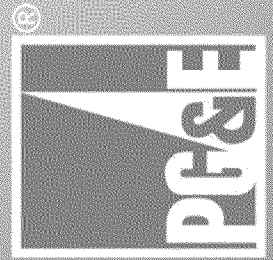

From: Allen, Meredith
Sent: Friday, March 02, 2012 11:51 AM
To: 'Kersten, Colette'
Subject: SVTC

Colette,

Attached is the presentation.

Thanks,
Meredith

**SVTC Solar –
California’s PV Manufacturing Development
Facility**





The Commission Should Approve the Alternate PD

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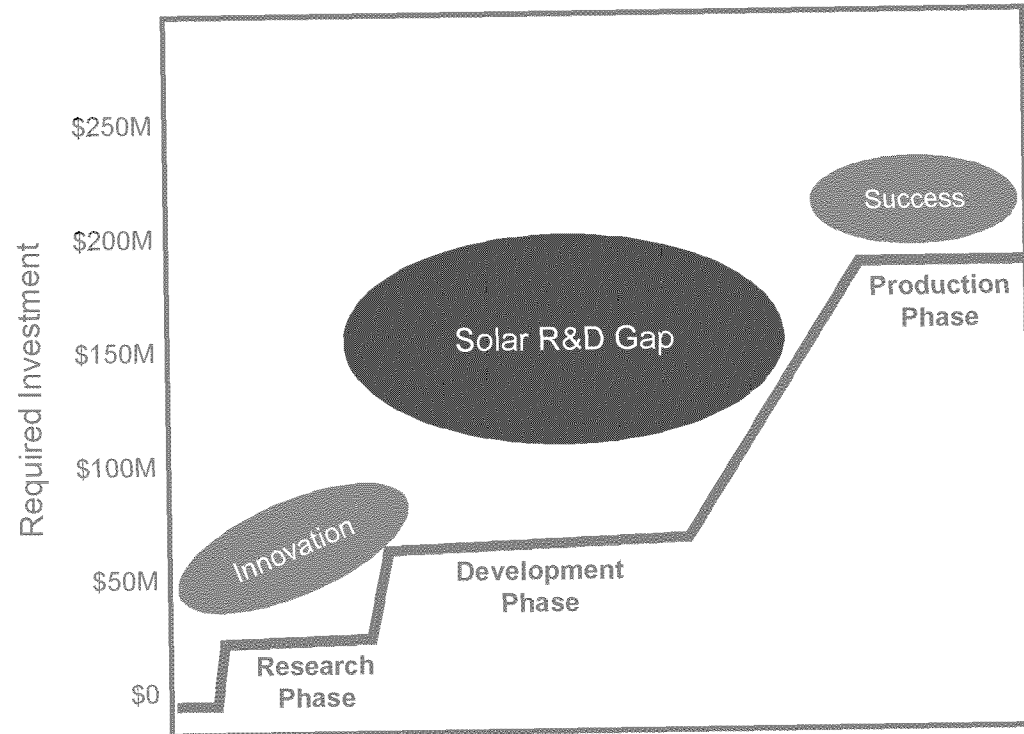




SVTC's PV MDF Will Bridge the Solar R&D Gap

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Typical Solar Investment Profile

