);
Redacted; Harvey, Kent
M (/O=PG&E/OU=Corporate/cn=Recipients/cn=Kmh51)
Bcc:
Subject: Senior Note Transaction Press Release / Dinner Celebration

Commissioner Simon,

I wanted to make sure you saw the attached press release, which was released today (it is also on our website, see link below).

We were also wondering if you would be interested in joining us and the lead bankers for a dinner celebrating this very successful transaction. We would be honored if you could attend. If you are interested and willing, I can work with your office to find a date, hopefully in October.

Nick

http://www.pge.com/about/newsroom/newsreleases/20110913/pgampe_engages_minority-owned_bank_to_help_lead_250_million_bond_sale.shtml

From: Harvey, Kent M [mailto:Kent.Harvey@pge-corp.com]
Sent: Thursday, September 08, 2011 8:01 AM
To: 'tas@cpuc.ca.gov'
Cc: Bijur, Nicholas M.; Cherry, Brian K
Subject: Senior Note Transaction

Commissioner Simon:

I wanted to let you know that yesterday we priced a senior note transaction again using a diverse bank (Williams Capital) as one of our three bookrunners. The \$250 million transaction went well and we are very pleased with the outcome (record low yield for PG&E). Williams Capital served as joint-book runner with Citibank and Morgan Stanley and received equal economics and equal responsibility.

We're excited to be able to continue to create opportunities for minority-owned banks such as Williams to participate on an equal footing with major financial institutions. We look forward to more such transactions.

Kent M. Harvey

Chief Financial Officer, PG&E Corporation

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