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January 10, 2012

ADVICE LETTER 2322-E-A (U902-E)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

SUBJECT: PARTIAL SUPPLEMENTAL - MODIFICATION OF THE BUNDLED PORTFOLIO SERVICE MINIMUM STAY PROVISION PURSUANT TO DECISION 11-12-018

San Diego Gas & Electric Company (SDG&E) hereby submits for approval the following revisions to its electric tariffs as shown in the enclosed Attachment A.

<u>PURPOSE</u>

This partial supplemental Advice Letter (AL) is being filed to submit Form 143-02760 and Form 143-02761. These forms were inadvertently omitted from SDG&E's AL 2322-E, filed on December 27, 2011. In addition SDG&E is also revising Sheets 3 and 8 of electric Rule 25.1, at the request of the Energy Division, to remove language that is no longer applicable. This filing revises SDG&E's electric Rule 25.1, Switching Exemption Rules pursuant to Decision (D.)11-12-018 to reduce the Bundled Portfolio Service (BPS) minimum stay requirement for Direct Access (DA) customers from three years to eighteen months.

TARIFF CHANGES

Rule 25.1, Switching Exemption Rules, Sheet 3:

In addition to changing the BPS minimum stay requirement for DA customers from three years to eighteen months; Section B.1.d. was also updated to eliminate the reference of DA-CRS customers being responsible for undercollections, as it is no longer applicable.

Rule 25.1, Switching Exemption Rules, Sheet 8:

In addition to changing the BPS minimum stay requirement for DA customers from three years to eighteen months; The proposed change to Section C.4.b.(10) has been revised to eliminate the reference to the "*18-month commitment*", since it did not apply during the initial Open Enrollment Window conducted in April 2010.

Forms 143-02760 and 143-02761

The BPS minimum stay requirement for DA customers was updated from three years to eighteen months pursuant to D.11-12-018.

EFFECTIVE DATE

SDG&E believes this filing is subject to Energy Division disposition and should be classified as Tier 1 (effective pending disposition) pursuant to GO 96-B. SDG&E respectfully requests that this filing become effective on January 10, 2012, the date filed, per D.11-12-018.

PROTEST

Anyone may protest this Advice Letter to the California Public Utilities Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received no later than January 30, 2012, which is 20 days of the date this Advice Letter was filed with the Commission. There is no restriction on who may file a protest. The address for mailing or delivering a protest to the Commission is:

CPUC Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

Copies of the protest should also be sent via e-mail to the attention of both Honesto Gatchalian (<u>ini@cpuc.ca.gov</u>) and Maria Salinas (<u>mas@cpuc.ca.gov</u>) of the Energy Division. A copy of the protest should also be sent via both e-mail <u>and</u> facsimile to the address shown below on the same date it is mailed or delivered to the Commission.

Attn: Megan Caulson Regulatory Tariff Manager 8330 Century Park Court, Room 32C San Diego, CA 92123-1548 Facsimile No. (858) 654-1879 E-mail: MCaulson@semprautilities.com

NOTICE

A copy of this filing has been served on the utilities and interested parties shown on the attached list, including interested parties in R.07-05-025, by providing them a copy hereof either electronically or via the U.S. mail, properly stamped and addressed.

Address changes should be directed to SDG&E Tariffs by facsimile at (858) 654-1879 or by email to SDG&ETariffs@semprautilities.com.

CLAY FABER Director – Regulatory Affairs

Attachments

CALIFORNIA PUBLIC UTILITIES COMMISSION ADVICE LETTER FILING SUMMARY

ENERGY UTILITY MUST BE COMPLETED BY UTILITY (Attach additional pages as needed) Company name/CPUC Utility No. SAN DIEGO GAS & ELECTRIC (U 902) Contact Person: Christina Sondrini Utility type: \boxtimes ELC GAS Phone #: (858) 636-5736 \Box PLC HEAT WATER E-mail: csondrini@semprautilities.com EXPLANATION OF UTILITY TYPE (Date Filed/ Received Stamp by CPUC) ELC = ElectricGAS = GasPLC = PipelineHEAT = Heat WATER = Water Advice Letter (AL) #: 2322-E-A Subject of AL: ____Partial Supplemental - Modification of the Bundled Portfolio Service Minimum Stav Provision Pursuant to Decision 11-12-018 Keywords (choose from CPUC listing): Compliance, Direct Access AL filing type: Monthly Quarterly Annual One-Time Other If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: D.11-12-018 Does AL replace a withdrawn or rejected AL? If so, identify the prior AL N/A _N/A Summarize differences between the AL and the prior withdrawn or rejected AL¹: N/A Does AL request confidential treatment? If so, provide explanation: Tier Designation: $\square 1 \square 2 \square 3$ Resolution Required? \Box Yes \boxtimes No No. of tariff sheets: <u>7</u> Requested effective date: <u>1/10/12</u> Estimated system annual revenue effect: (%): N/A Estimated system average rate effect (%): ____N/A___ When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting). Tariff schedules affected: ERULE 25.1, Form 143-02760, Form 143-02761 & TOC ____N/A Service affected and changes proposed¹: Pending advice letters that revise the same tariff sheets: ____N/A___ Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to: **CPUC**, Energy Division San Diego Gas & Electric **Attention: Tariff Unit Attention: Megan Caulson** 505 Van Ness Ave., 8330 Century Park Ct, Room 32C San Francisco, CA 94102 San Diego, CA 92123 mas@cpuc.ca.gov and jnj@cpuc.ca.gov mcaulson@semprautilities.com