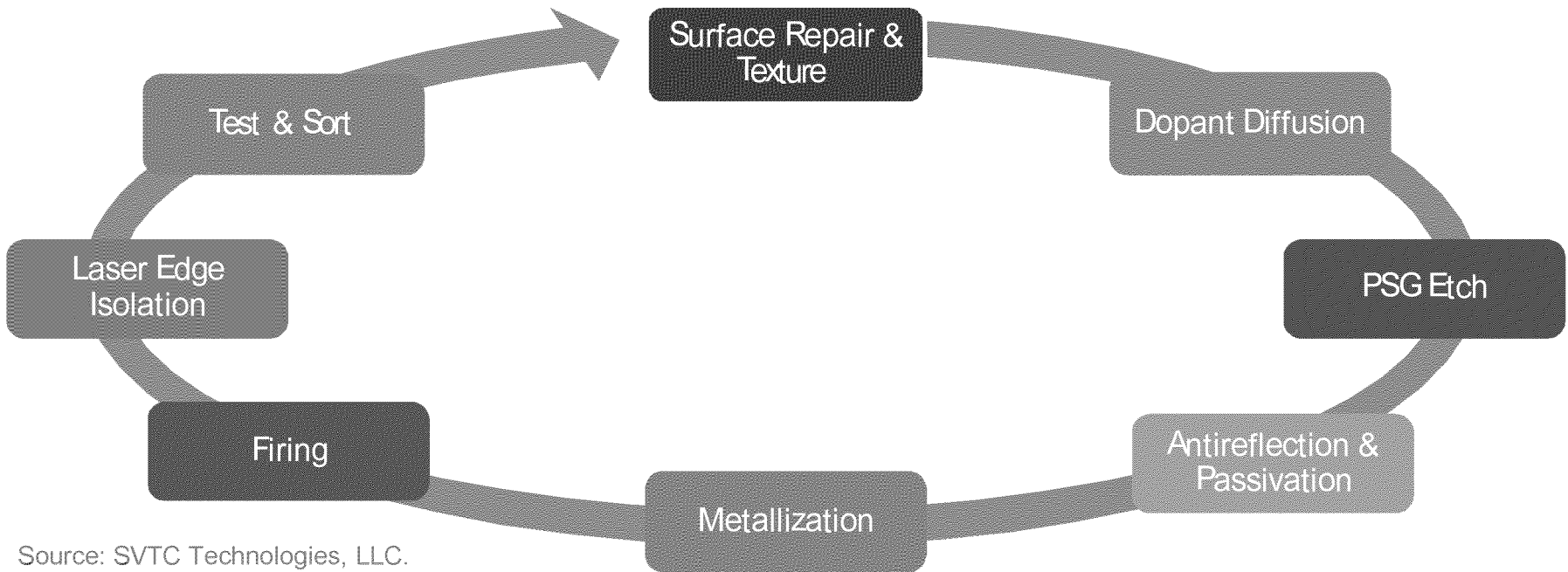


Source: SVTC Technologies, LLC.



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Specialized Tools Bays					Secure Customer Bays			
Module Fabrication	Texture	Dopant Diffusion	ARC & Passivation	Contactless Printing	Customer #1 Proprietary Tools	Customer #2 Proprietary Tools	Customer #3 Proprietary Tools	Customer #4 Proprietary Tools
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SVTC's PV MDF Provides Valuable Service to Users

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The Broad Benefits of a Successful PV MDF

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- As the solar PV industry is highly competitive, any manufacturing cost savings are likely to be passed through in retail prices

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- Brings \$30 million in federal funding to a California clean energy project with a need for a smaller percentage of additional funding than comparable projects
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Appendix

SVTC Receives Significant Support from Stakeholders

Index of Letters of Commitment/Support:

User Letters:

- SunPower
- Transform Solar
- Bloo Solar
- SiOnyx
- Silixos
- Equity Solar
- Sierra Solar Power
- Solar Implant Technologies
- CaliSolar
- Intermolecular
- PlasmaSi
- SAVe
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- Coherent
- MRL Industries
- MEMC
- ATMI
- Apogee Solar
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- Crystal Solar
- PDF Solutions



Cost-Share Letters:

- Roth & Rau USA (Silicon tools)
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- Kurdex
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- Mustang Solar
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- TRUMPF
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10 years in business

200+ employees

250+ production grade process and metrology tools

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PG&E[®] Competitive Funding Environment: Comparison of New York and California

SVTC SOLAR



- **c-Si technology development center**
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PVMC



