

From: Sandoval, Catherine J.K.
Sent: 2/6/2012 11:03:39 AM
To: Cherry, Brian K (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=BKC7);
Katague, Ditas (ditas.katague@cpuc.ca.gov)
Cc:
Bcc:
Subject: Re: Draft Panel Discussion Notes and List of Confirmed Attendees

Thanks. Mum's the word.

From: Cherry, Brian K [mailto:BKC7@pge.com]
Sent: Monday, February 06, 2012 10:57 AM
To: Katague, Ditas; Sandoval, Catherine J.K.
Subject: Fw: Draft Panel Discussion Notes and List of Confirmed Attendees

FYI. Don't tell Cliff I gave you this ! Thought you should have a heads up on content and attendees.

From: Clifford Swint [mailto:Cliff@mfr.com]
Sent: Thursday, February 02, 2012 07:56 AM
To: Bijur, Nicholas M.
Cc: [Redacted] Cherry, Brian K; Togneri, Gabriel; Dore, Jay
Subject: Draft Panel Discussion Notes and List of Confirmed Attendees

Nick,

I incorporated the questions that you provided me into the attached draft. Please take a look at the notes and let me know any further comments. My plan is to submit to the Moderator our "suggested" Panel Discussion Notes which he could (subject to his edits) use to prepare the panelist in advance of the reception.

If possible, please let me know any further comments by end of day today.

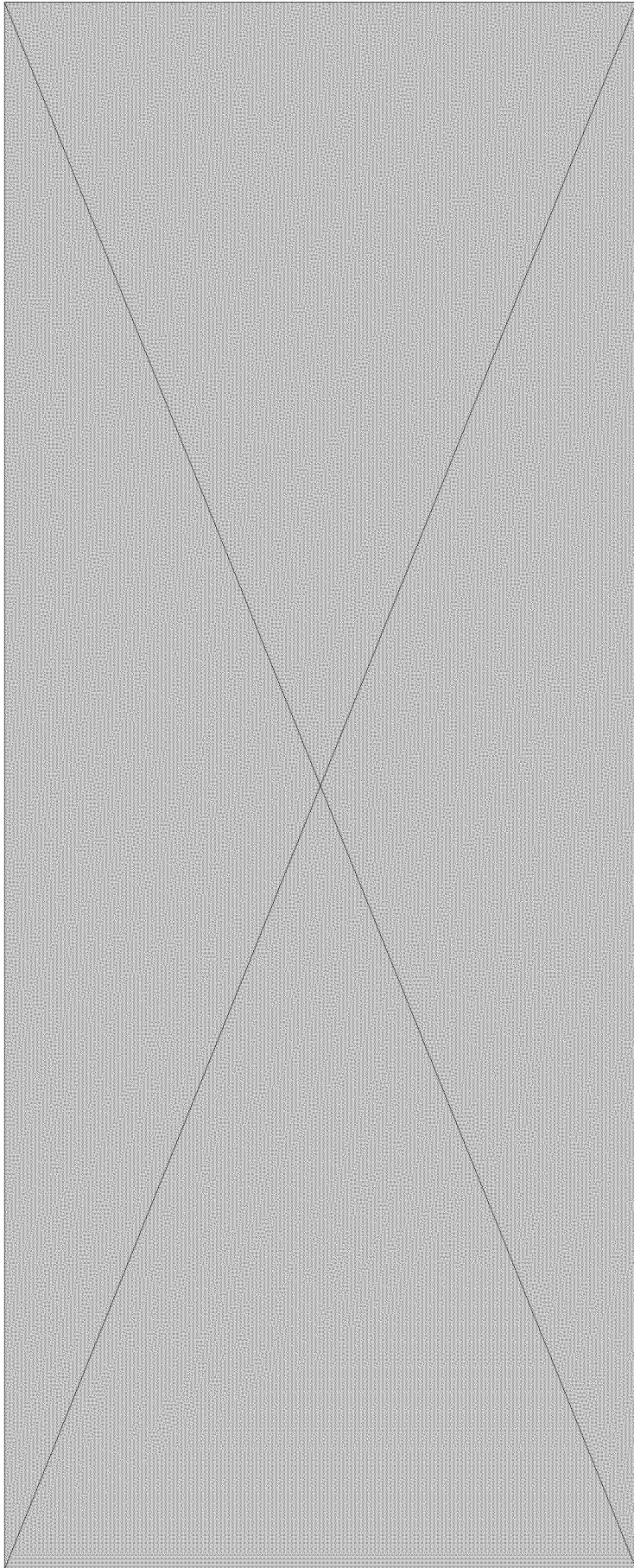
For your information I have included a list of the attendees that have thus far confirmed.

The enthusiasm among the Wall Street community has been great and it is my goal that this reception be helpful to enhancing the capital markets prospects for California's investor owned

utilities.

Regards,

Cliff



**Clifford C. Swint, CFA
Executive Vice President**

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