Discuss in AL if more space is needed.

General Order No. 96-B ADVICE LETTER FILING MAILING LIST

cc: (w/enclosures)

Public Utilities Commission DRA S. Cauchois R Pocta W. Scott Energy Division P. Clanon S. Gallagher H. Gatchalian D. Lafrenz M. Salinas CA. Energy Commission F. DeLeon R. Tavares Alcantar & Kahl LLP K. Cameron American Energy Institute C. King **APS Energy Services** J. Schenk **BP Energy Company** J. Zaiontz Barkovich & Yap, Inc. B. Barkovich **Bartle Wells Associates** R. Schmidt Braun & Blaising, P.C. S. Blaising **California Energy Markets** S. O'Donnell C. Sweet California Farm Bureau Federation K. Mills California Wind Energy N. Rader Children's Hospital & Health Center T. Jacoby City of Chula Vista M. Meacham City of Poway R. Willcox City of San Diego J. Cervantes G. Lonergan M. Valerio **Commerce Energy Group** V. Gan CP Kelco A. Friedl Davis Wright Tremaine, LLP E. O'Neill J. Pau Dept. of General Services H. Nanjo M. Clark

Douglass & Liddell D. Douglass D. Liddell G Klatt Duke Energy North America M. Gillette Dynegy, Inc. J. Paul Ellison Schneider & Harris LLP E. Janssen Energy Policy Initiatives Center (USD) S. Anders **Energy Price Solutions** A. Scott Energy Strategies, Inc. K. Campbell M. Scanlan Goodin, MacBride, Squeri, Ritchie & Day B. Cragg J. Heather Patrick J. Squeri Goodrich Aerostructures Group M. Harrington Hanna and Morton LLP N. Pedersen Itsa-North America L. Belew J.B.S. Energy J. Nahigian Luce, Forward, Hamilton & Scripps LLP J. Leslie Manatt, Phelps & Phillips LLP D. Huard R. Keen Matthew V. Brady & Associates M. Brady Modesto Irrigation District C. Mayer Morrison & Foerster LLP P. Hanschen MRW & Associates D. Richardson Pacific Gas & Electric Co. J. Clark M. Huffman S. Lawrie E. Lucha Pacific Utility Audit, Inc. E. Kellv San Diego Regional Energy Office S. Freedman J. Porter School Project for Utility Rate Reduction M. Rochman Shute, Mihaly & Weinberger LLP O. Armi Solar Turbines F. Chiang

Sutherland Asbill & Brennan LLP K. McCrea Southern California Edison Co. M. Alexander K. Cini K. Gansecki H. Romero TransCanada R. Hunter D. White TURN M. Hawiger UCAN M. Shames U.S. Dept. of the Navy K. Davoodi N. Furuta L. DeLacruz Utility Specialists, Southwest, Inc. D. Koser Western Manufactured Housing **Communities Association** S. Dey White & Case LLP L. Cottle Interested Parties In: R.07-05-025

ATTACHMENT A ADVICE LETTER 2322-E-A

Cal. P.U.C. Sheet No.	Title of Sheet	Canceling Cal. P.U.C. Sheet No.
Revised 22727-E	RULE 25.1, SWITCHING EXEMPTIONS, Sheet 3	Revised 21696-E
Revised 22728-E	RULE 25.1, SWITCHING EXEMPTIONS, Sheet 8	Original 21890-E
Revised 22729-E	SAMPLE FORMS, FORM 143-02760, Sheet 1	Original 21706-E
Revised 22730-E	SAMPLE FORMS, FORM 143-02761, Sheet 1	Original 21707-E
Revised 22731-E	TABLE OF CONTENTS, Sheet 1	Revised 22710-E
Revised 22732-E	TABLE OF CONTENTS, RULES, Sheet 7	Revised 22517-E
Revised 22733-E	TABLE OF CONTENTS, Sheet 11	Revised 21855-E



Revised Cal. P.U.C. Sheet No. 22727-E

Canceling

Revised

Cal. P.U.C. Sheet No.

