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Sent: 4/18/2012 4:23:50 PM  
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Bcc:  
Subject: CONFIDENTIAL -- PG&E Gas System CPUC Proceedings

All,

Some of us spoke yesterday after the Class Oil prehearing conference about getting together to talk about the process for substantive discussions about a potential resolution to pending PG&E natural gas matters. Based on follow up conversations about CPSD's availability, we are proposing to meet at 9:00 a.m. on Wednesday, May 2. The meeting will either be at the San Francisco City Attorney's Office, if they have an available conference room large enough for the expected group, or the Orrick offices.

Those of you with whom I spoke yesterday asked that I outline the topics we would like to discuss, recognizing that other parties may have other topics as well. The broad topics we see are as follows:

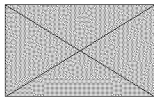
- [redacted] what each party hopes to accomplish
- [redacted] ground rules for discussions
- [redacted] elements of a potential resolution
- [redacted] schedule

As I mentioned yesterday, we have drafted a short Confidentiality Agreement following the Commission's settlement rules. I attach that draft so that you can review it and provide any comments in advance of the meeting.

Please let me know if you are able to make this meeting.

Thank you and I hope to see you on the 2<sup>nd</sup>.

Joe



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