

Commission Advisor Visit with Matthew Tisdale

Friday, February 3, 2012, 8:00 AM – 12:00PM.
245 Market Street, Room 686
San Francisco, CA, 94105

Organization: Customer Energy Solutions
Officers: Steve Malnight
Senior Directors: Janice Berman, Felecia Lokey Etheridge, Saul Zambrano
Directors: Jenna Olsen
Chief of Staff: Maril Pitcock

Agenda Items

8:00 AM	CES Organizational Overview – Steve Malnight, Jan Berman, Felecia Lokey Etheridge and Saul Zambrano
8:20 AM	CEE Portfolio Overview – Jan Berman
8:35 AM	Energy Opportunity Score - Felecia Lokey Etheridge
8:50 AM	ART Tool Demo – Steve Malnight, [Redacted]
9:35 AM	Break
9:50 AM	SMB Product Review –Saul Zambrano
10:05 AM	Business Opportunity Lookup Tool (BOLT) – [Redacted]
10:15 AM	SPARC Process Overview – Jenna Olsen <ul style="list-style-type: none">▪ SPARC Lighting Example - Saul Zambrano/Jenna Olsen▪ SPARC White Goods Example – Saul Zambrano/Jenna Olsen
11:00 AM	Break
11:15 AM	OPower Home Energy Reports – Steve Malnight, [Redacted]
11: 25 AM	Progressive Energy Audit Tool – Steve Malnight, [Redacted]
11:40 AM	My Energy Web Live Demo - Steve Malnight, [Redacted]
11:55 AM	Closing Remarks
12:00 PM	Adjourn