21696-E Sheet 3

RULE 25.1

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SWITCHING EXEMPTIONS

- B. Bundled Portfolio Service (Continued)
 - 1. (Continued)
 - a. Customers electing this service make an 18-month commitment and will not be allowed to return to DA service until their 18-month minimum period has been completed. The 18-month minimum period will begin on the date the customer is switched to BPS after the conclusion of the six-month advance notice period as set forth in Section B.1.b of this tariff. With the exception of the one-time temporary waiver granted during the Open Enrollment Window, described in Section C.4, below, no premature departures from the 18-month commitment will be allowed.
 - b. Customers must provide a six-month advance notice to SDG&E prior to becoming eligible for BPS so SDG&E can adjust its procurement activity to accommodate the additional load. Such notification will be made by the customer submitting a Six Month Notice to Return to Bundled Portfolio Service Form (Form 143-02761) in writing or electronically. SDG&E will provide the customer written confirmation and necessary switching process information within twenty (20) days of receipt of the customer's notification. Once received by SDG&E, customers will have a three business-day rescission period after which advance notifications cannot be cancelled. SDG&E will process requests to receive BPS in the following manner:
 - (1) Account transfers to BPS will be switched on the customer's next scheduled meter read date after the completion of the six-month advance notice period. For service accounts with meters that are incompatible with SDG&E's meter reading system, SDG&E will replace the incompatible meter with a meter that is acceptable to SDG&E. Such metering service will be done in accordance with Schedule NDA.
 - (2) SDG&E will initiate a DASR to transfer the account to BPS and will provide notification to the customer and ESP in accordance with Rule 25, Section E.7.
 - c. During the six-month advance notice period before they become eligible for BPS, customers may either continue on DA service or return to bundled service and receive TBS pricing terms as set forth in Section A.4 of this tariff. SDG&E will process any DASR returning the customer to bundled service during the six-month advance notice period in accordance with Rule 25 and will provide bundled service to the customer at the TBS rate for the remainder, if any, of the sixmonth advance notice period. SDG&E will initiate the necessary transfer of the account to BPS at the conclusion of the six-month advance notice period with notification to the customer. The metering requirements of Section b (1) above will apply to such returns during the six-month advance notice period. Customers returning to bundled service during the six-month advance notice period (i.e., before the commencement of BPS) cannot return to DA service.
 - d. Customers returning to DA service at the conclusion of their BPS term will retain their continuous DA status associated with Schedule DA-CRS, if applicable. As applicable, all DA customers are subject to the terms and conditions of Schedule DA-CRS.

		(Continued)		
3P6		Issued by	Date Filed	Jan 10, 2012
Advice Ltr. No.	_2322-E-A	Lee Schavrien	Effective	
Decision No.	11-12-018	Senior Vice President	Resolution No.	

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22728-E

San Diego Gas & Electric Company San Diego, California

Canceling Original Cal. P.U.C. Sheet No.

21890-E

RULE 25.1 SWITCHING EXEMPTIONS

Revised

Sheet 8

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C. Phase-in Period (Continued)