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GLOBALFOUNDRIES



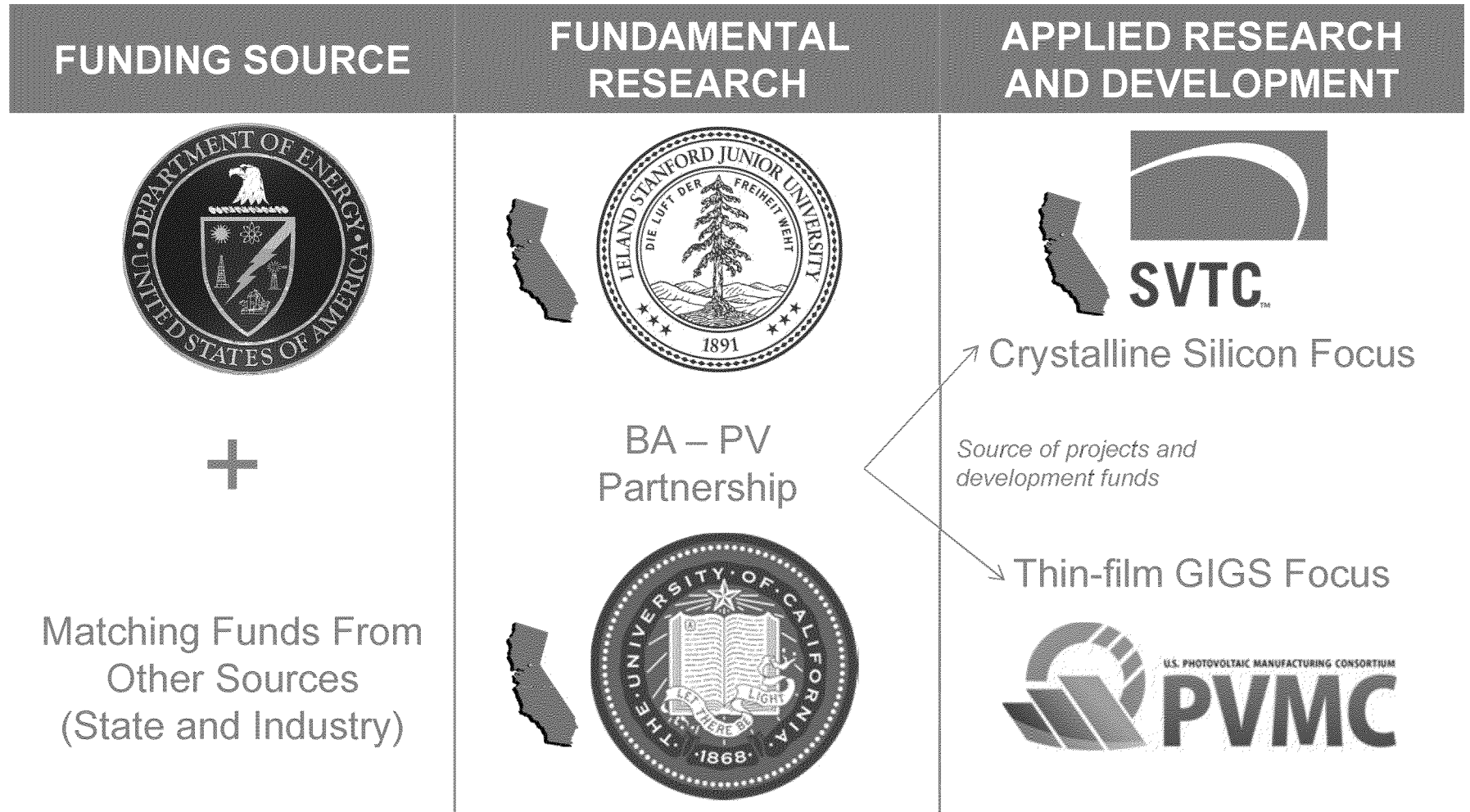
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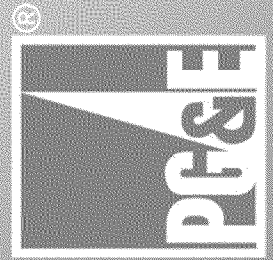
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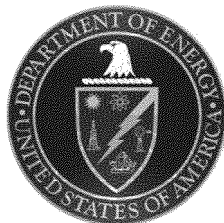
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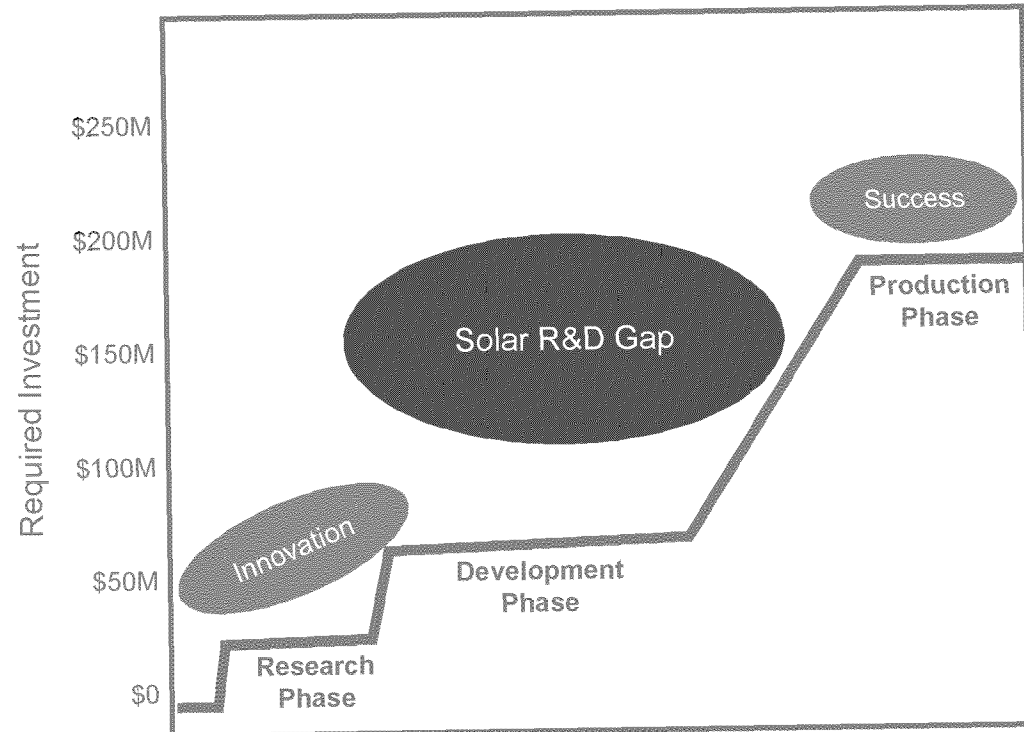




