

From: Schultz, Adam
Sent: 1/24/2012 2:42:50 PM
To: Allen, Meredith (/O=PG&E/OU=Corporate/cn=Recipients/cn=MEAe)
Cc: Simon, Jason (jason.simon@cpuc.ca.gov); Douglas, Paul (paul.douglas@cpuc.ca.gov)
Bcc:
Subject: Quick Question

Meredith,

I have a quick question for you. I'm working with some PG&E data and I have a question about the utility's RPS need forecast as included in the 2011 RFO workpapers submitted back in November.

In the 2011 RFO shortlist worksheets, there's a "total net short" tab. I just want to be clear on what is included in those calculations.

- (1) Projected deliveries from projects on PG&E initial 2011 Short-list (as submitted in Nov, not the revised submission in Jan 2012): not included?
- (2) Projected deliveries from bi-laterally negotiated PPAs that were executed through Aug 31 2011 (such as: Shiloh IV) but that were not yet approved by the PUC at the time the short-list was submitted: are included in the forecasted need?

Let me know if my question makes sense, or if you have any follow-ups. I'm just trying to make sure that I understand exactly what PG&E is counting and not counting when projecting its "base case need" and "high need".

Thanks,

Adam Schultz

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