- 4. Enrollments During The Open Enrollment Window: (Continued)
 - b. Enrollment during the OEW will be as follows: (Continued)
 - (9) If a DASR is not received by SDG&E for an eligible service account listed on an accepted NOI by the end of the 60-calendar day period, the customer's NOI for that eligible service account will be void.
 - (10) Any service account not transferred to DA service for failure to submit a DASR within the 60-calendar day period will not be subject to a BPS commitment period as a result of such failure. This exception will apply only to service accounts listed on NOIs accepted during the OEW.
 - (11) If the 2010 Load Cap is reached during the OEW, SDG&E will stop accepting NOIs and will begin placing submitted NOIs on a wait-list on a first-come, first-served basis. The wait-list shall have a maximum capacity equal to twenty-five (25) percent of the 2010 Annual Limit as defined in Section C.2.a and shall be maintained until the last day of the OEW. Should any room under the 2010 Load Cap become available during the OEW as a result of voided NOIs, within one (1) business day of SDG&E's determination of any room becoming available. SDG&E will notify eligible customers on the wait-list by email of the acceptance of their NOIs. SDG&E will continue to issue such email notices, on a one (1) business day basis as SDG&E determines that room becomes available during the OEW, through the last day of the OEW. A customer coming off the OEW wait-list will have 60 calendar days from the date of SDG&E's notice of the NOI acceptance is sent to cause its ESP to submit a DASR for each eligible service account to SDG&E. If a DASR is not received by SDG&E by the end of the 60-calendar day period, the customer's NOI for that service account will be void, and the exception under Section C.4.b.(10) for the 18-month BPS commitment will apply. The wait-list will be terminated on the last day of the OEW. Any NOIs on the wait-list that were not accepted during the OEW will be void, and customers will be notified that they can begin submitting Six Month Notice To Transfer To Direct Access Service forms as early as July 16, 2010 to switch to DA in 2011. No wait-list will be used after the OEW.
 - (12) The OEW will close at 11:59 p.m. PDT on July 15, 2010. There will be no OEW in subsequent years of the Phase-in Period.
- 5. All LSEs that intend to serve load during 2011 will refile load forecasts for the 2011 RA compliance year on May 26, 2010. This revised forecast shall account both for customer migration up to that date, but also to forecast expected customer migration during the second phase of DA access that commences January 16, 2011. The updated load forecasts due by May 26, 2010 will be used by the Energy Division and California Energy Commission to develop Local RA obligations, inclusive of adjustments, as accurately as possible within the constraints of the 2011 RA filing cycle.

		(Continued)		
8P7		Issued by	Date Filed	Jan 10, 2012
Advice Ltr. No.	2322-E-A	Lee Schavrien	Effective	
Decision No.	11-12-018	Senior Vice President	Resolution No.	

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Canceling Original Cal. P.U.C. Sheet No.

Revised Cal. P.U.C. Sheet No.

22729-E

21706-E

SAMPLE FORMS

Sheet 1

FORM 143-02760

Six Month Notice to Return to Direct Access Service

(01/12)

(See Attached Form)

1P6 Advice Ltr. No. 2322-E-A Decision No. 11-12-018

Issued by Lee Schavrien Senior Vice President Date Filed Effective

Jan 10, 2012

Resolution No.

SB GT&S 0595583

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For SDG&E Use Only | Date/Time Received:



Six Month Notice To Transfer to Direct Access Service

This completed form notifies San Diego Gas & Electric (SDG&E) of your intent to transfer your service account(s) to Direct Access (DA) Service. Customers choosing to transfer to DA Service must provide a six-month advance notice to the utility. Within twenty (20) days of receipt, SDG&E will notify you of the status of your Six Month Notice To Transfer To Direct Service (Notice). If your Notice has been accepted, the confirmation from SDG&E will specify the date by which your Energy Service Provider (ESP) must submit a Direct Access Service Request (DASR) to SDG&E in order to transfer your service account(s) to DA service. This is important information that you will need to provide to your ESP to complete your request. This date is significant because if SDG&E does not receive a DASR by that date, your service account(s) will be switched to Transitional Bundled Service (TBS) for a period of up to sixty (60) days. This 60-day period provides an additional opportunity for your ESP to submit a DASR. If SDG&E does not receive a DASR by the end of the 60 day period, your Notice will be cancelled and your service account(s) will no longer be eligible for DA Service at that time. Your service account(s) will continue to bill under TBS for an additional six months. At the end of the six-month period under TBS, your service account(s) will be placed on Bundled Portfolio Service for a minimum eighteen (18) month commitment.

In the event the available annual load limit for transferring to DA Service for the current or subsequent phase-in year, if applicable, has been met at the time SDG&E receives your Notice, your Notice will be rejected and your service account(s) will not be eligible to transfer to DA Service.

Please consider this my notice to transfer the account(s) listed below to DA service, I understand the rules and conditions as set forth in SDG&E's Electric Rule 25.1^1 . You have three (3) business days after SDG&E receives your advance notice to rescind and stay with bundled service. After the third business day, your election to transfer to DA service is irrevocable.

Name on Account:
Service Account Number:
Service Address:
City, ZIP:
Customer's e-mail address:

Required Customer Information:

<u>Note</u>: For customers providing a six month notice for more than one service account, please use the supplemental service agreement list provided in Attachment A to list the additional service agreement(s). In the event that sufficient load is not available to accommodate the load associated with all listed service agreements, SDG&E will process the service agreements in the order they are listed on any/all attachments.

