



SVTC Term
st_6-1-2011_CON

----- Original Message -----

From: Allen, Meredith
Sent: Friday, April 06, 2012 03:55 PM
To: 'scott.murtishaw@cpuc.ca.gov' <scott.murtishaw@cpuc.ca.gov>
Subject: CONFIDENTIAL: SVTC

Scott,

Please find attached, the latest draft Term Sheet between PG&E and SVTC Solar, Inc. (version June 1, 2011). Please note that the highlighted sections (in yellow) mark confidential information.

Thanks,
Meredith

----- Original Message -----

From: Cuaresma, Sally
Sent: Friday, April 06, 2012 03:27 PM
To: Allen, Meredith
Subject:

PG&E/SVTC Solar, Inc. (Confidential)

Term Sheet

For Series B Redeemable Preferred
Stock Financing of SVTC Solar, Inc.

[Previously filed under seal on March 21, 2012]