

From: Tisdale, Matthew
Sent: 1/30/2012 8:53:22 PM
To: Allen, Meredith (/O=PG&E/OU=Corporate/cn=Recipients/cn=MEAe)
Cc:
Bcc:
Subject: Re: CONFIDENTIAL: RPS Questions

Thanks, Meredith. My brain does much better at 10... Will I miss you if I wait that late?

----- Original Message -----

From: Allen, Meredith [mailto:MEAe@pge.com]
Sent: Monday, January 30, 2012 05:56 PM
To: Tisdale, Matthew
Subject: CONFIDENTIAL: RPS Questions

CONFIDENTIAL

Hi Matthew,

Below are the responses to the questions except for the response to Q3. I have a question on that one. Can we discuss when we talk about North Sky? Does 9 am tomorrow work for you?

Please let me know if you need additional information or have questions.

Thanks,
Meredith

First Solar's AV Solar I.

1) what stage of development they are in? The project has been purchased by Excelon. They are in construction but have not yet declared construction start, which would require that they provide full notice to proceed to their EPC.

2) what is PG&E's most realistic expected COD for each project? Project will start delivering in 4th Quarter 2012, and the full project is expected to be complete 3rd Quarter 2013.

3) what exposure PG&E would have if deliveries were curtailed. (Please calibrate to SCE's recent testimony in A.07-06-031)?

Also, is PG&E contracting with, or negotiating with:

Enxco Avalon Solar - No

Sempra SGS Antelope Valley - Yes

EnXco - Avalon Wind - No

Nextera FPL Energy-North Sky River 1, Yes. Executed (Draft Resolution approving has been issued.)

Iberdrola- Manzana, No

If so, what is the status of those negotiations and PG&E's assessment on if/when they might be executed? For SGS Antelope Valley, negotiations have just begun. If the negotiations are successful, an agreement could be executed late 1st quarter or early 2nd quarter 2012.

-----Original Message-----

From: Tisdale, Matthew [mailto:matthew.tisdale@cpuc.ca.gov]
Sent: Thursday, January 26, 2012 5:32 PM

To: Allen, Meredith
Subject: RPS Questions

Hi Meredith,

Questions about First Solar's AV Solar I.

I'd like to know 1) what stage of development they are in, 2) what is PG&E's most realistic expected COD for each project, and 3) what exposure PG&E would have if deliveries were curtailed. The third question should be calibrated to SCE's recent testimony in A.07-06-031.

Also, is PG&E contracting with, or negotiating with:

Enxco Avalon Solar,
Sempra SGS Antelope Valley,
EnXco - Avalon Wind,
Nextera FPL Energy-North Sky River 1, or
Iberdrola- Manzana?

If so, what is the status of those negotiations and PG&E's assessment on if/when they might be executed?

Thanks!

Matthew