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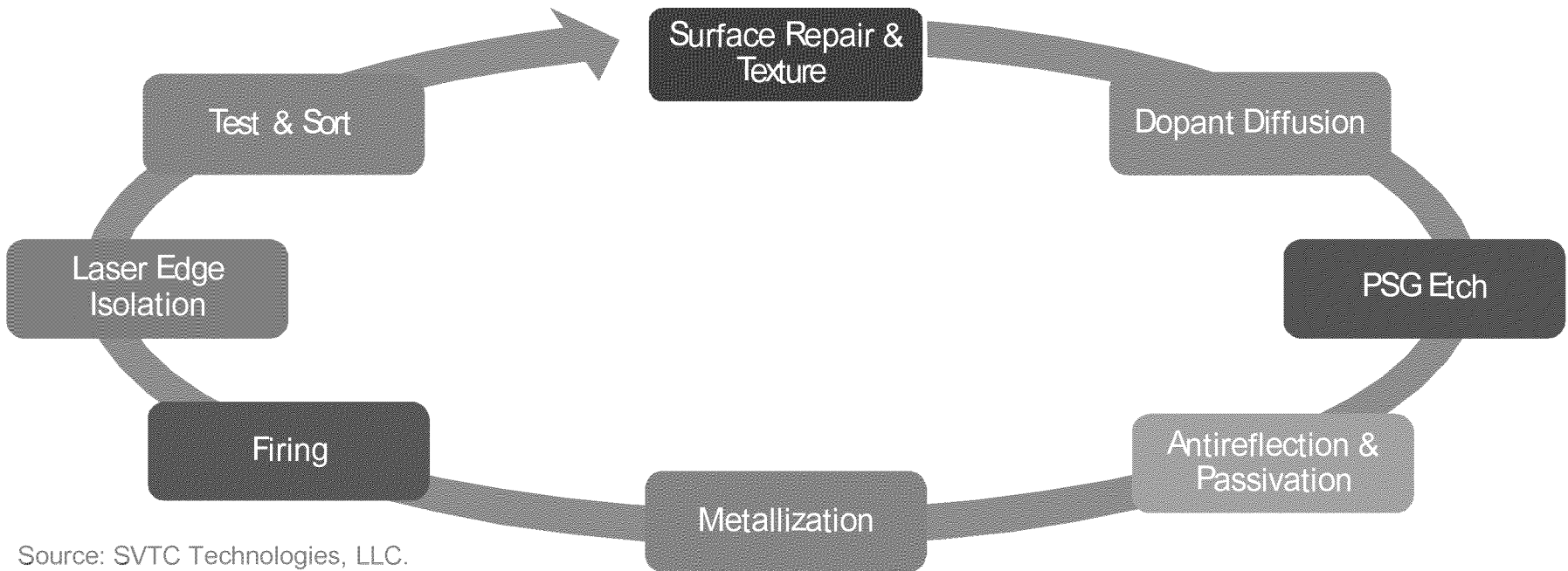
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