Customer or Authorized Agent Signature:²

Signature:
Type/Print Name & Title:
Company Name:
Daytime Phone Number:
E-Mail Address:

E-mail your completed form to: ESPADMIN@semprautilities.com

FAX your completed form to: 858-654-1256

¹ The terms and conditions applicable to transfer between bundled and DA Service are available in SDG&E's Electric Rule 25.1.

² If a Six Month Notice is submitted by a 3rd party on behalf of the customer, a signed and executed Authorization to: Receive Customer

Information or Act Upon a Customer's Behalf form is also required and must be submitted with this Notice.

<u>Attachment A</u> <u>Six Month Notice To Transfer to Direct Access Service</u> <u>Supplemental Account List</u>

<u>Important</u>: All Service Accounts on the Supplemental Account List must be for the same customer of record (a customer of record will be distinguished by the Federal Tax Identification number listed in SDG&E's customer information system). Any Service Accounts which are not under the same Federal Tax ID must be submitted on a separate Notice Of Intent or the Service Account(s) will be rejected.

Additional Service Accounts:

Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
Service Address:
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City, ZIP:

Form 143-02760 (01/12)

SDGF	

Canceling Original Cal. P.U.C. Sheet No.

22730-E

21707-E

SAMPLE FORMS

Revised Cal. P.U.C. Sheet No.

Sheet 1

FORM 143-02761

Six Month Notice to Return to Bundled Portfolio Service

(01/12)

(See Attached Form)

1P6 Advice Ltr. No. 2322-E-A Decision No. 11-12-018

Issued by Lee Schavrien Senior Vice President Date Filed Effective

Jan 10, 2012

Resolution No.

SB GT&S 0595586

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Six Month Notice to Return to Bundled Portfolio Service

This completed form notifies SDG&E of your intent to transfer your service account(s) to Bundled Portfolio Service (BPS). Customers choosing to transfer to bundled service for a term longer than 60 days must provide a six-month advance notice to the utility prior to becoming eligible for BPS. Customers electing BPS service make an eighteen-month commitment and will not be eligible to transfer to Direct Access (DA) service until the conclusion of the eighteen-month minimum term. At the end of the eighteen-month term, non-residential customers may have the option to transfer to DA service or remain on bundled Service.

Please consider this my notice to transfer the account(s) listed below to utility bundled service. For nonresidential customers, the service accounts(s) retain DA eligibility and may have an opportunity to transfer to DA when my BPS commitment expires. I understand the rules and conditions as set forth in SDG&E's Electric Rule 25.1¹. I have three (3) business days after SDG&E receives this notice to rescind and remain on DA service. After the third business day, my election to return to bundled service is irrevocable.

Required Customer Information:

Name on Account:	
Service Account Number:	
Service Address:	
City, ZIP:	
Customer's e-mail address:	

<u>Note</u>: For customers providing notice for more than one service account please use the supplemental account list provided on Attachment A to list the additional service accounts. An electronic spreadsheet may be submitted to list additional service accounts in lieu of Attachment A

Customer or Authorized Agent Signature:²

Signature:	
Type/Print Name & Title:	
Company Name:	
Daytime Phone Number:	
E-Mail Address:	
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E-mail your completed form to: ESPADMIN@semprautilities.com

UK	
FAX your completed form to:	858-654-1256
OR	
Mail your completed form to:	San Diego Gas & Electric Attention: Customer Choice 8306 Century Park Ct., CP42K San Diego, CA 92123

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¹ The terms and conditions applicable to transferring between BPS and DA Service are available in SDG&E's Electric Rule 25.1.

² If aSix Month Notice is submitted by a 3^{rd} party on behalf of the customer, a signed and executed *Authorization to:*

Receive Customer Information or Act Upon a Customer's Behalf form is also required and must be submitted with this Notice.

Attachment A

Six Month Notice to Return to Bundled Portfolio Service Supplemental Account List

<u>Important</u>: All Service Accounts on the Supplemental Account List must be for the same customer of record (a customer of record will be distinguished by the Federal Tax Identification number listed in SDG&E's customer information system). Any Service Accounts which are not under the same Federal Tax ID must be submitted on a separate Notice Of Intent or the Service Account(s) will be rejected.

Additional Service Accounts:

Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
Service Address:
City, ZIP:
Service Account Number:
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Form 143-02761 (01/12)



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	Revised	Cal. P.U.C. Sheet No.	
an Diego Gas & Electric Company San Diego, California	Canceling Revised	_ Cal. P.U.C. Sheet No.	2271
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effect on the date indicated herein.			
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Temporary Service Shortage of Electric Supply/Interruption of Delivery

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Community Choice Aggregation Open Season ...

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Demand Response Multiple Program Participation

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SB GT&S 0595590



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