

**PACIFIC GAS AND ELECTRIC COMPANY
San Bruno Explosion and Fire Oil
Investigation 12-01-007
Data Response**

PG&E Data Request No.:	CPSD_002-06		
PG&E File Name:	SanBrunoExplosion-FireOil_DR_CPSD_002-Q06		
Request Date:	March 12, 2012	Requester DR No.:	002
Date Sent:	March 30, 2012	Requesting Party:	Consumer Protection and Safety Division
PG&E Witness:		Requester:	Gina Adams

QUESTION 6

Provide a list of all short-term and long-term debt mechanisms where: (1) PG&E Company is the lender; and, (2) PG&E Company assets are used as collateral when PG&E Company is not the borrower.

- a. Provide all promissory notes or other instruments that document short- and long-term loans, revolving credit facilities, and all other forms of short- and long-term debt obligations;
- b. All security agreements, pledge agreements, mortgages, deeds of trust, and other collateral agreements in connection with other debt, where PG&E Company pledges or grants a security interest in, or a lien on any or all real or personal property of PG&E Company or provides collateral as security for a PG&E Company affiliate or PG&E Corporation affiliate's obligations to such lenders; and,
- c. All agreements with regard to short-term debt, including but not limited to commercial paper and extendible commercial notes, term loan facilities, synthetic letter of credit facilities, and inter-company borrowing.

The scope and time periods contained in the request have been revised as discussed below based on a conversation with Bruce Smith and Shilpa Ramaiya of PG&E and Gina Adams of CPSD on Thursday March 15, 2012.

For A, B, C, provide 2005 to present for affiliates only.

ANSWER 6

Pacific Gas and Electric Company does not act as a lender to non-affiliated third parties, nor does it pledge assets as collateral on behalf of third parties, affiliated or not, when it is not the borrower. Attachment 1 is a list of all promissory notes evidencing obligations payable from affiliates of Pacific Gas and Electric Company during the period 2005 to the present. These intercompany payables in some cases related to past activities of

regulated affiliates which are currently inactive and the intercompany payables have been settled and closed out. Please see the notes to Attachment 1 for further information regarding the notes.

(a): Attached as Attachments 2 through 10 are each of the previously mentioned promissory notes. PG&E has not entered into any other short- or long-term debt arrangements with affiliates since 2005.

(b): PG&E has not entered into any such arrangements.

(c): Other than as identified in response to 6(a), there are no additional agreements that meet this description.